



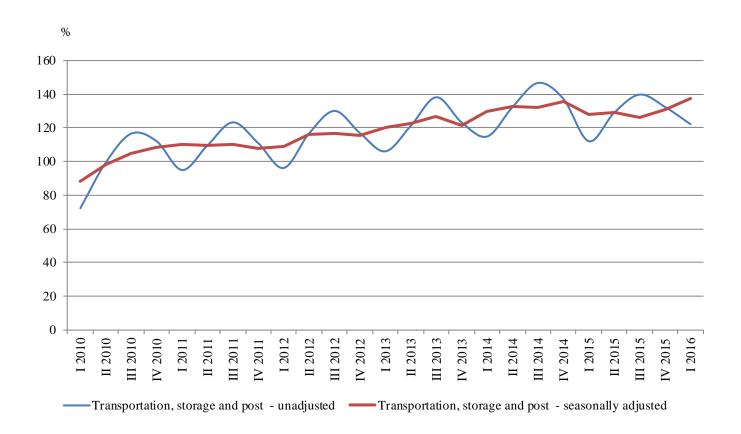
## TURNOVER INDICES IN SERVICES IN THE FIRST QUARTER OF 20161

The turnover indices in services cover the activities included in sections 'Transportation, storage and post', 'Information and communication' and 'Other business services'.

### **Quarterly changes**

According to the preliminary data in the first quarter of 2016 total turnover index in section 'Transportation, storage and post', calculated on the basis of seasonally adjusted data, increased by 5.0% compared to the fourth quarter of 2015. A growth was registered in the activities Warehousing and support activities for transportation - by 6.9%, Land transport - by 5.3% and Postal and courier services - by 1.9%. A decrease was observed in the activities Water transport (8.9%) and Air transport (1.3%).

Figure 1. Quarterly turnover indices in 'Transportation, storage and post' (2010 = 100)



The total turnover index for section 'Information and communication' increased by 0.3% compared to the fourth quarter of 2015. The growth was registered in Information services activities (3.7%), Computer programming, consultancy and related activities (3.1%) and Publishing activities (3.0%). A decline was

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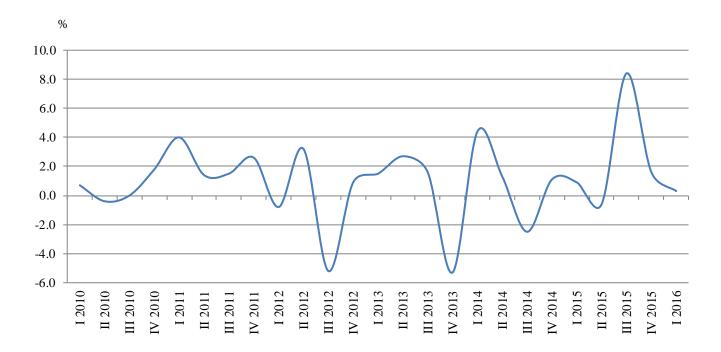
<sup>&</sup>lt;sup>1</sup> Preliminary data.





reported in Motion picture, video and TV programme production, music publishing activities - by 8.9%, Telecommunications - by 2.1% and Programming and broadcasting activities - by 1.6%.

Figure 2. Changes of turnover indices in 'Information and communication' compared to the previous quarter (Seasonally adjusted)



In 'Other business services' the highest increase in comparison with the previous quarter was observed in Office administrative, office support and other business support activities - by 27.4%, while the greatest decline was observed in Architectural and engineering activities; technical testing and analysis - by 11.9%.

### **Annual changes**

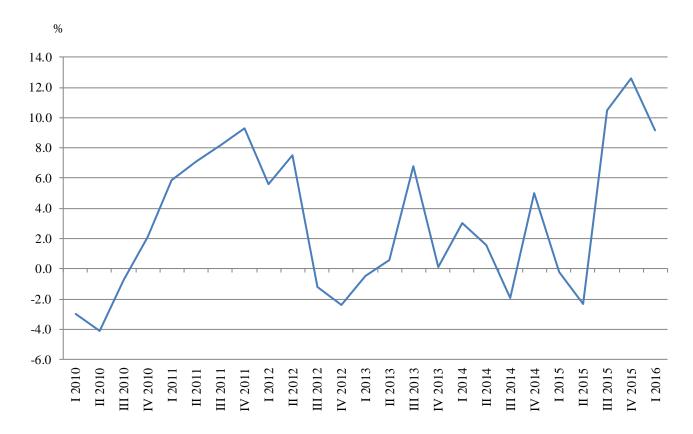
During the first quarter of 2016 the total turnover index, working day adjusted, in section 'Transportation, storage and post' increased by 8.0% compared to the same quarter of 2015. An increase was observed in almost all activities. The most significant was in Postal and courier services (13.1%) and Warehousing and support activities for transportation (10.8%). A decrease was seen in Water transport and Air transport - by 6.0% and 3.5%, respectively.





The total working day adjusted turnover index in section 'Information and communication' increased by 9.2% compared to the first quarter of 2015. A rise was observed in all activities in the sector while the largest growth was in Motion picture, video and TV programme production (28.0%) and Information service activities (25.4%).

Figure 3. Changes of the turnover index in 'Information and communication' compared to the same quarter of the previous year (Working day adjusted)



In 'Other business services' compared to the first quarter of 2015 an increase was registered in almost all activities - the highest was in Office administrative, office support and other business support activities - by 63.1%. A drop was registered in Architectural and engineering activities; technical testing and analysis - by 9.5%.





#### **Methodological notes**

Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series and it is particularly suitable for long-term comparisons and analysis of the data.

Working day adjustment is an adjustment for variations caused by calendar effects, different number of calendar and working days in the months, national holydays and outliers.

More methodological information on the quarterly survey and data for the period 2000 - 2016 could be found on the NSI website in section Business statistics: http://www.nsi.bg/en/content/6874/quarterly-data.





# Changes of turnover indices in services<sup>1</sup> (Compared to the previous quarter)

Annex

Table 1

(Per cent)

<b>Economic Activities</b>	Eurostat code	Quarter of 2015				Quarter of 2016 <sup>2</sup>
		I	II	III	IV	I
Transportation, storage and post - total	Н	-5.8	1.2	-2.3	3.3	5.0
Land transport	H49	-5.4	1.0	-2.9	3.1	5.3
Water transport	H50	-12.8	36.9	-15.8	-10.5	-8.9
Air transport	H51	1.1	2.6	-3.2	1.6	-1.3
Warehousing and support activities for transportation	H52	-7.9	-0.6	-0.8	4.8	6.9
Postal and courier activities	H53	-5.3	3.8	3.3	3.4	1.9
Information and communication	J	0.9	-0.6	8.4	1.6	0.3
Publishing activities	J58	1.8	-3.5	3.5	5.4	3.0
Motion picture, video and TV programme production, music publishing activities	J59	-3.4	-1.5	6.9	33.4	-8.9
Programming and broadcasting activities	J60	2.3	-0.2	1.3	-0.1	-1.6
Telecommunications	J61	-0.5	-5.3	15.9	-3.8	-2.1
Computer programming, consultancy and related activities	J62	2.4	3.7	3.8	3.0	3.1
Information service activities	J63	1.3	4.2	6.5	7.6	3.7
Other business services Legal, accounting and management consultancy activities	M69_702	0.4	0.7	0.3	1.7	1.4
Architectural and engineering activities; technical testing and analysis	M71	0.4	-0.2	6.2	-1.3	-11.9
Advertising and market research	M73	0.2	4.8	4.2	2.4	4.5
Other professional, scientific and technical activities	M74	13.1	-1.1	15.0	-2.4	-3.2
Employment activities	N78	-11.2	2.0	1.2	4.0	-1.6
Travel agency, tour operator and other reservation service and related activities	N79	-10.5	-1.3	-0.1	1.6	5.4
Security and investigation activities	N80	0.1	0.8	1.3	1.6	1.7
Cleaning activities	N812	-6.9	2.8	4.1	-1.2	4.9
Office administrative, office support and other business support activities	N82	-16.1	3.2	-3.9	29.2	27.4

<sup>&</sup>lt;sup>1</sup> Seasonally adjusted. <sup>2</sup> Preliminary data.





Changes of turnover indices in services<sup>1</sup> (Compared to the same quarter of the previous year)

Table 2

(Compared to the sai	ine quarter	or the pr	evious y		Ţ	(Per cent)
Economic Activities	Eurostat code		Quarter of 2016 <sup>2</sup>			
		I	II	III	IV	I
Transportation, storage and post - total	Н	-2.2	-2.1	-4.3	-3.5	8.0
Land transport	H49	-4.4	-3.4	-4.4	-4.0	7.4
Water transport	H50	-13.5	18.9	-4.0	-9.6	-6.0
Air transport	H51	-8.5	8.1	-1.9	4.4	-3.5
Warehousing and support activities for transportation	H52	5.4	-2.5	-6.0	-4.8	10.8
Postal and courier activities	H53	-0.5	0.5	2.3	5.5	13.1
Information and communication	J	-0.2	-2.3	10.5	12.6	9.2
Publishing activities	J58	1.5	-10.5	-8.5	7.7	9.8
Motion picture, video and TV programme production,						
music publishing activities	J59	-13.3	-17.4	-1.5	40.4	28.0
Programming and broadcasting activities	J60	6.5	-0.3	7.2	8.4	-7.0
Telecommunications	J61	-5.6	-10.9	10.9	5.1	3.5
Computer programming, consultancy and related activities	J62	6.4	10.4	14.4	14.0	13.2
Information service activities	J63	-0.9	-4.2	11.3	38.7	25.4
Other business services						
Legal, accounting and management consultancy activities	M69_702	-0.7	-13.6	-0.8	5.4	5.0
Architectural and engineering activities; technical						
testing and analysis	M71	7.6	10.8	24.2	8.0	-9.5
Advertising and market research	M73	3.2	8.4	13.9	11.4	18.6
Other professional, scientific and technical activities	M74	16.1	15.4	36.0	25.4	7.3
Employment activities	N78	-2.8	-6.0	-11.0	-4.6	5.7
Travel agency, tour operator and other reservation service and related activities	N79	-8.0	-17.0	-16.6	-9.0	13.2
Security and investigation activities	N80	0.2	1.5	1.0	3.8	9.7
Cleaning activities	N812	-3.5	-3.5	3.3	-2.0	10.8
Office administrative, office support and other business support activities	N82	-14.8	-15.7	-9.0	7.3	63.1

<sup>&</sup>lt;sup>1</sup> Working day adjusted. <sup>2</sup> Preliminary data.





Table 3 Turnover indices in services - seasonally adjusted  $(2010=100) \label{eq:table_2}$ 

Economic Activities	Eurostat code		Quarter of 2016 <sup>1</sup>			
		I	II	III	IV	I
Transportation, storage and post - total	Н	127.8	129.3	126.4	130.6	137.1
Land transport	H49	126.3	127.6	123.9	127.8	134.6
Water transport	H50	34.7	47.5	40.0	35.8	32.6
Air transport	H51	98.8	101.4	98.2	99.8	98.5
Warehousing and support activities for transportation	H52	159.2	158.2	156.9	164.5	175.8
Postal and courier activities	H53	135.6	140.8	145.5	150.5	153.3
Information and communication	J	114.1	113.5	123.0	125.0	125.4
Publishing activities	J58	89.6	86.5	89.5	94.3	97.1
Motion picture, video and TV programme production, music publishing activities	J59	115.5	113.8	121.7	162.4	147.9
Programming and broadcasting activities	J60	131.4	131.2	132.9	132.8	130.7
Telecommunications	J61	79.6	75.4	87.4	84.1	82.3
Computer programming, consultancy and related activities	J62	186.3	193.1	200.4	206.4	212.7
Information service activities	J63	167.7	174.8	186.2	200.3	207.7
Other business services						
Legal, accounting and management consultancy activities	M69_702	120.4	121.2	121.6	123.7	125.4
Architectural and engineering activities; technical testing and analysis	M71	102.1	101.9	108.2	106.8	94.1
Advertising and market research	M73	97.0	101.7	106.0	108.5	113.4
Other professional, scientific and technical activities	M74	140.6	139.0	159.8	155.9	150.9
Employment activities	N78	203.0	207.0	209.5	217.9	214.4
Travel agency, tour operator and other reservation service and related activities	N79	119.0	117.5	117.4	119.3	125.8
Security and investigation activities	N80	119.0	120.0	121.5	123.4	125.5
Cleaning activities	N812	121.5	124.9	130.0	128.4	134.7
Office administrative, office support and other business support activities	N82	177.0	182.6	175.4	226.6	288.7

<sup>&</sup>lt;sup>1</sup> Preliminary data.





 $Table\ 4$  Turnover indices in services - working day adjusted (2010=100)

Economic Activities	Eurostat code	Quarter of 2015				Quarter of 2016 <sup>1</sup>
		I	II	III	IV	I
Transportation, storage and post - total	Н	112.6	129.7	139.1	132.6	121.6
Land transport	H49	114.1	127.6	128.4	135.4	122.5
Water transport	H50	31.5	47.1	41.0	38.5	29.6
Air transport	H51	57.8	107.8	176.3	57.1	55.8
Warehousing and support activities for transportation	H52	139.5	158.2	175.5	164.8	154.6
Postal and courier activities	H53	134.9	138.8	140.7	158.3	152.6
Information and communication	J	105.9	112.6	118.9	140.5	115.6
Publishing activities	J58	79.6	81.4	92.5	106.5	87.4
Motion picture, video and TV programme production, music publishing activities	J59	94.5	120.5	102.2	215.7	121.0
Programming and broadcasting activities	J60	115.6	134.5	116.7	165.9	107.5
Telecommunications	J61	77.2	75.8	86.5	86.9	79.9
Computer programming, consultancy and related activities	J62	169.0	189.5	193.7	237.5	191.3
Information service activities	J63	158.4	168.0	170.1	243.1	198.6
Other business services						
Legal, accounting and management consultancy activities	M69_702	104.6	117.6	118.6	144.7	109.8
Architectural and engineering activities; technical testing and analysis	M71	76.6	94.0	103.1	154.7	69.3
Advertising and market research	M73	77.3	103.1	95.9	140.2	91.7
Other professional, scientific and technical activities	M74	127.6	134.4	159.1	176.1	136.9
Employment activities	N78	199.0	208.1	210.4	219.9	210.3
Travel agency, tour operator and other reservation service and related activities	N79	61.9	118.4	203.2	76.7	70.1
Security and investigation activities	N80	110.2	118.3	122.4	129.6	120.9
Cleaning activities	N812	100.2	132.0	145.0	128.8	111.0
Office administrative, office support and other business support activities	N82	167.0	178.1	177.2	242.5	272.3

<sup>&</sup>lt;sup>1</sup> Preliminary data.