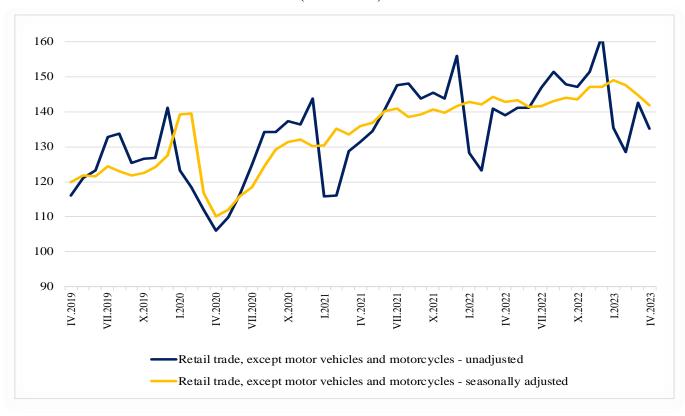


TURNOVER INDICES IN 'RETAIL TRADE, EXCEPT MOTOR VEHICLES AND MOTORCYCLES', APRIL 2023^{1,2}

In April 2023, the turnover in 'Retail trade, except motor vehicles and motorcycles' at constant prices decreased by 2.0% compared to the previous month. The data are preliminary and seasonally adjusted³.

The calendar-adjusted⁴ turnover went down by 2.7% compared to the same month in 2022.

Figure 1. Turnover Indices in 'Retail trade, except motor vehicles and motorcycles' (2015 = 100)



¹ Data for April 2023 are preliminary.

² The monthly turnover indices reflect the short-term changes in the value of this indicator between two compared periods at constant prices. The information may be used to assess the current situation and the trends in the development of the trade sector as well as for short-term forecasts. In order to calculate the indices, trade enterprises are observed by using a representative sample that forms about 70% of the annual receipts of the observed aggregate. The monthly turnover indices are calculated with 2015 as a base year.

³ Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

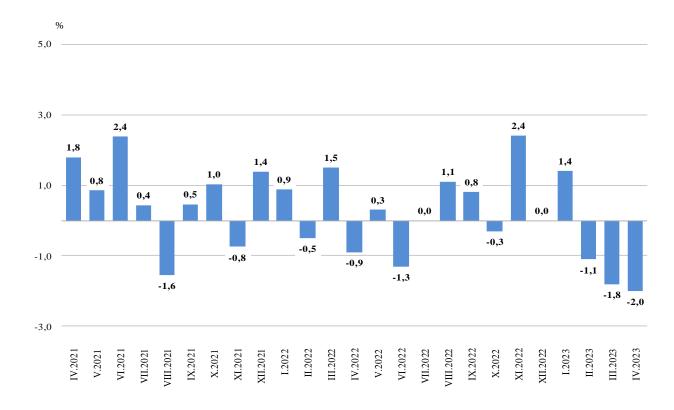
⁴ Calendar adjustment is an adjustment for variations caused by calendar effects, a different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in the retail trade).

Monthly changes

In April 2023, compared to the previous month, a decline of turnover was reported in all major groups: 'Retail sale of non-food products (except fuel)' - by 2.3%, 'Retail sale of automotive fuel in specialised stores' - by 2.1% and 'Retail sale of food, beverages and tobacco' - by 1.1%.

In 'Retail sale of non-food products (except fuel)' more significant drop was registered in 'Retail sale of computers, peripheral units and software; telecommunications equipment' - by 8.8% and in 'Retail sale of textiles, clothing, footwear and leather goods' - by 4.5%.

Figure 2. Change of turnover in 'Retail trade, except motor vehicles and motorcycles' compared to the previous month (Seasonally adjusted)

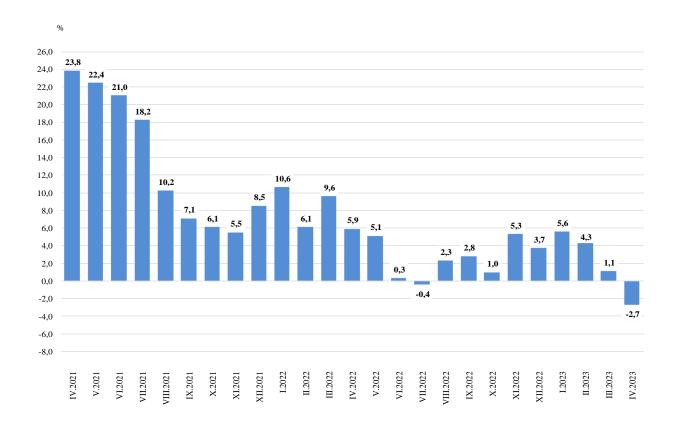


Annual changes

In April 2023, compared to the same month of 2022, a decrease of 6.7% was observed in 'Retail sale of non-food products (except fuel)', while in 'Retail sale of automotive fuel in specialised stores' was reported a growth of 7.3%. The 'Retail sale of food, beverages and tobacco' kept the level of the previous month.

In 'Retail sale of non-food products (except fuel)', a more substantial drop was seen in 'Retail sale of computers, peripheral units and software; telecommunications equipment' - by 16.4%. Growth was registered in 'Retail sale via mail, order houses or via Internet' - by 6.2%.

Figure 3. Change of turnover in 'Retail trade, except motor vehicles and motorcycles' compared to the same month of the previous year (Calendar-adjusted)



Annex

Table 1

Change of turnover in 'Retail trade, except motor vehicles and motorcycles' at constant prices compared to the previous month¹

(Per cent)

	202	22	2023						
Economic activities	XI	XII	I	II	III	IV			
Retail trade, except motor vehicles and motorcycles	2.4	0.0	1.4	-1.0	-1.8	-2.0			
Retail sale of food, beverages and tobacco	-0.4	1.3	2.4	0.5	-0.9	-1.1			
Retail sale in non-specialised stores with food, beverages or tobacco predominating	-0.5	1.4	2.9	0.6	-0.9	-0.9			
Retail sale of food, beverages and tobacco in specialised stores	0.1	0.6	-0.5	0.3	-1.4	-2.1			
Retail sale of non-food products (except fuel) of which:	3.6	-0.6	1.8	-2.8	-3.1	-2.3			
Other retail sales in non-specialised stores	1.3	-0.5	0.7	1.0	-0.3	-2.4			
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	11.8	-3.8	9.3	-6.1	-20.5	-4.5			
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	2.8	-2.1	1.8	-2.5	-2.4	-1.3			
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	1.2	1.4	0.6	-1.0	0.1	-8.8			
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	2.0	0.1	-2.0	-4.4	1.6	-0.2			
Retail sale via mail, order houses or via Internet	11.1	-3.6	-3.1	2.6	2.0	-3.2			
Retail sale of automotive fuel in specialised stores	5.9	0.7	-0.1	1.5	1.6	-2.1			

¹ Seasonally adjusted.

Table 2

Change of turnover in 'Retail trade, except motor vehicles and motorcycles' at constant prices compared to the same month of the previous year¹

(Per cent)

_					(Pe	r cent)
Economic activities	202	22		3		
Economic activities	XI	XII	I	II	III	IV
Retail trade, except motor vehicles and motorcycles	5.3	3.8	5.6	4.3	1.1	-2.7
Retail sale of food, beverages and tobacco	-6.3	-2.6	0.2	2.0	1.7	0.0
Retail sale in non-specialised stores with food, beverages or tobacco predominating	-7.7	-3.7	-0.3	1.7	1.5	0.5
Retail sale of food, beverages and tobacco in specialised stores	3.8	4.6	3.2	3.5	2.1	-3.1
Retail sale of non-food products (except fuel)	9.9	5.2	8.5	4.9	-1.8	-6.7
of which:						
Other retail sales in non-specialised stores	11.4	5.8	7.8	5.8	9.5	0.3
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	55.7	32.1	52.8	54.2	5.1	-9.6
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	16.7	7.3	12.6	5.6	-1.3	-4.8
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	-4.4	-5.1	-1.5	-7.0	-11.3	-16.4
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	-6.1	-6.4	-1.6	-4.2	-3.1	-1.3
Retail sale via mail, order houses or via Internet	13.2	10.2	4.3	10.3	11.7	6.2
Retail sale of automotive fuel in specialised stores	14.8	15.7	8.1	7.3	12.3	7.3

¹ Calendar-adjusted.



Table 3 Turnover Indices in 'Retail trade, except motor vehicles and motorcycles' at constant prices (Seasonally adjusted, 2015 = 100)

	2022								2023					
Economic activities	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV	
Retail trade, except motor vehicles and motorcycles	142.9	143.4	141.5	141.6	143.1	144.2	143.7	147.1	147.1	149.1	147.6	144.9	142.0	
Retail sale of food, beverages and tobacco	126.1	126.6	124.9	117.3	124.9	125.7	124.5	124.0	125.6	128.6	129.3	128.1	126.7	
Retail sale in non- specialised stores with food, beverages or tobacco predominating	123.3	123.6	122.0	113.1	121.6	122.4	121.0	120.4	122.1	125.6	126.4	125.2	124.1	
Retail sale of food, beverages and tobacco in specialised stores	146.4	149.0	145.6	147.5	149.3	149.5	150.2	150.3	151.2	150.5	150.9	148.8	145.7	
Retail sale of non-food products (except fuel)	177.9	176.0	173.2	175.3	176.0	177.6	177.2	183.5	182.4	185.6	180.4	174.8	170.8	
of which: Other retail sales in non-specialised stores	188.7	190.1	191.8	192.6	193.6	194.9	196.0	198.6	197.6	198.9	200.9	200.2	195.4	
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	160.3	161.8	169.5	173.3	168.6	182.8	177.2	198.1	190.5	208.2	195.5	155.4	148.4	
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	180.9	171.8	173.2	178.1	179.7	181.5	184.2	189.4	185.5	188.8	184.0	179.6	177.3	
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	150.7	155.7	146.1	138.7	135.8	136.4	137.8	139.4	141.4	142.2	140.8	140.9	128.5	
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	147.1	149.8	149.0	151.8	153.1	153.0	153.4	156.5	156.6	153.4	146.6	149.0	148.7	
Retail sale via mail, order houses or via Internet	577.0	610.3	596.0	591.6	611.0	631.1	599.4	665.7	641.8	621.8	637.9	650.7	630.1	
Retail sale of automotive fuel in specialised stores	101.5	99.8	97.6	100.0	101.0	101.6	101.5	107.5	108.3	108.2	109.8	111.6	109.3	



Table 4 Turnover Indices in 'Retail trade, except motor vehicles and motorcycles' at constant prices (Calendar-adjusted, 2015 = 100)

T	2020 2021 2022								2023						
Economic activities	IV	IV	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV
Retail trade, except motor vehicles and motorcycles	106.1	131.4	139.1	141.3	141.1	146.9	151.4	147.9	147.1	151.5	161.9	135.5	128.5	142.6	135.3
Retail sale of food, beverages and tobacco	123.2	127.6	125.0	127.7	125.7	124.7	133.6	125.1	125.0	119.4	140.8	121.2	115.3	128.0	125.0
Retail sale in non-specialised stores with food, beverages or tobacco predominating	122.7	124.7	121.4	123.9	121.9	119.4	128.7	121.1	121.2	115.7	137.2	118.4	112.4	125.1	122.0
Retail sale of food, beverages and tobacco in specialised stores	122.8	144.4	147.2	151.5	149.4	159.0	164.4	150.3	148.3	142.5	162.6	137.5	132.1	144.9	142.6
Retail sale of non-food products (except fuel)	108.4	155.1	171.1	172.3	171.6	178.3	181.1	183.7	184.2	198.3	204.9	165.4	154.7	171.3	159.7
of which: Other retail sales in non- specialised stores	131.2	163.4	180.6	191.9	197.4	212.5	219.2	207.5	193.4	196.0	225.2	166.6	161.8	191.1	181.2
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	37.4	125.9	162.9	181.7	170.2	172.9	163.0	215.3	185.7	197.8	230.2	171.0	160.7	147.5	147.3
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	109.1	150.6	173.4	157.7	168.6	188.4	191.1	193.6	204.5	216.6	205.3	158.3	144.4	165.0	165.1
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	94.7	142.1	150.9	155.0	148.8	141.6	140.0	138.6	138.5	140.8	159.7	123.5	124.0	145.0	126.1
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	123.0	136.9	143.9	147.9	144.1	150.9	153.0	143.8	153.2	153.2	163.3	158.0	139.1	153.9	142.0
Retail sale via mail, order houses or via Internet	307.9	530.4	556.9	582.5	556.7	528.8	559.8	606.1	564.8	899.3	747.1	619.1	593.2	666.9	591.4
Retail sale of automotive fuel in specialised stores	69.0	84.9	93.2	96.6	101.4	118.3	118.6	110.2	104.7	106.2	103.8	94.6	94.3	105.7	100.0