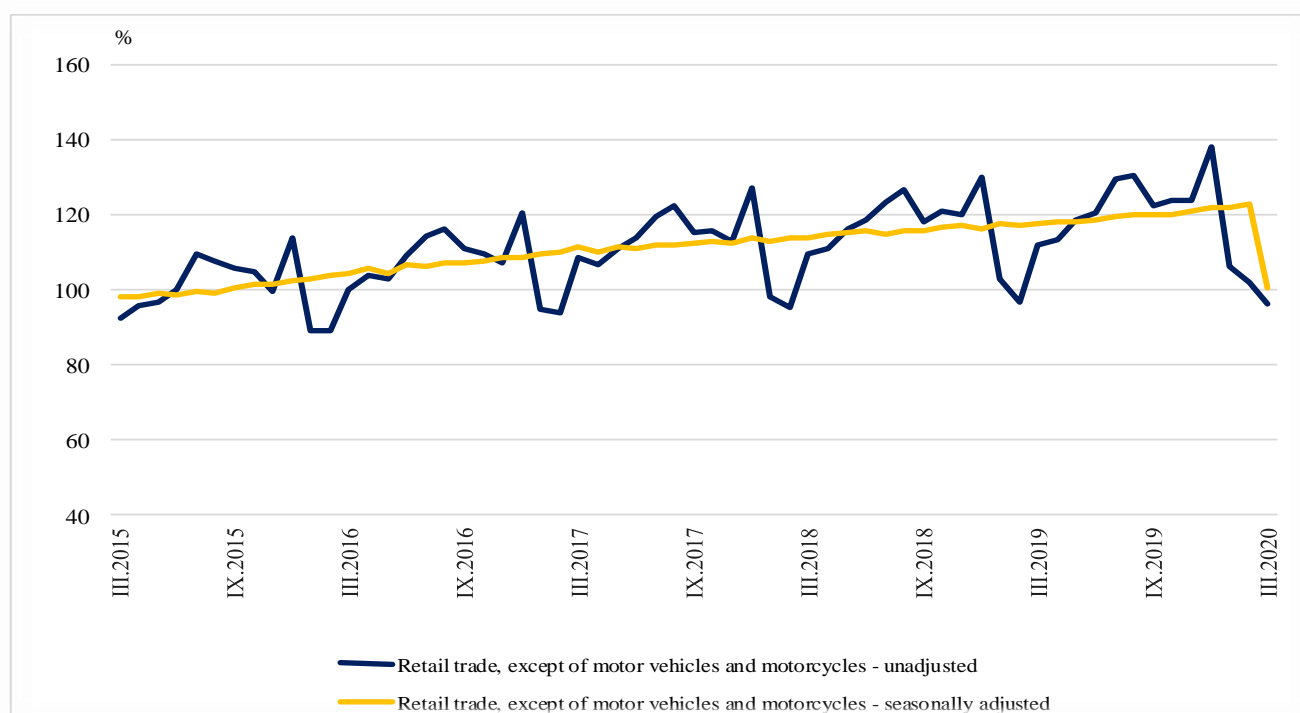


TURNOVER INDICES IN ‘RETAIL TRADE, EXCEPT OF MOTOR VEHICLES AND MOTORCYCLES’ IN MARCH 2020^{1,2}

According to the preliminary seasonally adjusted data³ in March 2020 the turnover in ‘**Retail trade, except of motor vehicles and motorcycles**’ at constant prices fell by 18.1% compared to the previous month.

In March 2020, the working day adjusted⁴ turnover in ‘**Retail trade, except of motor vehicles and motorcycles**’ decreased by 14.6% in comparison with the same month of the previous year.

**Figure 1. Turnover Indices in
‘Retail trade, except of motor vehicles and motorcycles’
(2015 = 100)**



¹ Data for March 2020 are preliminary.

² The monthly turnover indices reflect the short-term changes in the value of this indicator between two compared periods at constant prices. The information may be used to assess the current situation and the trends in the development of the trade sector as well as for short-term forecasts. In order to calculate the indices trade enterprises are observed by using a representative sample that forms about 70% of the annual receipts of the observed aggregate. The monthly turnover indices are calculated with 2015 as a base year.

³ Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

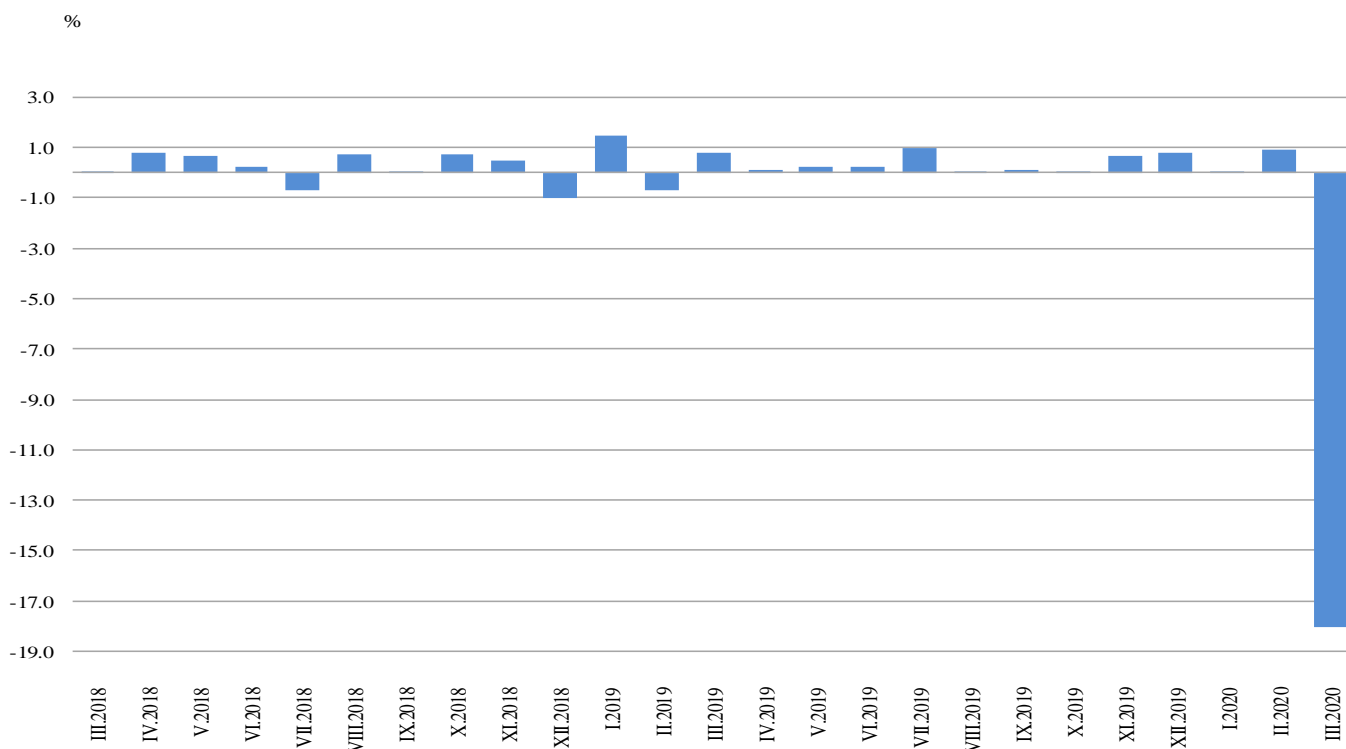
⁴ Working day adjustment is an adjustment for variations caused by calendar effects, different number of calendar and working days in the months, national holidays and outliers (for example the presence of more non-working days in May could contribute to the decline in the retail trade).

Monthly changes

In March 2020 compared to the previous month, decrease of turnover was observed in the ‘Retail sale of automotive fuel in specialised stores’ - by 36.7%, and in the ‘Retail sale of non-food products (except fuel)’ - by 25.6%. Increase of turnover was seen in the ‘Retail sale of food, beverages and tobacco’ - by 1.9%.

In the ‘Retail sale of non-food products except fuel’ more significant decreases of turnover were registered in the ‘Retail sale of textiles, clothing, footwear and leather goods in specialised stores’- by 66.5%, in the ‘Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores’ - by 41.3% and in the ‘Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores’ - by 28.7%. A rise was reported in the ‘Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores’ - by 1.9%.

Figure 2. Change of turnover in ‘Retail trade, except of motor vehicles and motorcycles’ compared to the previous month (Seasonally adjusted)

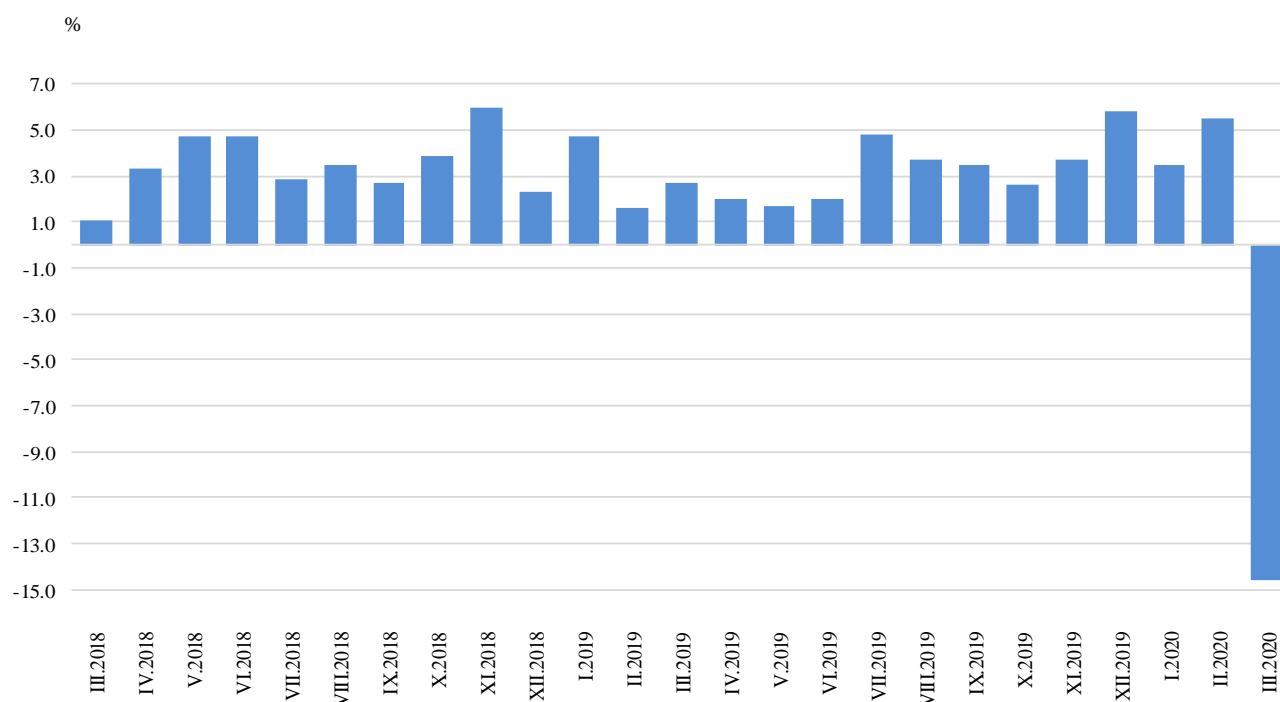


Annual changes

In March 2020 compared to the same month of 2019, decline of turnover was observed in the ‘Retail sale of automotive fuel in specialised stores’ (by 37.1%) and in the ‘Retail sale of non-food products except fuel’ (by 18.8%). Increase of turnover was seen in the ‘Retail sale of food, beverages and tobacco’ (by 3.4%).

More significant drop of turnover in the ‘Retail sale of non-food products except fuel’ was registered in the ‘Retail sale of textiles, clothing, footwear and leather goods in specialised stores’ - by 63.1%, in the ‘Retail sale of information and communication equipment’ - by 40.4% and in the ‘Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores’ - by 19.8%. A rise was reported in the ‘Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores’ - by 14.4%, and in the ‘Retail sale via mail order houses or via Internet’ - by 5.0%.

Figure 3. Change of turnover in ‘Retail trade, except of motor vehicles and motorcycles’ compared to the same month of the previous year (Working day adjusted)



Annex

Table 1

**Change of turnover in
'Retail trade, except of motor vehicles and motorcycles' at constant prices
compared to the previous month¹**

(Per cent)

Economic activities	2019			2020		
	X	XI	XII	I	II	III
Retail trade, except of motor vehicles and motorcycles	0.1	0.7	0.7	0.1	0.9	-18.1
Retail sale of food, beverages and tobacco	-0.1	1.4	-0.6	-7.3	3.7	1.9
Retail sale in non-specialised stores with food, beverages or tobacco predominating	-0.1	1.6	-0.6	-8.5	3.4	2.3
Retail sale of food, beverages and tobacco in specialised stores	0.1	0.2	-0.5	1.8	1.5	-1.9
Retail sale of non-food products (except fuel)	0.9	1.7	1.1	1.8	0.5	-25.6
of which:						
Other retail sale in non-specialised stores	1.0	-0.2	1.4	-0.3	-2.0	-1.3
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	1.9	2.0	-0.8	2.8	-1.2	-66.5
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	0.9	3.7	1.5	0.6	-0.2	-28.7
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	3.1	2.2	-2.8	2.3	1.7	-41.3
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	-1.3	2.4	4.7	-1.0	1.8	1.9
Retail sale via mail order houses or via Internet	3.2	1.5	5.4	-7.4	-3.8	0.0
Retail sale of automotive fuel in specialised stores	-1.2	-2.7	4.9	-0.9	-0.3	-36.7

¹ Seasonally adjusted.

Table 2

**Change of turnover in
'Retail trade, except of motor vehicles and motorcycles' at constant prices
compared to the same month of the previous year¹**

(Per cent)

Economic activities	2019			2020		
	X	XI	XII	I	II	III
Retail trade, except of motor vehicles and motorcycles	2.6	3.7	5.8	3.5	5.5	-14.6
Retail sale of food, beverages and tobacco	4.9	6.7	6.1	-2.4	2.4	3.4
Retail sale in non-specialised stores with food, beverages or tobacco predominating	6.0	8.1	7.6	-2.6	2.0	3.7
Retail sale of food, beverages and tobacco in specialised stores	-2.6	-3.6	-4.3	-0.4	5.5	0.6
Retail sale of non-food products (except fuel)	-0.6	2.9	6.4	9.6	10.2	-18.8
of which:						
Other retail sale in non-specialised stores	-0.6	-1.3	4.1	5.3	2.6	-3.8
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	1.2	-2.2	-3.4	19.2	15.1	-63.1
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	4.2	13.1	19.9	19.0	14.8	-19.8
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	-2.8	-1.1	-0.1	3.4	6.3	-40.4
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	-2.6	2.2	8.1	4.7	10.7	14.4
Retail sale via mail order houses or via Internet	-11.8	-12.0	-9.7	8.8	9.4	5.0
Retail sale of automotive fuel in specialised stores	7.1	-1.3	4.3	-0.6	-0.9	-37.1

¹ Working day adjusted.

Table 3

**Turnover Indices in 'Retail trade, except of motor vehicles and motorcycles'
at constant prices
(Seasonally adjusted, 2015 = 100)**

Economic activities	2019										2020		
	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III
Retail trade, except of motor vehicles and motorcycles	117.9	118.0	118.3	118.6	119.7	119.8	119.9	120.0	120.8	121.7	121.8	122.9	100.7
Retail sale of food, beverages and tobacco	113.5	117.5	117.0	118.6	119.4	119.7	120.1	120.0	121.7	121.0	112.2	116.4	118.6
Retail sale in non-specialised stores with food, beverages or tobacco predominating	113.1	117.5	117.0	118.8	119.7	120.2	120.6	120.5	122.4	121.7	111.4	115.2	117.9
Retail sale of food, beverages and tobacco in specialised stores	116.6	117.1	117.1	116.5	116.8	116.4	116.2	116.3	116.5	115.9	118.0	119.8	117.5
Retail sale of non-food products (except fuel)	123.1	123.0	123.1	122.7	125.1	125.0	125.3	126.4	128.6	130.0	132.4	133.1	99.0
of which:													
Other retail sale in non-specialised stores	125.0	123.8	123.4	123.3	124.0	124.3	124.2	125.4	125.2	126.9	126.5	124.0	122.4
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	122.7	115.3	120.9	123.4	125.4	128.9	130.3	132.8	135.4	134.3	138.1	136.5	45.7
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	126.2	127.0	126.8	128.6	130.7	131.4	132.7	133.9	138.8	140.9	141.8	141.5	100.9
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	113.5	110.4	111.1	107.0	113.6	110.9	108.1	111.4	113.8	110.6	113.1	115.0	67.5
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	122.1	124.0	124.9	124.2	125.3	125.3	126.5	124.9	127.9	133.9	132.6	135.0	137.6
Retail sale via mail order houses or via Internet	167.3	179.3	183.7	166.9	192.2	181.4	181.8	187.7	190.6	200.8	186.0	178.9	178.9
Retail sale of automotive fuel in specialised stores	110.0	106.1	108.9	108.4	109.5	108.9	109.6	108.3	105.4	110.6	109.6	109.3	69.2

Table 4

**Turnover Indices in 'Retail trade, except of motor vehicles and motorcycles'
at constant prices
(Working day adjusted, 2015 = 100)**

Economic activities	2017	2018	2019										2020		
	III	III	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III
Retail trade, except of motor vehicles and motorcycles	108.2	109.5	112.4	113.3	118.0	121.2	129.3	130.7	122.7	123.5	124.0	138.0	106.1	101.9	96.0
Retail sale of food, beverages and tobacco	109.7	112.4	108.4	115.7	120.2	123.6	131.1	133.9	120.1	121.1	120.1	134.4	100.8	97.3	112.1
Retail sale in non-specialised stores with food, beverages or tobacco predominating	109.1	111.6	107.6	115.2	119.9	123.7	131.0	133.4	120.3	121.5	120.0	134.5	100.0	96.2	111.6
Retail sale of food, beverages and tobacco in specialised stores	110.6	114.8	111.1	116.0	118.6	118.5	127.2	132.8	114.8	114.1	116.2	129.6	103.5	102.4	111.8
Retail sale of non-food products (except fuel)	109.1	116.7	117.7	117.7	121.2	122.6	130.2	131.0	128.1	131.7	137.4	153.8	115.1	110.8	95.6
of which:															
Other retail sale in non-specialised stores	108.3	114.3	118.6	113.4	122.9	126.1	142.3	144.6	132.1	124.5	125.8	138.8	107.0	101.3	114.1
Retail sale of textiles, clothing, footwear and leather goods in specialised stores	114.8	118.7	119.9	111.2	122.2	123.3	126.1	129.6	144.7	134.8	142.3	164.2	119.3	107.6	44.3
Retail sale of audio and video equipment; hardware, paints and glass; electrical household appliances, etc. in specialised stores	97.7	103.9	113.6	121.4	125.9	131.2	137.6	138.0	137.0	147.8	159.5	169.6	109.5	104.5	91.1
Retail sale of computers, peripheral units and software; telecommunications equipment, etc. in specialised stores	103.7	105.6	106.6	105.5	108.5	109.6	121.4	119.5	113.9	115.3	118.7	128.7	96.3	94.5	63.5
Dispensing chemist; retail sale of medical and orthopaedic goods, cosmetic and toilet articles in specialised stores	122.9	128.7	126.1	121.3	121.9	118.6	123.7	123.5	118.9	125.8	125.4	155.3	134.8	132.2	144.3
Retail sale via mail order houses or via Internet	143.8	185.5	172.6	173.6	174.7	155.0	175.6	161.7	169.9	187.3	209.9	243.6	197.2	181.2	181.3
Retail sale of automotive fuel in specialised stores	103.3	89.1	106.0	101.8	108.4	113.3	125.8	125.5	116.1	110.8	101.0	109.2	96.5	90.8	66.7