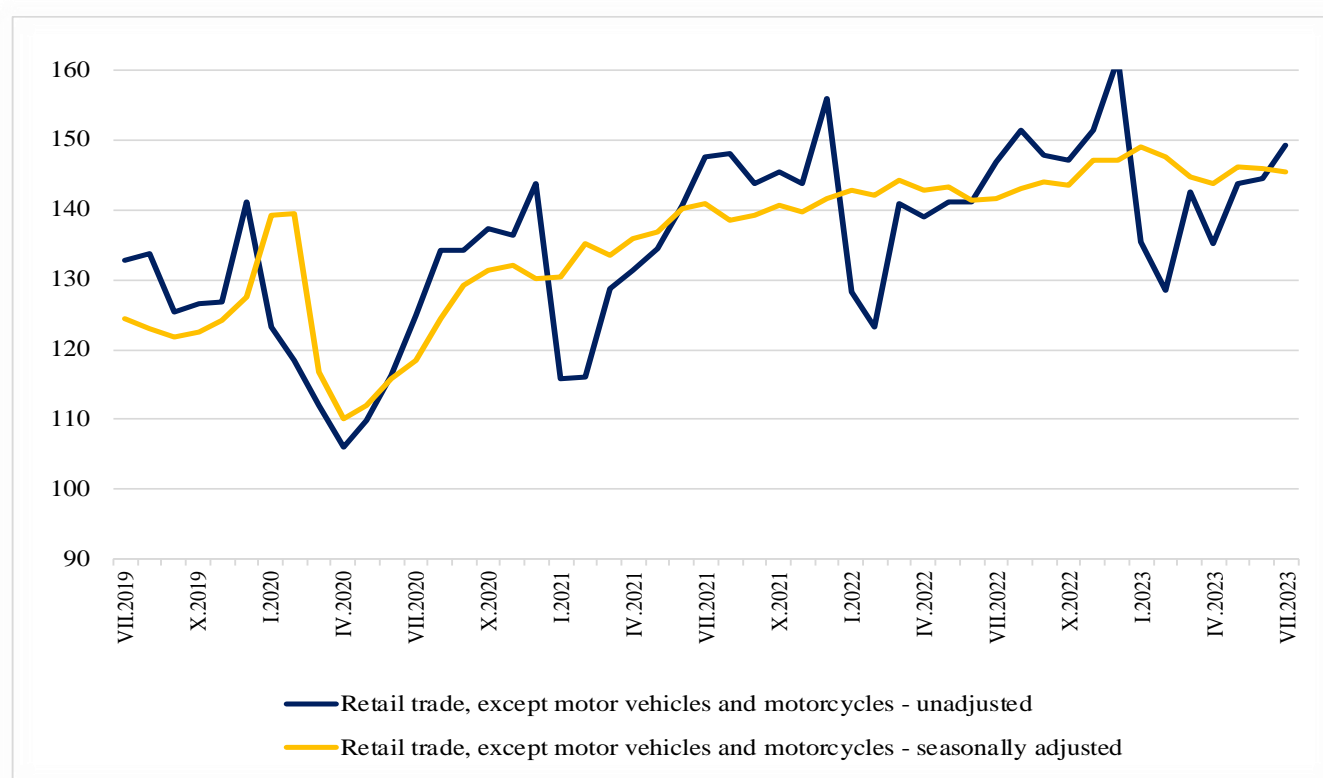


TURNOVER INDICES IN ‘RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES’, JULY 2023^{1,2}

In July 2023, the turnover in ‘Retail trade, except motor vehicles and motorcycles’ at constant prices kept the level of the previous month. The data are preliminary and seasonally adjusted³.

The calendar-adjusted⁴ turnover went up by 1.6% compared to the same month in 2022.

**Figure 1. Turnover Indices in
‘Retail trade, except motor vehicles and motorcycles’
(2015 = 100)**



¹ Data for July 2023 are preliminary.

² The monthly turnover indices reflect the short-term changes in the value of this indicator between two compared periods at constant prices. The information may be used to assess the current situation and the trends in the development of the trade sector as well as for short-term forecasts. In order to calculate the indices, trade enterprises are observed by using a representative sample that forms about 70% of the annual receipts of the observed aggregate. The monthly turnover indices are calculated with 2015 as a base year.

³ Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

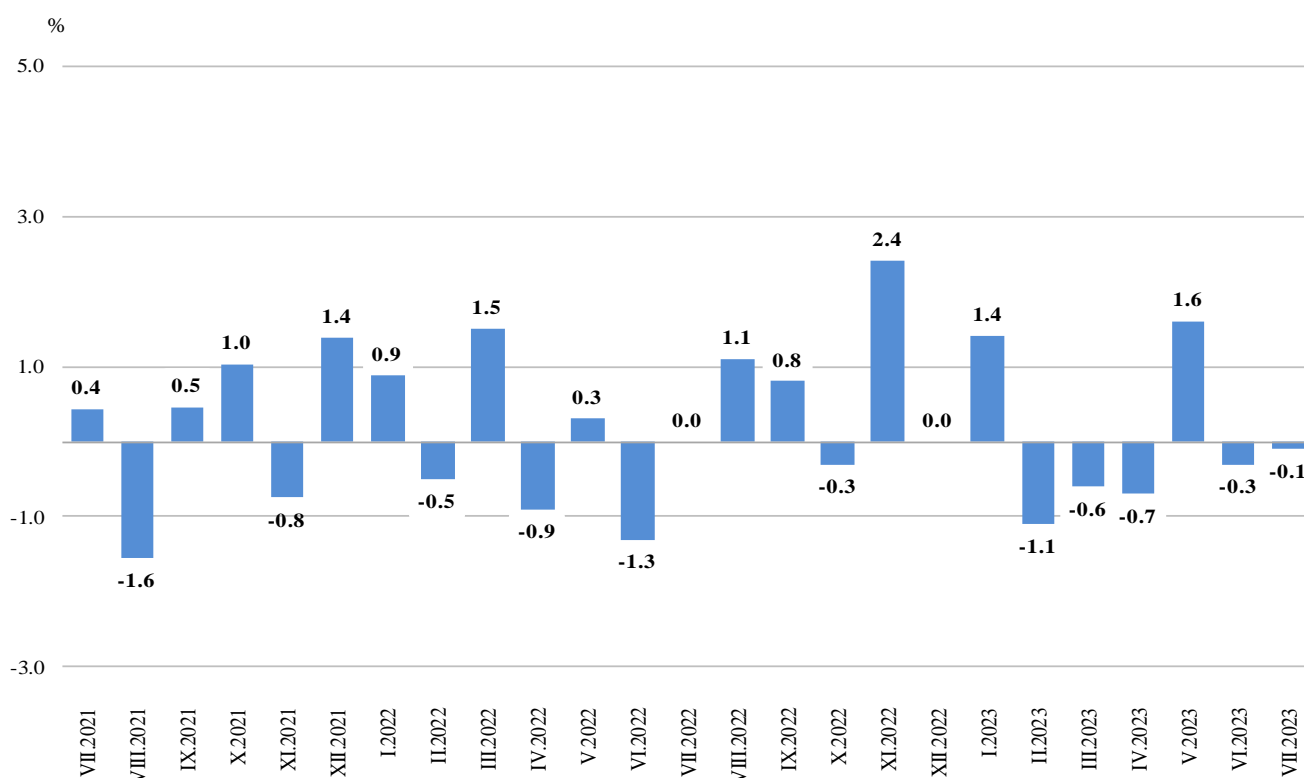
⁴ Calendar adjustment is an adjustment for variations caused by calendar effects, a different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in the retail trade).

Monthly changes

In July 2023, the turnover was noted a decrease in all major groups: in ‘Retail sale of automotive fuel in specialised stores’ - by 4.6%, in ‘Retail sale of food, beverages and tobacco’ - by 0.9% and in ‘Retail sale of non-food products (except fuel)’ - by 0.3%.

In ‘Retail sale of non-food products (except fuel)’, more significant decrease was observed in ‘Retail sale of textiles, clothing, footwear and leather goods’ - by 2.1% and in ‘Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles’ - by 0.9%. An increase was registered in ‘Retail sale via mail, order houses or via Internet’ - by 2.7%.

Figure 2. Change of turnover in ‘Retail trade, except motor vehicles and motorcycles’ compared to the previous month (Seasonally adjusted)

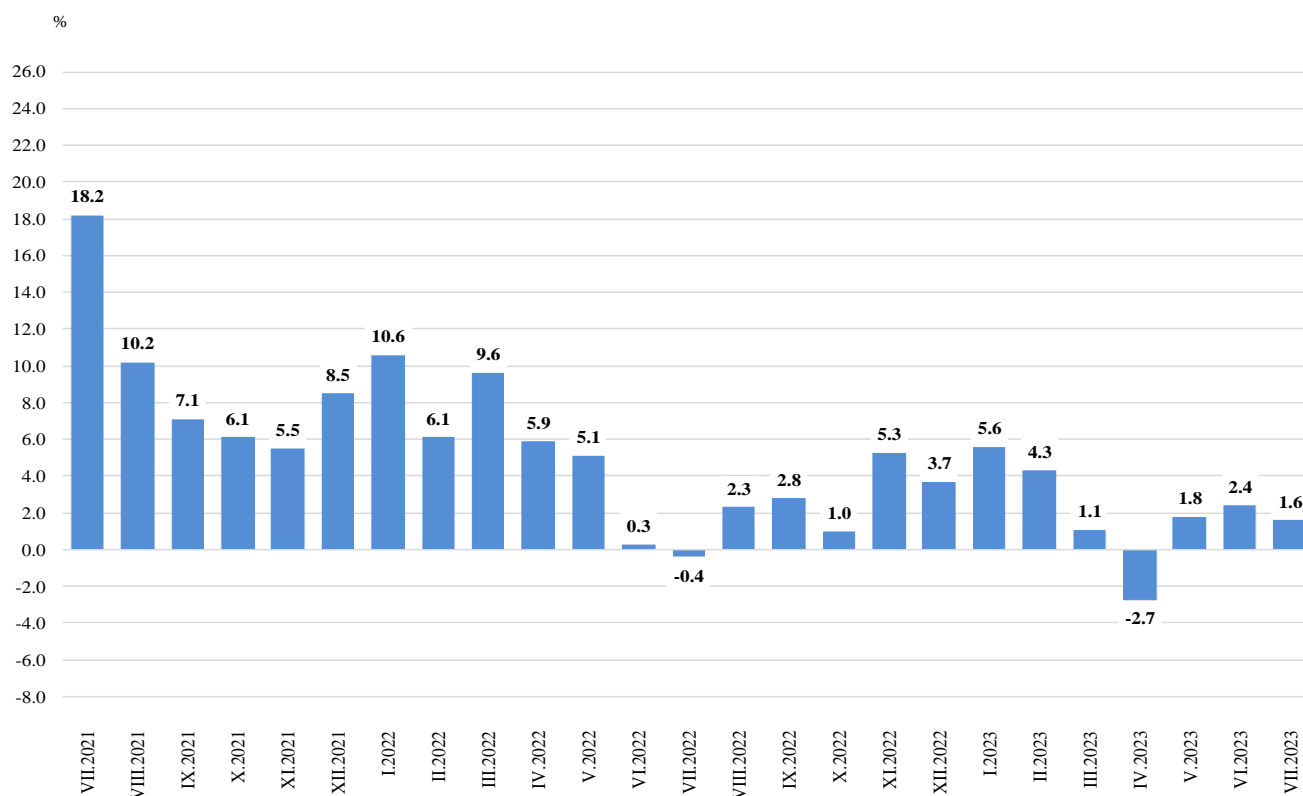


Annual changes

In July 2023, compared to the same month of 2022, an increase was observed in ‘Retail sale of food, beverages and tobacco’ (8.7%), while in ‘Retail sale of non-food products (except fuel)’ and in ‘Retail sale of automotive fuel in specialised stores’, a decrease was registered - by 1.9% and by 0.6%, respectively.

In ‘Retail sale of non-food products (except fuel)’, a decrease was reported in ‘Retail sale of textiles, clothing, footwear and leather goods’ - by 8.3%, in ‘Retail sale in non-specialised stores’ - by 5.0%, in ‘Retail sale of computers, peripheral units and software; telecommunications equipment’ - by 4.9% and in ‘Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles’ - by 2.8%. A growth was registered in ‘Retail sale via mail, order houses or via Internet’ - by 14.3% and in ‘Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances’ - by 3.9%.

Figure 3. Change of turnover in ‘Retail trade, except motor vehicles and motorcycles’ compared to the same month of the previous year (Calendar-adjusted)



Annex

Table 1

Change of turnover in
'Retail trade, except motor vehicles and motorcycles' at constant prices
compared to the previous month¹

(Per cent)

Economic activities	2023					
	II	III	IV	V	VI	VII
Retail trade, except motor vehicles and motorcycles	-1.0	-1.8	-0.8	1.7	-0.3	-0.1
Retail sale of food, beverages and tobacco	0.5	-0.9	-0.9	1.3	0.5	-0.9
Retail sale in non-specialised stores with food, beverages or tobacco predominating	0.6	-0.9	-0.7	1.4	0.6	-0.8
Retail sale of food, beverages and tobacco in specialised stores	0.3	-1.4	-1.6	1.7	-0.1	-1.5
Retail sale of non-food products (except fuel) of which:	-2.8	-3.1	-1.4	2.9	-1.5	-0.3
Other retail sales in non-specialised stores	1.0	-0.3	-2.0	0.4	-4.0	0.0
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	-6.1	-20.5	-5.5	1.7	9.4	-2.1
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	-2.5	-2.4	3.4	0.4	-0.4	0.3
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	-1.0	0.1	-7.9	9.4	-5.7	-0.6
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	-4.4	1.6	0.1	0.9	-0.3	-0.9
Retail sale via mail, order houses or via Internet	2.6	2.0	-2.6	6.0	-1.7	2.7
Retail sale of automotive fuel in specialised stores	1.5	1.6	-2.4	-0.6	-1.3	-4.6

¹ Seasonally adjusted.

Table 2

**Change of turnover in
'Retail trade, except motor vehicles and motorcycles' at constant prices
compared to the same month of the previous year¹**

(Per cent)

Economic activities	2023					
	II	III	IV	V	VI	VII
Retail trade, except motor vehicles and motorcycles	4.3	1.1	-2.7	1.8	2.4	1.6
Retail sale of food, beverages and tobacco	2.0	1.7	0.0	1.6	4.2	8.7
Retail sale in non-specialised stores with food, beverages or tobacco predominating	1.7	1.5	0.5	2.0	4.6	10.7
Retail sale of food, beverages and tobacco in specialised stores	3.5	2.1	-3.1	-1.3	2.1	-2.5
Retail sale of non-food products (except fuel)	4.9	-1.8	-6.7	0.4	-0.5	-1.9
of which:						
Other retail sales in non-specialised stores	5.8	9.5	0.3	5.6	-5.1	-5.0
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	54.2	5.1	-9.6	-11.3	-1.6	-8.3
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	5.6	-1.3	-5.8	9.2	6.3	3.9
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	-7.0	-11.3	-16.4	-7.4	-8.8	-4.9
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	-4.2	-3.1	-1.3	-0.4	1.0	-2.8
Retail sale via mail, order houses or via Internet	10.3	11.7	6.2	11.7	9.0	14.3
Retail sale of automotive fuel in specialised stores	7.3	12.3	7.3	8.0	9.7	-0.6

¹ Calendar-adjusted.



Table 3

**Turnover Indices in ‘Retail trade, except motor vehicles and motorcycles’ at constant prices
(Seasonally adjusted, 2015 = 100)**

Economic activities	2022						2023						
	VII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI	VII
Retail trade, except motor vehicles and motorcycles	141.6	143.1	144.2	143.7	147.1	147.1	149.1	147.6	144.9	143.8	146.2	145.8	145.6
Retail sale of food, beverages and tobacco	117.3	124.9	125.7	124.5	124.0	125.6	128.6	129.3	128.1	127.0	128.7	129.4	128.2
Retail sale in non-specialised stores with food, beverages or tobacco predominating	113.1	121.6	122.4	121.0	120.4	122.1	125.6	126.4	125.2	124.3	126.0	126.7	125.7
Retail sale of food, beverages and tobacco in specialised stores	147.5	149.3	149.5	150.2	150.3	151.2	150.5	150.9	148.8	146.4	148.9	148.8	146.5
Retail sale of non-food products (except fuel)	175.3	176.0	177.6	177.2	183.5	182.4	185.6	180.4	174.8	172.3	177.3	174.6	174.1
of which:													
Other retail sales in non-specialised stores	192.6	193.6	194.9	196.0	198.6	197.6	198.9	200.9	200.2	196.2	197.0	189.2	189.2
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	173.3	168.6	182.8	177.2	198.1	190.5	208.2	195.5	155.4	146.8	149.3	163.3	159.9
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	178.1	179.7	181.5	184.2	189.4	185.5	188.8	184.0	179.6	185.7	186.4	185.6	186.2
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	138.7	135.8	136.4	137.8	139.4	141.4	142.2	140.8	140.9	129.8	142.0	133.9	133.1
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	151.8	153.1	153.0	153.4	156.5	156.6	153.4	146.6	149.0	149.2	150.6	150.1	148.8
Retail sale via mail, order houses or via Internet	591.6	611.0	631.1	599.4	665.7	641.8	621.8	637.9	650.7	634.0	672.3	660.7	678.7
Retail sale of automotive fuel in specialised stores	100.0	101.0	101.6	101.5	107.5	108.3	108.2	109.8	111.6	108.9	108.3	106.9	102.0



Table 4

**Turnover Indices in 'Retail trade, except motor vehicles and motorcycles' at constant prices
(Calendar-adjusted, 2015 = 100)**

Economic activities	2020	2021	2022						2023						
	VII	VII	VII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI	VII
Retail trade, except motor vehicles and motorcycles	124.8	147.5	146.9	151.4	147.9	147.1	151.5	161.9	135.5	128.5	142.6	135.3	143.8	144.5	149.3
Retail sale of food, beverages and tobacco	117.1	138.6	124.7	133.6	125.1	125.0	119.4	140.8	121.2	115.3	128.0	125.0	129.7	131.0	135.5
Retail sale in non-specialised stores with food, beverages or tobacco predominating	113.6	135.2	119.4	128.7	121.1	121.2	115.7	137.2	118.4	112.4	125.1	122.0	126.4	127.5	132.2
Retail sale of food, beverages and tobacco in specialised stores	138.3	159.1	159.0	164.4	150.3	148.3	142.5	162.6	137.5	132.1	144.9	142.6	149.6	152.6	155.1
Retail sale of non-food products (except fuel)	137.2	170.7	178.3	181.1	183.7	184.2	198.3	204.9	165.4	154.7	171.3	159.7	173.0	170.7	175.0
of which:															
Other retail sales in non-specialised stores	137.1	193.8	212.5	219.2	207.5	193.4	196.0	225.2	166.6	161.8	191.1	181.2	202.7	187.4	201.8
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	116.7	132.3	172.9	163.0	215.3	185.7	197.8	230.2	171.0	160.7	147.5	147.3	161.1	167.4	158.5
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	152.9	183.9	188.4	191.1	193.6	204.5	216.6	205.3	158.3	144.4	165.0	163.4	172.2	179.3	195.8
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	119.1	149.3	141.6	140.0	138.6	138.5	140.8	159.7	123.5	124.0	145.0	126.1	143.6	135.7	134.7
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	120.6	149.5	150.9	153.0	143.8	153.2	153.2	163.3	158.0	139.1	153.9	142.0	147.3	145.6	146.7
Retail sale via mail, order houses or via Internet	340.2	494.7	528.8	559.8	606.1	564.8	899.3	747.1	619.1	593.2	666.9	591.4	650.8	606.9	604.3
Retail sale of automotive fuel in specialised stores	112.7	112.7	118.3	118.6	110.2	104.7	106.2	103.8	94.6	94.3	105.7	100.0	104.3	111.2	117.6