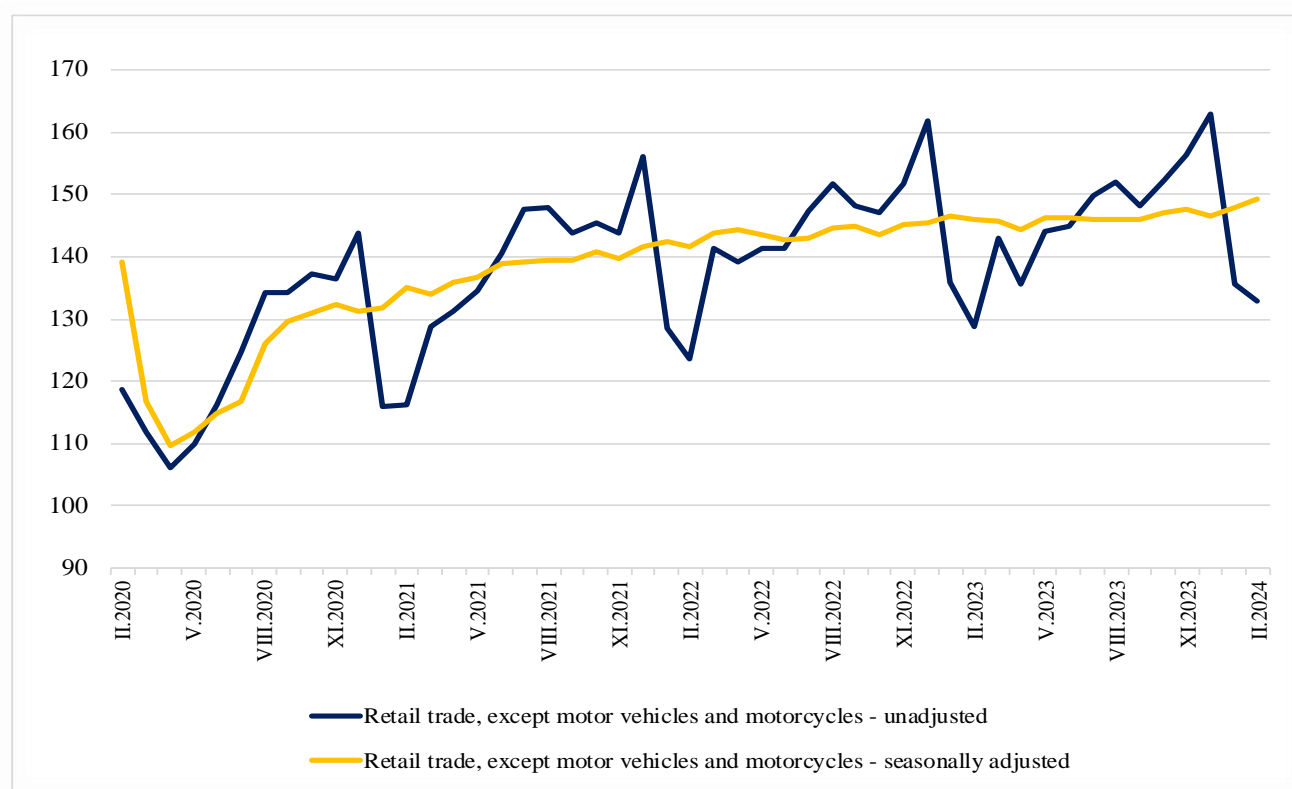


TURNOVER INDICES IN ‘RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES’, FEBRUARY 2024^{1,2}

In February 2024, the turnover in ‘Retail trade, except motor vehicles and motorcycles’ at constant prices increased by 0.9% compared to the previous month. The data are preliminary and seasonally adjusted³.

The calendar-adjusted⁴ turnover rose by 3.2% compared to the same month in 2023.

**Figure 1. Turnover Indices in
‘Retail trade, except motor vehicles and motorcycles’
(2015 = 100)**



¹ Data for February 2024 are preliminary.

² The monthly turnover indices reflect the short-term changes in the value of this indicator between two compared periods at constant prices. The information may be used to assess the current situation and the trends in the development of the trade sector as well as for short-term forecasts. In order to calculate the indices, trade enterprises are observed by using a representative sample that forms about 70% of the annual receipts of the observed aggregate. The monthly turnover indices are calculated with 2015 as a base year.

³ Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

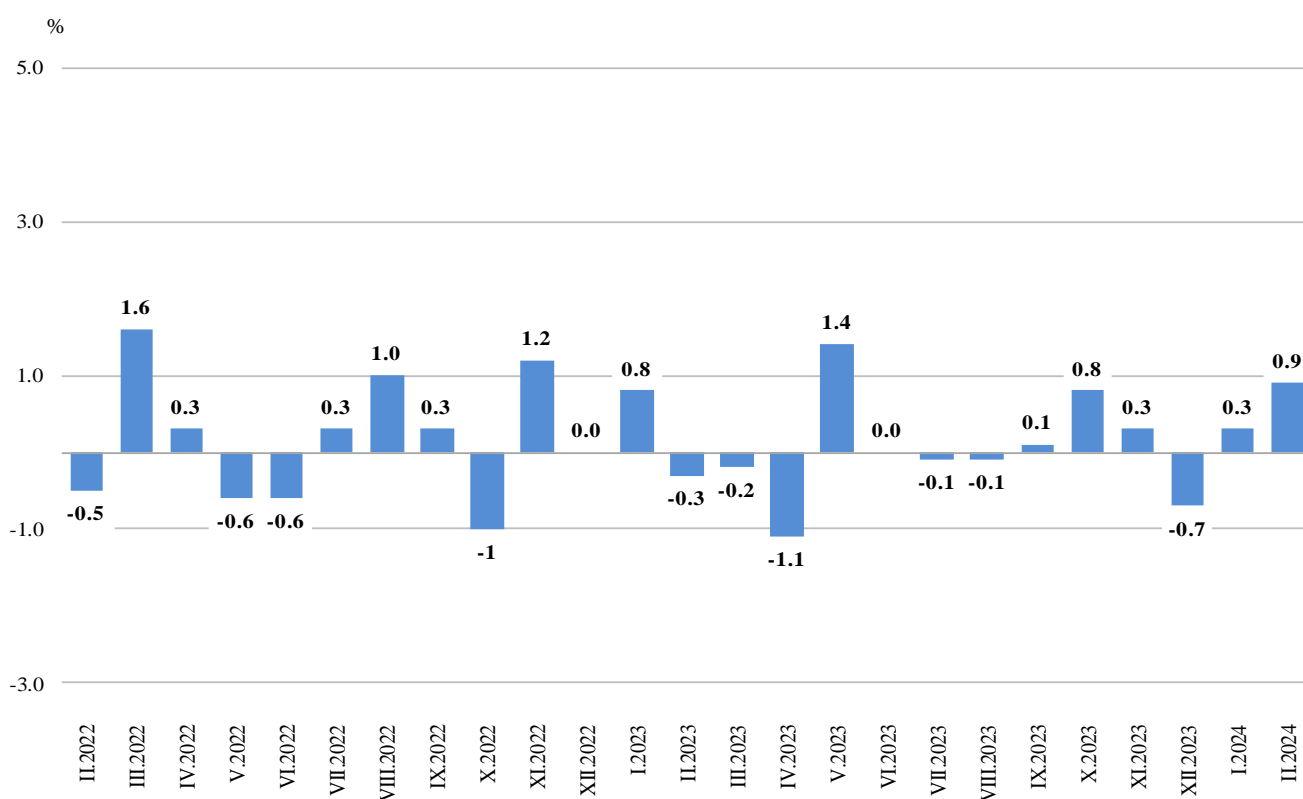
⁴ Calendar adjustment is an adjustment for variations caused by calendar effects, a different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in the retail trade).

Monthly changes

In February 2024, an increase was observed in the food, beverages and tobacco, and in the non-food products (except fuel) - by 2.8% and 1.4%, respectively. A downgrade by 0.7% was registered in the automotive fuel.

In 'Retail sale of non-food products (except fuel)' more significant growth was reported in 'Retail sale of textiles, clothing, and footwear and leather goods' - by 7.3%. A reduction was noted in 'Retail sale of computers, peripheral units and software; telecommunications equipment' - by 4.3%.

Figure 2. Change of turnover in 'Retail trade, except motor vehicles and motorcycles' compared to the previous month (Seasonally adjusted)

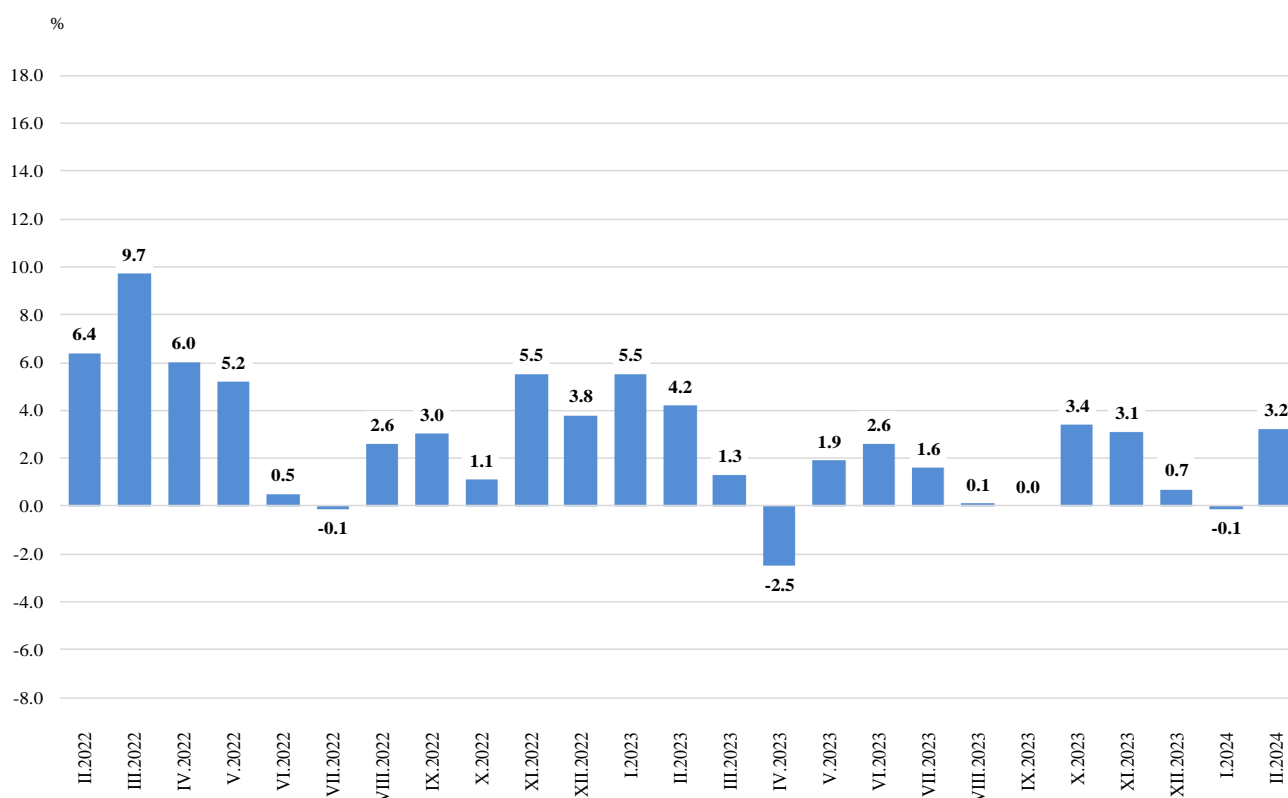


Annual changes

In February 2024, compared to the same month of 2023, an increase in turnover was registered in the food, beverages and tobacco - by 10.3%, and in the non-food products (except fuel) - by 3.7%, while in the automotive fuel in specialised stores, a drop by 14.0% was noted.

In ‘Retail sale of non-food products (except fuel)’ an increase was observed in ‘Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles’ - by 14.8%, in ‘Retail sale via mail, order houses or via Internet’ - by 8.9%, in ‘Other retail sales with non-specialised stores’ - by 8.3% and in the ‘Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances’ - by 4.9%. Major decline was reported in ‘Retail sale of textiles, clothing, and footwear and leather goods’ - by 10.8%.

Figure 3. Change of turnover in ‘Retail trade, except motor vehicles and motorcycles’ compared to the same month of the previous year (Calendar-adjusted)



Annex

Table 1

**Change of turnover in
'Retail trade, except motor vehicles and motorcycles' at constant prices
compared to the previous month¹**

Economic activities	2023				2024	
	IX	X	XI	XII	I	II
Retail trade, except motor vehicles and motorcycles	0.1	0.8	0.3	-0.7	0.9	0.9
Retail sales of food, beverages and tobacco	-0.2	1.0	1.1	1.1	0.8	2.8
Retail sales in non-specialised stores with food, beverages or tobacco predominating	0.0	0.9	1.0	1.6	0.2	2.9
Retail sales of food, beverages and tobacco in specialised stores	-1.0	1.1	1.7	-2.4	4.4	1.9
Retail sales of non-food products (except fuel)	-0.1	1.5	2.2	-2.6	2.7	1.4
of which:						
Other retail sales in non-specialised stores	-0.1	1.2	0.6	-16.7	21.5	1.0
Retail sales of textiles, clothing, footwear and leather goods in specialised stores	0.9	3.8	12.9	-4.5	-2.6	7.3
Retail sales of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	-0.9	0.5	2.2	-1.2	1.4	1.9
Retail sales of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	0.4	6.7	-1.1	-3.0	3.6	-4.3
Dispensing chemist; retail sales of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	0.5	0.1	1.7	-0.4	4.3	2.2
Retail sales via mail, order houses or via Internet	-0.7	3.2	2.2	-6.1	4.0	0.4
Retail sales of automotive fuel in specialised stores	2.8	2.6	-4.0	-0.4	-5.6	-0.7

¹ Seasonally adjusted.

Table 2

**Change of turnover in
'Retail trade, except motor vehicles and motorcycles' at constant prices
compared to the same month of the previous year¹**

Economic activities	(Per cent)					
	2023				2024	
	IX	X	XI	XII	I	II
Retail trade, except motor vehicles and motorcycles	0.0	3.4	3.1	0.7	-0.1	3.2
Retail sales of food, beverages and tobacco	4.4	6.8	9.0	9.2	6.3	10.3
Retail sales in non-specialised stores with food, beverages or tobacco predominating	5.4	7.9	9.9	11.1	6.7	10.8
Retail sales of food, beverages and tobacco in specialised stores	-1.5	0.1	3.5	-2.6	4.0	7.9
Retail sales of non-food products (except fuel)	-3.2	0.2	1.8	-2.9	-0.5	3.7
of which:						
Other retail sales in non-specialised stores	2.8	7.1	8.4	-10.9	6.6	8.3
Retail sales of textiles, clothing, footwear and leather goods in specialised stores	-15.0	-7.6	0.5	-4.3	-17.8	-10.8
Retail sales of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	-5.7	-4.0	1.1	1.9	-3.2	4.9
Retail sales of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	-1.6	6.9	4.1	-1.6	2.5	-2.6
Dispensing chemist; retail sales of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	-1.6	0.0	0.6	1.3	5.6	14.8
Retail sales via mail, order houses or via Internet	5.7	18.7	5.0	-1.2	9.5	8.9
Retail sales of automotive fuel in specialised stores	3.1	8.6	-3.0	-3.7	-13.2	-14.0

¹ Calendar-adjusted.



Table 3

**Turnover Indices in ‘Retail trade, except motor vehicles and motorcycles’ at constant prices
(Seasonally adjusted, 2015 = 100)**

Economic activities	2023											2024	
	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II
Retail trade, except motor vehicles and motorcycles	146.0	145.8	144.3	146.3	146.3	146.1	145.9	146.0	147.2	147.7	146.7	148.0	149.3
Retail sales of food, beverages and tobacco	125.7	125.1	124.0	125.5	126.7	125.9	128.2	128.0	129.3	130.7	132.1	133.1	136.8
Retail sales in non-specialised stores with food, beverages or tobacco predominating	123.7	123.0	122.2	123.6	124.8	124.2	126.5	126.5	127.7	129.0	131.1	131.4	135.2
Retail sales of food, beverages and tobacco in specialised stores	140.9	140.3	137.3	139.3	140.4	138.2	140.7	139.3	140.8	143.2	139.8	145.9	148.7
Retail sales of non-food products (except fuel)	178.3	175.4	171.4	176.8	174.6	174.2	173.8	173.7	176.3	180.1	175.5	180.3	182.8
of which:													
Other retail sales in non-specialised stores	208.1	210.9	207.7	212.0	208.3	209.4	213.8	213.5	216.1	217.5	181.2	220.1	222.3
Retail sales of textiles, clothing, footwear and leather goods in specialised stores	205.6	151.7	144.4	144.4	158.7	154.9	153.4	154.8	160.7	181.4	173.3	168.8	181.1
Retail sales of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	181.4	179.0	177.3	177.5	177.9	178.1	176.4	174.9	175.8	179.6	177.5	179.9	183.4
Retail sales of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	134.8	136.5	124.8	137.1	129.8	129.1	130.1	130.6	139.4	137.8	133.6	138.4	132.4
Dispensing chemist; retail sales of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	154.6	157.6	158.0	161.3	161.9	160.9	160.1	160.9	161.0	163.7	163.1	170.1	173.9
Retail sales via mail, order houses or via Internet	642.3	658.6	645.8	668.7	661.5	671.6	675.2	670.8	692.3	707.7	664.8	691.7	694.3
Retail sales of automotive fuel in specialised stores	119.5	121.2	117.8	116.7	115.9	110.2	109.5	112.6	115.5	110.9	110.5	104.3	103.6



Table 4

**Turnover Indices in ‘Retail trade, except motor vehicles and motorcycles’ at constant prices
(Calendar-adjusted, 2015 = 100)**

Economic activities	2021	2022	2023												2024	
	II	II	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	
Retail trade, except motor vehicles and motorcycles	116.1	123.6	128.8	143.1	135.8	144.2	145.0	149.8	152.1	148.2	152.2	156.5	163.1	135.6	132.9	
Retail sale of food, beverages and tobacco	109.3	110.0	112.2	124.4	121.6	126.2	127.4	131.9	137.3	127.0	129.9	126.6	149.6	125.4	123.8	
Retail sales in non-specialised stores with food, beverages or tobacco predominating	106.9	108.1	110.0	122.3	119.4	123.6	124.7	129.4	134.3	124.8	128.0	124.4	149.1	123.7	121.9	
Retail sales of food, beverages and tobacco in specialised stores	123.4	120.1	124.3	136.3	134.1	140.7	143.5	145.9	154.9	139.3	139.7	138.7	149.0	134.6	134.1	
Retail sales of non-food products (except fuel)	139.4	147.7	154.7	171.4	160.0	173.3	170.8	175.1	176.4	177.4	184.0	201.4	198.5	164.6	160.4	
of which:																
Other retail sales in non-specialised stores	135.9	162.5	171.8	203.1	192.6	215.3	199.2	214.5	241.1	226.7	220.0	225.6	213.2	188.8	186.0	
Retail sales of textiles, clothing, footwear and leather goods in specialised stores	138.9	101.2	155.9	143.2	143.0	156.3	162.4	153.9	145.2	177.6	166.6	192.9	213.8	136.4	139.1	
Retail sales of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	127.2	134.0	141.5	160.3	160.2	168.8	176.0	190.2	183.8	178.7	191.0	215.7	204.6	150.4	148.4	
Retail sales of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	129.4	128.5	119.7	139.6	121.5	138.5	130.8	129.7	132.4	131.4	142.7	141.2	151.4	122.0	116.6	
Dispensing chemist; retail sales of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	125.2	155.6	149.0	164.9	152.2	157.9	156.1	157.2	157.8	151.6	164.1	165.2	177.3	178.8	171.0	
Retail sales via mail, order houses or via Internet	481.2	542.7	598.9	673.0	596.7	656.5	612.8	609.7	621.4	646.8	676.9	953.2	745.3	684.2	652.5	
Retail sales of automotive fuel in specialised stores	76.4	95.1	101.9	114.4	108.1	112.8	120.3	127.3	126.0	122.9	122.9	111.4	108.2	88.8	87.6	