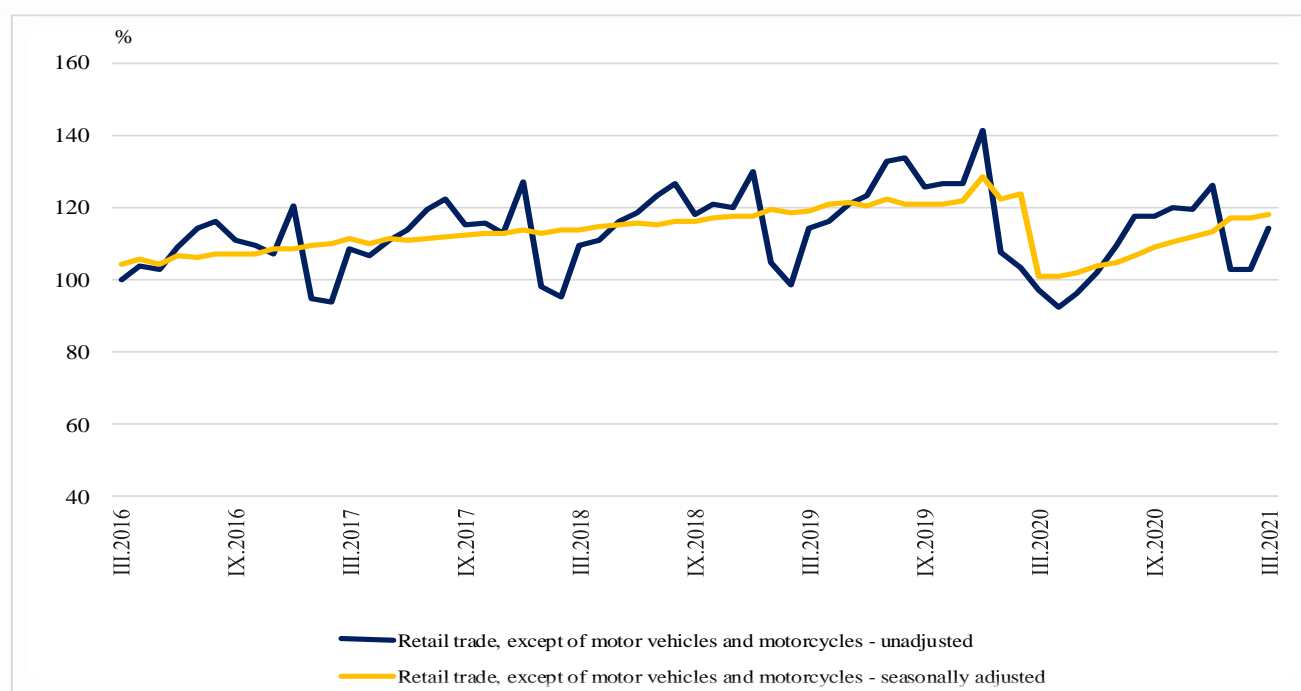


TURNOVER INDICES IN ‘RETAIL TRADE, EXCEPT OF MOTOR VEHICLES AND MOTORCYCLES’ IN MARCH 2021^{1,2}

According to the preliminary seasonally adjusted data³ in March 2021 the turnover in ‘Retail trade, except of motor vehicles and motorcycles’ at constant prices increased by 0.8% compared to the previous month.

In March 2021, the working day adjusted⁴ turnover in ‘Retail trade, except of motor vehicles and motorcycles’ grew by 17.3% in comparison with the same month of 2020.

**Figure 1. Turnover Indices in
 ‘Retail trade, except of motor vehicles and motorcycles’
 (2015 = 100)**



¹ Data for March 2021 are preliminary.

² The monthly turnover indices reflect the short-term changes in the value of this indicator between two compared periods at constant prices. The information may be used to assess the current situation and the trends in the development of the trade sector as well as for short-term forecasts. In order to calculate the indices trade enterprises are observed by using a representative sample that forms about 70% of the annual receipts of the observed aggregate. The monthly turnover indices are calculated with 2015 as a base year.

³ Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

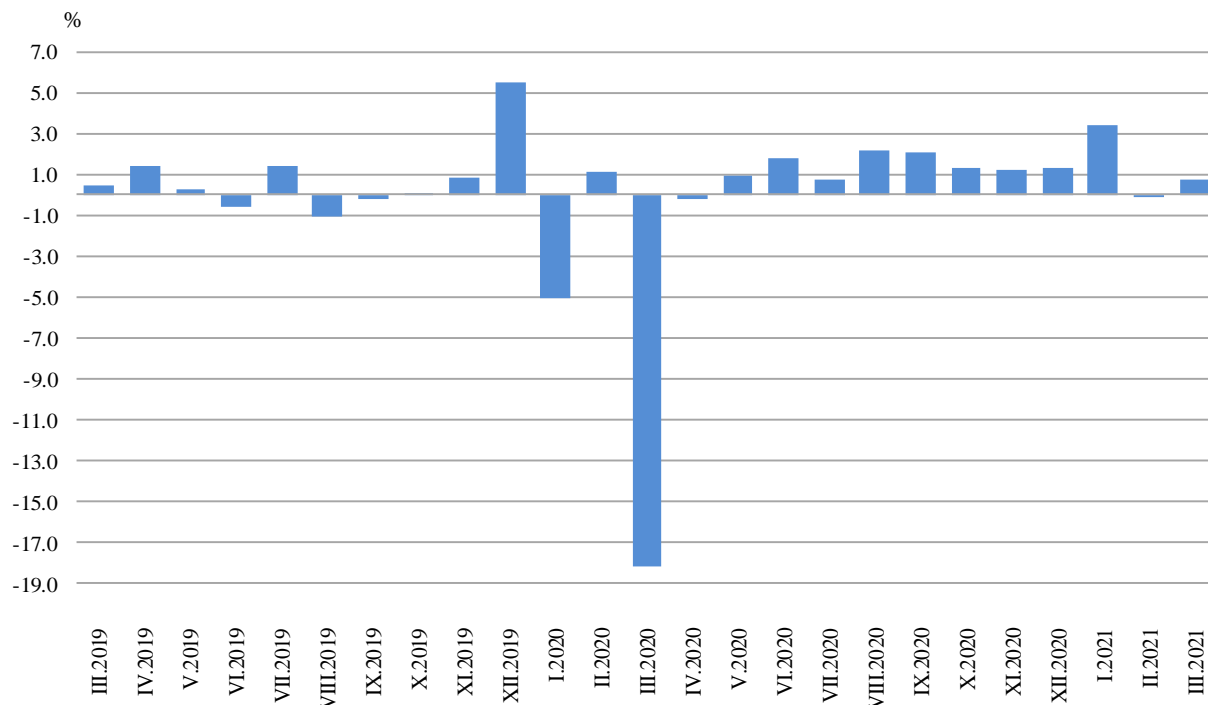
⁴ Working day adjustment is an adjustment for variations caused by calendar effects, different number of calendar and working days in the months, national holidays and outliers (for example the presence of more non-working days in May could contribute to the decline in the retail trade).

Monthly changes

In March 2021 compared to the previous month, increase of turnover was observed in ‘Retail sale of non-food products (except fuel)’ - by 1.4%. Decrease was registered in the ‘Retail sale of automotive fuel in specialized stores’ - by 3.3%, while the ‘Retail sale of food, beverages and tobacco’ kept the level of the previous month.

In the ‘Retail sale of non-food products except fuel’ growth of turnover was registered in the ‘Retail sale via mail order houses or via Internet’ - by 9.3% and in the ‘Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores’ - by 7.4%. Major decrease was note in the ‘Retail sale of textiles, clothing, footwear and leather goods in specialised stores’ - by 11.0% and in the ‘Retail sale of computers, peripheral units and software; telecommunications equipment’ - by 4.5%.

Figure 2. Change of turnover in ‘Retail trade, except of motor vehicles and motorcycles’ compared to the previous month (Seasonally adjusted)

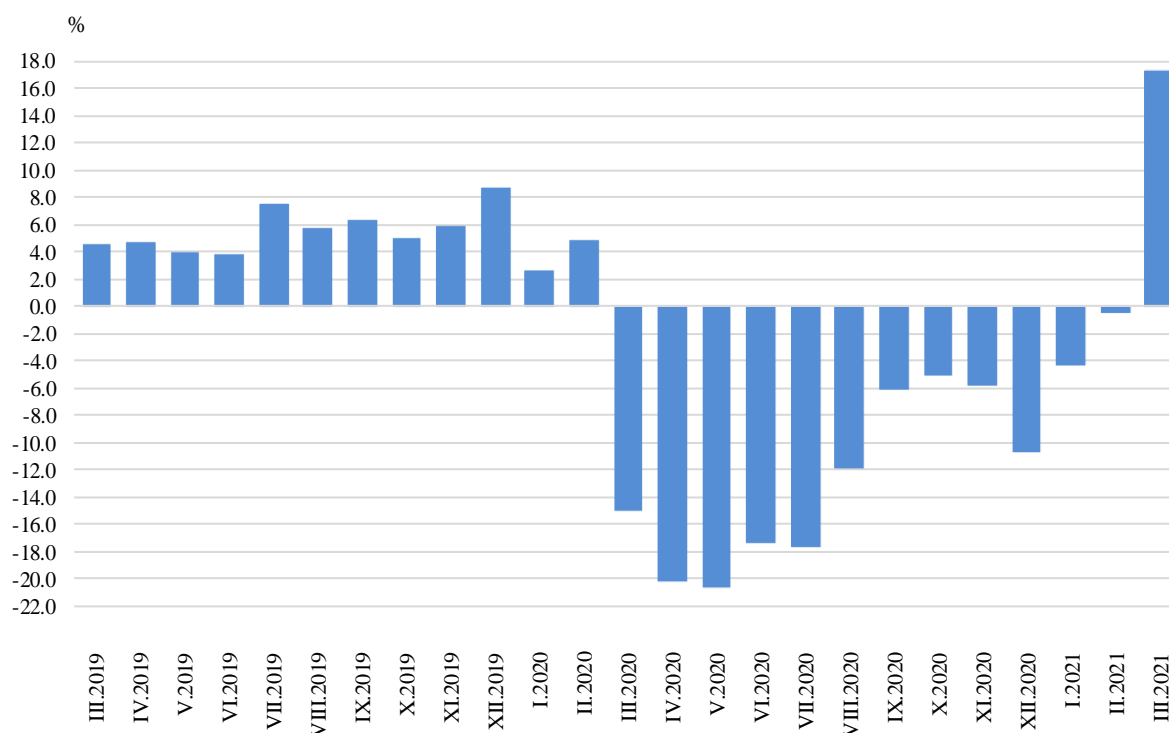


Annual changes

In March 2021 compared to the same month of 2020, rise of turnover was registered in ‘Retail sale of non-food products, except fuel’ (34.0%) and in ‘Retail sale of automotive fuel in specialised stores’ (24.8%), while in ‘Retail sale of food, beverages and tobacco’ was observed decrease (2.3%).

More considerable growth of turnover in the ‘Retail sale of non-food products, except fuel’ was registered in the ‘Retail sale of textiles, clothing, footwear and leather goods in specialised stores’ - by 131.3%, the ‘Retail sale of computers, peripheral units and software; telecommunications equipment’ - by 70.8%, in the ‘Retail sale via mail order houses or via Internet’ - by 45.0%, and in the ‘Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances’ - by 31.9%.

Figure 3. Change of turnover in ‘Retail trade, except of motor vehicles and motorcycles’ compared to the same month of the previous year (Working day adjusted)



Annex

Table 1

**Change of turnover in
'Retail trade, except of motor vehicles and motorcycles' at constant prices
compared to the previous month¹**

(Per cent)

Economic activities	2020			2021		
	X	XI	XII	I	II	III
Retail trade, except of motor vehicles and motorcycles	1.4	1.3	1.3	3.4	-0.1	0.8
Retail sale of food, beverages and tobacco	0.3	-1.2	3.6	0.8	-0.4	0.0
Retail sale in non-specialised stores with food, beverages or tobacco predominating	0.5	-0.6	4.3	1.1	-0.1	-0.1
Retail sale of food, beverages and tobacco in specialised stores	-1.2	-4.7	-0.5	-0.9	-2.2	0.1
Retail sale of non-food products (except fuel)	3.0	3.2	-8.7	8.4	5.2	1.4
of which:						
Other retail sale in non-specialised stores	-0.4	-1.9	-0.6	-3.3	0.6	-0.9
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	1.8	-5.5	-27.4	27.1	49.3	-11.0
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	1.4	2.5	-1.7	3.5	-3.6	-1.3
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	4.4	0.9	-0.8	2.0	8.8	-4.5
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	4.9	5.8	-17.6	6.1	9.1	7.4
Retail sale via mail order houses or via Internet	5.9	10.7	-11.4	-15.8	-0.3	9.3
Retail sale of automotive fuel in specialised stores	-1.0	-0.5	-4.8	5.0	3.3	-3.3

¹ Seasonally adjusted.

Table2

**Change of turnover in
'Retail trade, except of motor vehicles and motorcycles' at constant prices
compared to the same month of the previous year¹**

(Per cent)

Economic activities	2020			2021		
	X	XI	XII	I	II	III
Retail trade, except of motor vehicles and motorcycles	-5.1	-5.8	-10.7	-4.4	-0.5	17.3
Retail sale of food, beverages and tobacco	-10.2	-14.2	-7.6	2.2	-0.6	-2.3
Retail sale in non-specialised stores with food, beverages or tobacco predominating	-12.0	-15.4	-8.0	2.7	0.5	-1.9
Retail sale of food, beverages and tobacco in specialised stores	2.2	-5.8	-4.4	-1.5	-7.0	-4.3
Retail sale of non-food products (except fuel)	2.5	3.2	-8.2	-2.9	4.7	34.0
of which:						
Other retail sale in non-specialised stores	7.8	2.3	3.3	-2.9	1.8	3.4
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	-13.4	-24.9	-46.1	-27.4	1.6	131.3
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	2.5	4.8	-3.1	6.1	4.0	31.9
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	-3.1	-3.8	-3.5	-2.5	9.4	70.8
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	5.9	11.3	-14.3	-8.7	-1.4	4.6
Retail sale via mail order houses or via Internet	57.1	71.8	38.8	23.5	33.3	45.0
Retail sale of automotive fuel in specialised stores	-16.4	-15.8	-27.0	-21.8	-15.1	24.8

¹ Working day adjusted.

Table 3

**Turnover Indices in 'Retail trade, except of motor vehicles and motorcycles'
at constant prices
(Seasonally adjusted, 2015 = 100)**

Economic activities	2020										2021		
	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III
Retail trade, except of motor vehicles and motorcycles	101.2	101.0	102.0	103.8	104.6	106.9	109.1	110.6	112.0	113.5	117.4	117.3	118.2
Retail sale of food, beverages and tobacco	114.1	111.5	99.9	99.4	98.9	103.0	108.3	108.6	107.3	111.2	112.1	111.6	111.6
Retail sale in non-specialised stores with food, beverages or tobacco predominating	112.0	111.6	97.9	96.8	96.3	100.7	104.5	105.0	104.4	108.9	110.1	110.0	109.9
Retail sale of food, beverages and tobacco in specialised stores	129.8	110.4	114.2	118.2	118.0	119.5	136.6	134.9	128.6	128.0	126.8	124.0	124.1
Retail sale of non-food products (except fuel)	104.2	104.9	109.0	113.2	115.6	120.6	124.9	128.6	132.7	121.1	131.3	138.1	140.1
of which:													
Other retail sale in non-specialised stores	135.3	134.0	131.0	129.6	113.5	129.4	147.8	147.2	144.4	143.6	138.8	139.6	138.4
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	53.9	36.2	59.7	97.2	100.8	103.7	109.4	111.4	105.3	76.4	97.1	145.0	129.1
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	99.7	108.5	121.7	127.3	132.6	137.6	140.3	142.3	145.9	143.4	148.4	143.1	141.3
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	73.1	86.1	91.7	96.5	101.0	110.5	112.9	117.9	119.0	118.1	120.5	131.1	125.2
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	117.1	97.1	87.7	92.2	95.6	100.2	106.0	111.2	117.6	96.9	102.8	112.2	120.5
Retail sale via mail order houses or via Internet	269.1	299.1	316.7	331.4	346.6	382.9	415.8	440.4	487.5	431.9	363.7	362.7	396.4
Retail sale of automotive fuel in specialised stores	69.6	66.8	71.4	83.0	85.6	87.0	89.2	88.3	87.9	83.7	87.9	90.8	87.8

Table 4

**Turnover Indices in 'Retail trade, except of motor vehicles and motorcycles'
at constant prices
(Working day adjusted, 2015 = 100)**

Economic activities	2018	2019	2020										2021		
	III	III	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III
Retail trade, except of motor vehicles and motorcycles	109.4	114.5	97.3	92.6	96.2	101.8	109.4	117.7	117.8	120.2	119.5	126.1	102.9	102.9	114.1
Retail sale of food, beverages and tobacco	112.4	110.0	113.7	108.1	100.7	99.8	102.8	112.8	109.1	110.2	104.4	126.0	104.5	98.2	111.1
Retail sale in non-specialised stores with food, beverages or tobacco predominating	111.6	107.4	111.4	107.1	98.1	96.4	99.2	109.6	105.5	106.7	101.3	123.4	102.5	96.5	109.3
Retail sale of food, beverages and tobacco in specialised stores	114.8	125.9	126.7	111.5	116.1	121.0	125.6	132.7	131.8	132.1	124.0	140.3	115.5	107.9	121.3
Retail sale of non-food products (except fuel)	116.0	122.3	97.2	93.8	103.2	111.0	119.5	128.9	133.6	140.7	147.2	146.5	113.7	118.2	130.2
of which:															
Other retail sale in non-specialised stores	114.3	134.9	130.2	120.5	119.9	120.0	125.9	153.0	160.3	153.6	146.8	163.6	118.7	117.8	134.6
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	116.2	127.0	48.2	33.5	60.4	96.1	104.3	108.7	132.8	125.2	113.8	95.3	82.2	107.3	111.5
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	103.9	115.8	92.7	98.1	123.2	128.1	138.9	144.6	145.5	154.4	170.3	167.5	118.3	110.7	122.3
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	105.4	115.5	69.6	83.6	89.3	95.9	105.1	119.2	117.7	123.3	124.7	135.9	103.0	113.2	118.9
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	129.7	106.2	122.0	94.6	86.1	87.5	92.8	98.3	99.4	113.4	118.8	111.6	104.1	110.2	127.6
Retail sale via mail order houses or via Internet	185.5	259.7	272.9	292.0	302.2	316.3	322.7	348.4	393.7	442.8	542.8	513.6	366.8	363.5	395.6
Retail sale of automotive fuel in specialised stores	89.1	106.3	66.9	60.9	71.8	85.6	99.6	102.6	98.8	92.9	85.2	79.9	75.7	77.3	83.5