



***From July 2024, NSI started publishing Producer Prices Indices in Industry by base year 2021 = 100 in accordance with the requirements of Regulation (EU) 2019/2152 of the European Parliament and of the Council for European Business Statistics and Commission Implementing Regulation (EU) 2020/1197.***

## **PRODUCER PRICE INDICES IN INDUSTRY, JULY 2024**

### **1. Total Producer Price Indices in Industry**

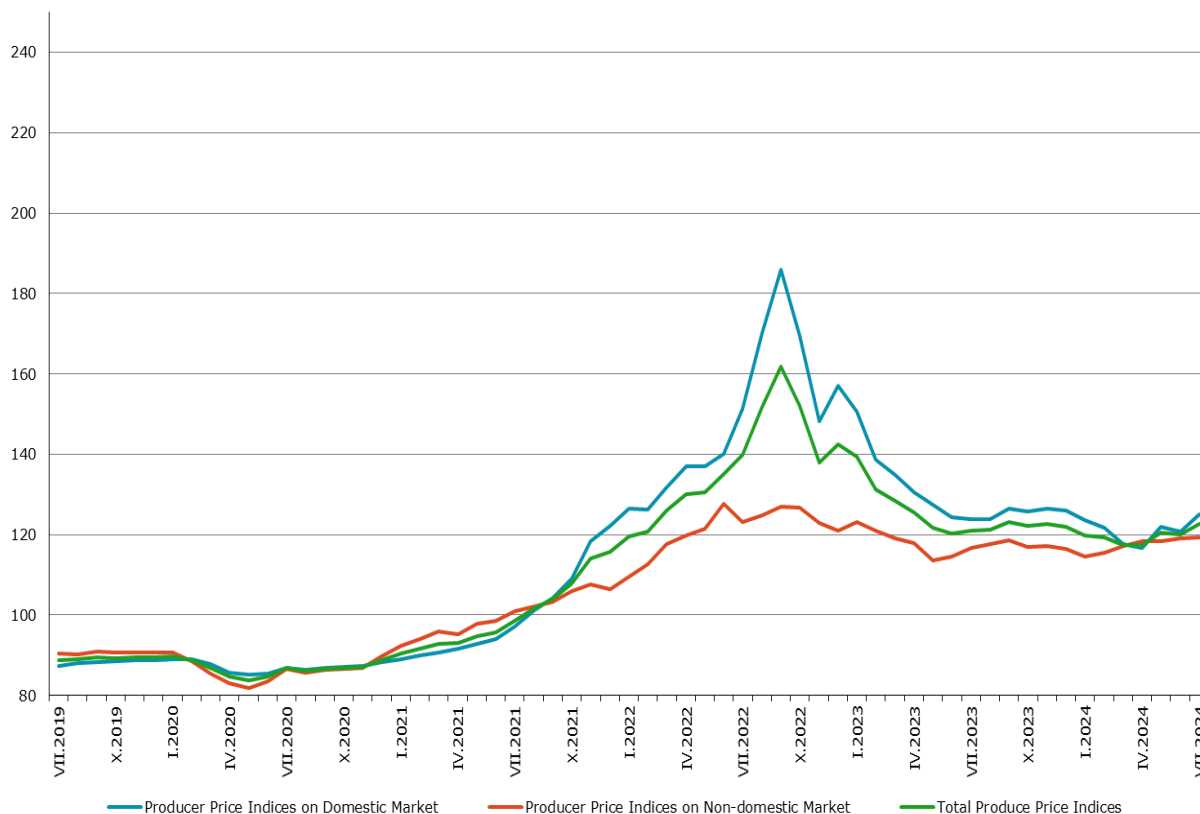
**The Total Producer Price Index in Industry** rose by 2.2% in July 2024 compared to the previous month. An increase of 8.1% was registered in the electricity, gas, steam and air conditioning supply, and in the manufacturing industry by 0.4%, while the prices in the mining and quarrying industry fell by 2.4%.

Higher prices in the manufacturing industry were observed in the manufacture of furniture - by 3.3%, in the printing and reproduction of recorded media - by 1.3%, and in the manufacture of paper and paper products - by 1.1%. A decrease was seen in the manufacture of chemicals and chemical products, and in the manufacture of rubber and plastic products - both by 0.5%.

**The Total Producer Price Index** went up by 1.4% in July 2024 compared to the same month in 2023. An increase was observed in the mining and quarrying industry - by 8.9%, and in the manufacturing industry - by 2.3%. There was a decline in prices in the electricity, gas, steam and air conditioning supply - by 3.1%.

In the manufacturing, prices grew in the manufacture of furniture - by 11.9%, in the repair and installation of machinery and equipment - by 10.7%, and in the manufacture of rubber and plastic products - by 9.9%. Considerable decrease was registered in the manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials - by 6.5%, in the manufacture of basic pharmaceutical products and pharmaceutical preparations - by 5.3%, and in the other manufacturing - by 4.4%.

**Figure 1. Total Producer Price Indices in Industry  
(2021 = 100)**



**2. Producer Price Indices on Domestic Market**

**The Producer Price Index on the Domestic Market** increased by 3.5% in July 2024 compared to June 2024. The domestic prices rose in the electricity, gas, steam and air conditioning supply - by 9.8%, and in the manufacturing industry - by 0.4%, while the mining and quarrying industry decreased - by 0.8%.

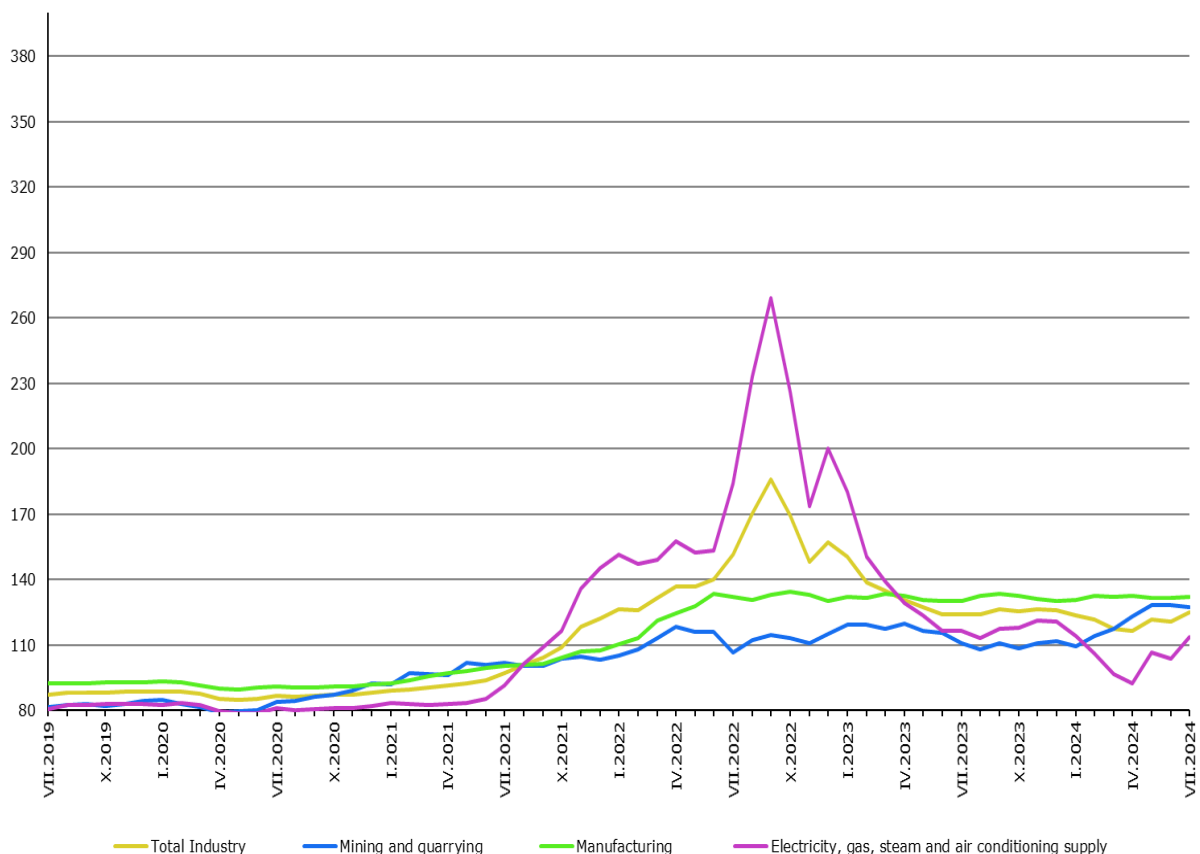
In the manufacturing, compared to the previous month, higher prices were reported in the repair and installation of machinery and equipment - by 1.3%, in the manufacture of chemicals and chemical products, and in the manufacture of basic pharmaceutical products and pharmaceutical preparations - both by 0.8%. A decrease was observed in the manufacture of basic metals - by 1.6%, and in the manufacture of motor vehicles, trailers and semi-trailers - by 0.2%.

**The Producer Price Index on the Domestic Market** went up by 0.9% compared to July 2023. A growth was reported in the mining and quarrying industry - by 15.0%, and in the manufacturing industry - by 1.5%. A decrease was observed in the electricity, gas, steam and air conditioning supply - by 2.1%.

## PRODUCER PRICE INDICES IN INDUSTRY, JULY 2024

Compared to July 2023, in the manufacturing higher prices were seen in the manufacture of motor vehicles, trailers and semi-trailers - by 9.8%, in the manufacture of textiles - by 9.1%, and in the repair and installation of machinery and equipment - by 9.0%. A significant drop was registered in the manufacture of basic pharmaceutical products and pharmaceutical preparations - by 7.9%, in the manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials - by 7.4%, and in the other manufacturing - by 3.7%.

**Figure 2. Producer Price Indices on Domestic Market in Industry  
(2021 = 100)**



### 3. Producer Price Indices on Non-domestic Market

**The Producer Price Index on the Non-domestic Market** increased by 0.2% in July 2024 compared to the previous month, and by 2.1% compared to the corresponding month of 2023.

### **Methodological notes**

Producer Price Indices measure the average change in the prices of industrial products, which are produced and sold by Bulgarian enterprises. They can be considered an early measure of the current inflation process in the economy and they can be used for international comparisons. Information for the calculation of Producer Price Indices is received on the basis of monthly surveys on producer prices of industrial products sold on the domestic market and on industrial products sold on the non-domestic market. Producer price surveys are based on a constant sample of groups of products, and that sample is representative of total industrial production.

Total Producer Price Indices are calculated from Producer Price Indices on the Domestic Market and Producer Price Indices on the Non-domestic Market weighted with the turnover structure on the domestic and the non-domestic market to the total value of turnover in the base year (2021).

Producer Price Indices on the Domestic Market are calculated at a constant base (2021), weighed with the turnover structure on the domestic market.

Producer Price Indices on the Non-domestic Market are calculated at a constant base (2021), weighed with the turnover structure on the non-domestic market.

Since July 2024, all dynamic rows have been recalculated based on the 2021 base year and have been published in the IS Infostat.

# PRODUCER PRICE INDICES IN INDUSTRY, JULY 2024

## Annex

**Table 1**

### Total Producer Price Indices in July 2024

| Economic activities  | 2021 = 100   | The previous month = 100 | The same month of the previous year = 100 |
|--|--------------|--------------------------|---|
| <b>Industry</b>  | <b>122.7</b> | <b>102.2</b>             | <b>101.4</b>                              |
| <b>Mining and quarrying</b>  | <b>121.7</b> | <b>97.6</b>              | <b>108.9</b>                              |
| Mining of coal and lignite   | 139.6        | 102.5                    | 115.8                                     |
| Extraction of crude petroleum and natural gas  | ..           | ..                       | ..  |
| Mining of metal ores   | 111.4        | 95.6                     | 110.2                                     |
| Other mining and quarrying   | 145.8        | 99.2                     | 102.5                                     |
| Mining support service activities  | ..           | ..                       | ..  |
| <b>Manufacturing</b>   | <b>125.4</b> | <b>100.4</b>             | <b>102.3</b>                              |
| Manufacture of food products   | 128.3        | 100.1                    | 99.2                                      |
| Manufacture of beverages   | 129.4        | 100.1                    | 103.9                                     |
| Manufacture of tobacco products  | 135.6        | 100.0                    | 98.9                                      |
| Manufacture of textiles  | 127.8        | 100.4                    | 100.4                                     |
| Manufacture of wearing apparel   | 124.6        | 100.8                    | 104.2                                     |
| Manufacture of leather and related products  | 107.1        | 100.2                    | 100.2                                     |
| Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials | 130.5        | 100.0                    | 93.5                                      |
| Manufacture of paper and paper products  | 125.5        | 101.1                    | 96.0                                      |
| Printing and reproduction of recorded media  | 124.8        | 101.3                    | 102.1                                     |
| Manufacture of coke and refined petroleum products   | ..           | ..                       | ..  |
| Manufacture of chemicals and chemical products   | 114.1        | 99.5                     | 97.3                                      |
| Manufacture of basic pharmaceutical products and pharmaceutical preparations   | 112.4        | 100.4                    | 94.7                                      |
| Manufacture of rubber and plastic products   | 136.5        | 99.5                     | 109.9                                     |
| Manufacture of other non-metallic mineral products   | 148.8        | 99.9                     | 101.6                                     |
| Manufacture of basic metals  | 107.7        | 100.6                    | 105.8                                     |
| Manufacture of fabricated metal products, except machinery and equipment   | 128.9        | 100.2                    | 101.3                                     |
| Manufacture of computer, electronic and optical products   | 135.8        | 100.8                    | 109.7                                     |
| Manufacture of electrical equipment  | 125.2        | 100.6                    | 101.8                                     |
| Manufacture of machinery and equipment n.e.c.  | 130.0        | 100.2                    | 102.1                                     |
| Manufacture of motor vehicles, trailers and semi-trailers  | 116.4        | 100.6                    | 105.1                                     |
| Manufacture of other transport equipment   | 105.0        | 99.9                     | 101.3                                     |
| Manufacture of furniture   | 140.2        | 103.3                    | 111.9                                     |
| Other manufacturing  | 104.4        | 99.8                     | 95.6                                      |
| Repair and installation of machinery and equipment   | 128.8        | 100.8                    | 110.7                                     |
| <b>Electricity, gas, steam and air conditioning supply</b>   | <b>113.2</b> | <b>108.1</b>             | <b>96.9</b>                               |
| Electricity, gas, steam and air conditioning supply  | 113.2        | 108.1                    | 96.9                                      |

‘..’ - Confidential data.

## PRODUCER PRICE INDICES IN INDUSTRY, JULY 2024

**Table 2**

### Producer Price Indices on Domestic Market in July 2024

| Economic activities  | 2021 = 100   | The previous month = 100 | The same month of the previous year = 100 |
|--|--------------|--------------------------|---|
| <b>Industry</b>  | <b>125.1</b> | <b>103.5</b>             | <b>100.9</b>                              |
| <b>Mining and quarrying</b>  | <b>127.5</b> | <b>99.2</b>              | <b>115.0</b>                              |
| Mining of coal and lignite   | 139.7        | 102.5                    | 115.8                                     |
| Extraction of crude petroleum and natural gas  | ..           | ..                       | ..  |
| Mining of metal ores   | 118.7        | 97.8                     | 120.2                                     |
| Other mining and quarrying   | 143.1        | 99.1                     | 104.0                                     |
| Mining support service activities  | ..           | ..                       | ..  |
| <b>Manufacturing</b>   | <b>132.1</b> | <b>100.4</b>             | <b>101.5</b>                              |
| Manufacture of food products   | 134.3        | 100.2                    | 99.7                                      |
| Manufacture of beverages   | 129.8        | 100.1                    | 103.0                                     |
| Manufacture of tobacco products  | 166.2        | 100.0                    | 100.8                                     |
| Manufacture of textiles  | 141.9        | 100.5                    | 109.1                                     |
| Manufacture of wearing apparel   | 129.4        | 100.2                    | 108.1                                     |
| Manufacture of leather and related products  | 138.0        | 100.3                    | 97.8                                      |
| Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials | 146.9        | 99.9                     | 92.6                                      |
| Manufacture of paper and paper products  | 125.8        | 100.1                    | 98.1                                      |
| Printing and reproduction of recorded media  | 127.0        | 99.9                     | 101.3                                     |
| Manufacture of coke and refined petroleum products   | ..           | ..                       | ..  |
| Manufacture of chemicals and chemical products   | 116.7        | 100.8                    | 99.3                                      |
| Manufacture of basic pharmaceutical products and pharmaceutical preparations   | 106.5        | 100.8                    | 92.1                                      |
| Manufacture of rubber and plastic products   | 124.7        | 100.1                    | 102.4                                     |
| Manufacture of other non-metallic mineral products   | 151.9        | 99.9                     | 102.4                                     |
| Manufacture of basic metals  | 102.9        | 98.4                     | 98.0                                      |
| Manufacture of fabricated metal products, except machinery and equipment   | 128.0        | 100.1                    | 100.9                                     |
| Manufacture of computer, electronic and optical products   | 116.8        | 100.2                    | 102.3                                     |
| Manufacture of electrical equipment  | 128.0        | 100.3                    | 104.5                                     |
| Manufacture of machinery and equipment n.e.c.  | 130.0        | 100.5                    | 104.6                                     |
| Manufacture of motor vehicles, trailers and semi-trailers  | 131.2        | 99.8                     | 109.8                                     |
| Manufacture of other transport equipment   | 114.0        | 100.0                    | 102.5                                     |
| Manufacture of furniture   | 144.1        | 100.6                    | 107.4                                     |
| Other manufacturing  | 99.5         | 100.0                    | 96.3                                      |
| Repair and installation of machinery and equipment   | 134.5        | 101.3                    | 109.0                                     |
| <b>Electricity, gas, steam and air conditioning supply</b>   | <b>113.9</b> | <b>109.8</b>             | <b>97.9</b>                               |
| Electricity, gas, steam and air conditioning supply  | 113.9        | 109.8                    | 97.9                                      |

‘..’ - Confidential data.

## PRODUCER PRICE INDICES IN INDUSTRY, JULY 2024

**Table 3**

### Producer Price Indices on Non-domestic Market in July 2024

| Economic activities  | 2021 = 100   | The previous month = 100 | The same month of the previous year = 100 |
|--|--------------|--------------------------|---|
| <b>Industry</b>  | <b>119.2</b> | <b>100.2</b>             | <b>102.1</b>                              |
| <b>Mining and quarrying</b>  | <b>97.9</b>  | <b>89.9</b>              | <b>84.7</b>                               |
| Mining of coal and lignite   | -            | -                        | -   |
| Extraction of crude petroleum and natural gas  | -            | -                        | -   |
| Mining of metal ores   | ..           | ..                       | ..  |
| Other mining and quarrying   | 155.5        | 99.6                     | 97.7                                      |
| Mining support service activities  | -            | -                        | -   |
| <b>Manufacturing</b>   | <b>120.1</b> | <b>100.5</b>             | <b>102.9</b>                              |
| Manufacture of food products   | 116.9        | 99.9                     | 98.1                                      |
| Manufacture of beverages   | 126.2        | 100.0                    | 111.8                                     |
| Manufacture of tobacco products  | 112.3        | 100.0                    | 97.0                                      |
| Manufacture of textiles  | 123.3        | 100.4                    | 97.5                                      |
| Manufacture of wearing apparel   | 122.5        | 101.0                    | 102.5                                     |
| Manufacture of leather and related products  | 91.1         | 100.1                    | 102.2                                     |
| Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials | 106.5        | 100.2                    | 95.2                                      |
| Manufacture of paper and paper products  | 125.2        | 102.5                    | 93.2                                      |
| Printing and reproduction of recorded media  | 116.7        | 107.2                    | 105.5                                     |
| Manufacture of coke and refined petroleum products   | ..           | ..                       | ..  |
| Manufacture of chemicals and chemical products   | 111.1        | 97.9                     | 94.8                                      |
| Manufacture of basic pharmaceutical products and pharmaceutical preparations   | 122.0        | 99.8                     | 98.7                                      |
| Manufacture of rubber and plastic products   | 146.1        | 99.0                     | 115.8                                     |
| Manufacture of other non-metallic mineral products   | 144.4        | 100.0                    | 100.5                                     |
| Manufacture of basic metals  | 108.8        | 101.1                    | 107.7                                     |
| Manufacture of fabricated metal products, except machinery and equipment   | 130.4        | 100.4                    | 102.0                                     |
| Manufacture of computer, electronic and optical products   | 143.2        | 101.0                    | 112.3                                     |
| Manufacture of electrical equipment  | 124.3        | 100.7                    | 100.9                                     |
| Manufacture of machinery and equipment n.e.c.  | 130.0        | 100.0                    | 101.4                                     |
| Manufacture of motor vehicles, trailers and semi-trailers  | 113.4        | 100.7                    | 104.0                                     |
| Manufacture of other transport equipment   | 102.7        | 99.8                     | 100.9                                     |
| Manufacture of furniture   | 135.3        | 107.2                    | 118.7                                     |
| Other manufacturing  | 106.8        | 99.8                     | 95.3                                      |
| Repair and installation of machinery and equipment   | 121.5        | 100.0                    | 113.1                                     |
| <b>Electricity, gas, steam and air conditioning supply</b>   | <b>107.8</b> | <b>96.4</b>              | <b>90.4</b>                               |
| Electricity, gas, steam and air conditioning supply  | 107.8        | 96.4                     | 90.4                                      |

.. - Confidential data.

' - No case registered.