



## INDUSTRIAL PRODUCTION INDICES IN SEPTEMBER 2019<sup>1</sup>

According to the preliminary data in September 2019 the Industrial Production Index<sup>2</sup>, seasonally adjusted<sup>3</sup>, increased by 0.3% as compared to August 2019.

In September 2019 the working day adjusted<sup>4</sup> Industrial Production Index decreased by 0.1% in comparison with the same month of 2018.

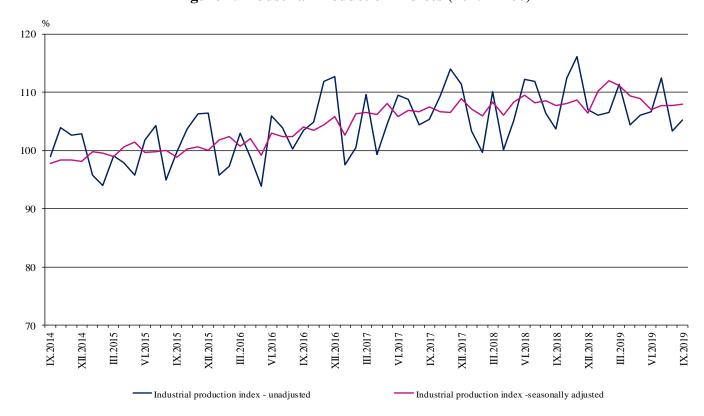


Figure 1. Industrial Production Indices (2015 = 100)

<sup>1 .</sup> 

<sup>&</sup>lt;sup>1</sup> September 2019 data are preliminary. The final data on Industrial Production and Turnover Indices for August 2019 can be found on the NSI website: <a href="http://www.nsi.bg/en">http://www.nsi.bg/en</a>.

<sup>&</sup>lt;sup>2</sup> Monthly Industrial Production and Industrial turnover indices measure changes in production and turnover values of industrial enterprises. This information can be used to access the current economic development and for short-term forecasts. Indices do not measure the actual production level, it aims to measure the average change in value of production between two points of time. Indices are compiled on the base of information collected through representative sampling survey on industrial enterprises. The sample covers enterprises with annual turnover more than 97% of total turnover in industry.

Industrial production indices are calculated at constant base year that is to say they are weighted with the structure of the value added at factor costs in the base year.

<sup>&</sup>lt;sup>3</sup> Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

<sup>&</sup>lt;sup>4</sup> Working day adjustment is an adjustment for variations caused by calendar effects, different number of calendar and working days in the months, national holydays and outliers (for example the presence of more non-working days in May could contribute to the decline in the production in some activities).



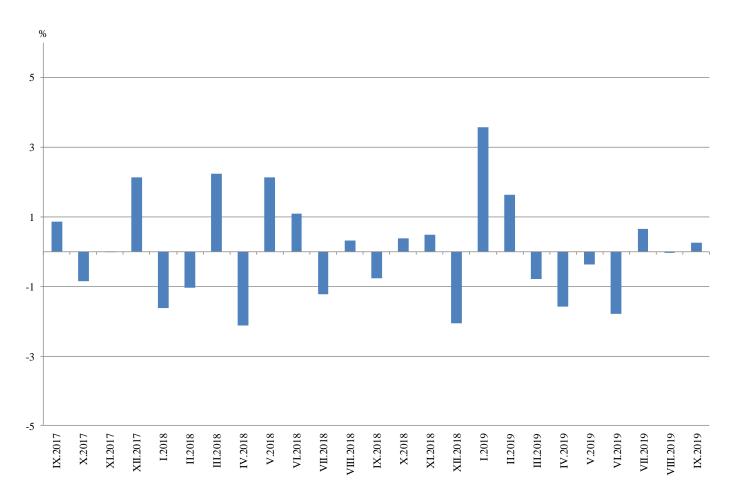


## Monthly changes

In September 2019 as compared to August 2019, the seasonally adjusted Industrial Production Index rose in the mining and quarrying industry by 9.8%, while the production went down in the electricity, gas, steam and air conditioning supply by 1.2% and in the manufacturing by 0.1%.

The most significant production decreases in the manufacturing were registered in the manufacture of fabricated metal products, except machinery and equipment by 9.4%, in the manufacture of other transport equipment by 6.5%, in the manufacture of computer, electronic and optical products by 5.4%. Major increases were seen in the manufacture of tobacco products by 19.9%, in the other manufacturing by 14.6%, in the manufacture of textiles by 9.6%, in the manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials by 9.4%.

Figure 2. Changes of Industrial Production Indices compared to the previous month (Seasonaly adjusted)





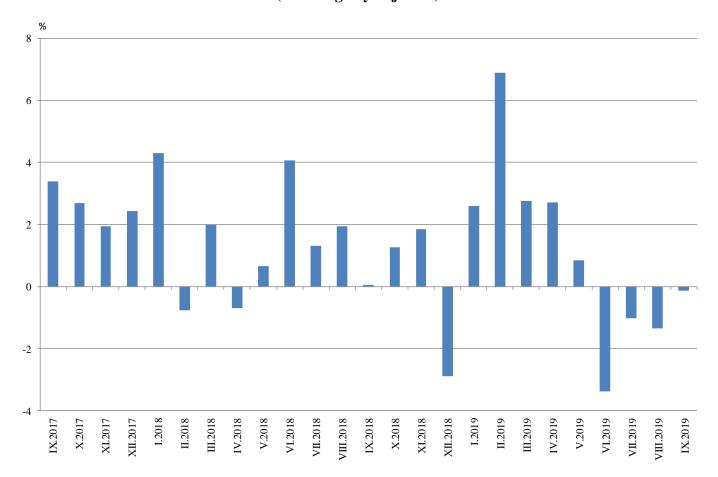


## **Annual changes**

On annual basis in September 2019 Industrial Production Index calculated from working day adjusted data fell in the electricity, gas, steam and air conditioning supply by 3.8% and in the manufacturing by 0.1%, while the production rose in the mining and quarrying industry by 4.7%.

In the manufacturing, the more considerable decreases compared to the same month of the previous year were registered in the manufacture of basic pharmaceutical products and pharmaceutical preparations by 19.2%, in the manufacture of basic metals and in the manufacture of furniture by 8.0%, in the manufacture of paper and paper products by 7.0%. Important increases were seen in the manufacture of other transport equipment by 25.7%, in the printing and reproduction of recorded media by 9.2%, in the manufacture of textiles by 7.2%, in the manufacture of electrical equipment by 6.0%.

Figure 3. Changes of Industrial Production Indices compared to the same month of the previous year (Working day adjusted)







Annex
Table 1
Changes of Industrial Production Indices compared to the previous month<sup>1</sup>

(Per cent)

	NACE.BG -	2019							
Economic activities	2008	IV	V	VI	VII	VIII	IX*		
Industry	B_TO_E36	-1.6	-0.4	-1.8	0.7	0.0	0.3		
Mining and quarrying	В	-3.0	9.2	-12.3	7.1	-6.3	9.8		
Mining of coal and lignite	B05	-12.9	19.2	-19.8	4.8	-1.8	12.1		
Extraction of crude petroleum and natural gas	B06								
Mining of metal ores	B07	6.5	3.0	-2.7	6.6	-14.9	14.8		
Other mining and quarrying	B08	-9.2	0.7	-10.1	11.9	-3.1	5.2		
Mining support service activities	B09								
Manufacturing	C	-1.9	-0.8	-1.2	-0.1	0.7	-0.1		
Manufacture of food products	C10	0.8	1.9	-3.0	1.2	2.6	-3.0		
Manufacture of beverages	C11	-2.2	-0.1	2.0	-1.3	3.3	-2.4		
Manufacture of tobacco products	C12	19.5	10.6	-33.4	35.7	-19.5	19.9		
Manufacture of textiles	C13	-9.3	4.0	11.5	-6.8	-0.5	9.6		
Manufacture of wearing apparel	C14	-4.6	-0.4	-2.4	2.0	-2.4	3.1		
Manufacture of leather and related products	C15	-3.1	17.4	-14.8	-5.6	-5.6	8.2		
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	C16	-6.3	4.0	-8.8	5.4	-4.6	9.4		
Manufacture of paper and paper products	C17	1.0	1.4	-5.0	1.9	-3.1	-0.9		
Printing and reproduction of recorded media	C18	3.7	5.3	-6.7	-0.2	-5.0	-0.7		
Manufacture of coke and refined petroleum products	C19								
Manufacture of chemicals and chemical products	C20	-6.3	5.9	-5.1	1.9	-6.9	4.6		
Manufacture of basic pharmaceutical products and pharmaceutical preparations	C21	-2.4	1.7	0.5	7.3	-12.2	-3.3		
Manufacture of rubber and plastic products	C22	-4.2	-2.3	-0.6	-1.1	0.7	-0.4		
Manufacture of other non-metallic mineral products	C23	-9.3	0.1	-0.3	0.2	-0.5	1.8		
Manufacture of basic metals	C24	-5.4	-7.7	-1.1	5.7	2.7	0.0		
Manufacture of fabricated metal products, except machinery and equipment	C25	-4.3	-1.1	3.3	-1.5	6.8	-9.4		
Manufacture of computer, electronic and optical products	C26	3.7	-4.2	10.1	-2.9	8.8	-5.4		
Manufacture of electrical equipment	C27	3.2	-3.5	-2.2	-0.6	5.2	-2.3		
Manufacture of machinery and equipment n.e.c.	C28	1.2	-2.2	-2.9	-2.5	-4.6	4.0		
Manufacture of motor vehicles, trailers and semi- trailers	C29	3.5	-0.5	-6.1	2.4	0.9	1.5		
Manufacture of other transport equipment	C30	-4.0	-3.5	-7.8	11.8	5.6	-6.5		
Manufacture of furniture	C31	-6.8	7.1	1.6	0.1	-4.0	-2.3		
Other manufacturing	C32	-10.4	9.5	3.5	11.0	-29.1	14.6		
Repair and installation of machinery and equipment	C33	9.0	-8.5	8.8	-12.6	5.1	0.1		
Electricity, gas, steam and air conditioning supply	D	-3.2	1.4	-1.7	1.1	-0.5	-1.2		
Electricity, gas, steam and air conditioning supply	D35	-3.2	1.4	-1.7	1.1	-0.5	-1.2		

<sup>&</sup>lt;sup>1</sup> Seasonally adjusted.

<sup>\*</sup> Preliminary data.

<sup>&</sup>quot;.." - Confidential data.





T	NACE.BG -	2019							
Economic activities	2008	IV	V	VI	VII	VIII	IX*		
Industry	B_TO_E36	2.7	0.9	-3.4	-1.0	-1.4	-0.1		
Mining and quarrying	В	-1.4	9.8	-19.8	4.7	-1.1	4.7		
Mining of coal and lignite	B05	6.1	11.5	-33.5	-5.8	-3.9	22.0		
Extraction of crude petroleum and natural gas	B06								
Mining of metal ores	B07	-7.1	10.7	-19.5	5.1	-2.9	-5.5		
Other mining and quarrying	B08	-3.3	-0.1	-12.9	15.6	3.6	-0.7		
Mining support service activities	B09								
Manufacturing	$\mathbf{c}$	4.7	0.9	-1.5	-1.3	-0.9	-0.1		
Manufacture of food products	C10	4.4	3.1	2.7	3.4	6.8	3.6		
Manufacture of beverages	C11	3.3	-3.4	0.6	4.6	7.2	-3.5		
Manufacture of tobacco products	C12	-14.7	-0.3	-47.9	-1.1	-24.6	-4.5		
Manufacture of textiles	C13	-12.6	-6.9	7.2	-6.9	-9.6	7.2		
Manufacture of wearing apparel	C14	-6.6	-7.2	-10.6	-8.3	-11.8	-5.0		
Manufacture of leather and related products	C15	-2.2	7.9	-9.2	-4.5	-9.5	1.0		
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	C16	-8.5	-4.1	-9.3	-1.4	-5.0	0.4		
Manufacture of paper and paper products	C17	1.2	1.0	-9.5	-4.5	-5.1	-7.0		
Printing and reproduction of recorded media	C18	18.1	22.8	15.5	18.3	6.7	9.2		
Manufacture of coke and refined petroleum products	C19								
Manufacture of chemicals and chemical products	C20	3.4	6.9	-2.6	3.1	-8.7	4.0		
Manufacture of basic pharmaceutical products and pharmaceutical preparations	C21	5.7	6.3	4.5	13.7	-3.0	-19.2		
Manufacture of rubber and plastic products	C22	10.8	0.3	1.0	-2.4	4.5	-0.2		
Manufacture of other non-metallic mineral products	C23	-1.7	0.6	0.0	3.5	-0.9	5.0		
Manufacture of basic metals	C24	-6.9	-16.8	-20.6	-5.1	-10.4	-8.0		
Manufacture of fabricated metal products, except machinery and equipment	C25	2.3	-13.9	-3.9	-19.7	-5.3	2.4		
Manufacture of computer, electronic and optical products	C26	9.1	4.8	10.9	5.0	14.3	2.9		
Manufacture of electrical equipment	C27	17.2	8.6	5.3	7.4	4.7	6.0		
Manufacture of machinery and equipment n.e.c.	C28	6.1	8.2	2.7	1.0	-5.9	-4.1		
Manufacture of motor vehicles, trailers and semi- trailers	C29	11.7	9.4	-3.2	5.1	5.5	5.0		
Manufacture of other transport equipment	C30	23.5	20.2	-0.8	25.8	51.8	25.7		
Manufacture of furniture	C31	-10.2	-8.2	-2.9	-2.6	-2.1	-8.0		
Other manufacturing  Repair and installation of machinery and	C32	-10.1	8.2	8.9	29.4	-9.5	5.0		
equipment	C33	14.3	5.6	3.6	-3.9	-10.4	-4.1		
Electricity, gas, steam and air conditioning supply	D	-5.0	-3.5	-5.2	-2.9	-4.5	-3.8		
Electricity, gas, steam and air conditioning supply	D35	-5.0	-3.5	-5.2	-2.9	-4.5	-3.8		

<sup>&</sup>lt;sup>1</sup> Working day adjusted.

<sup>\*</sup> Preliminary data.

<sup>&</sup>quot;.." - Confidential data.





Table 3

**Industrial Production Indices** (Seasonally adjusted, 2015 = 100)

	(Seasonally adjusted, 2015 = 100)												1	
NACE.BG -		201	18		2019									
2008	IX	X	XI	XII	I	II	III	IV	$\mathbf{V}$	VI	VII	VIII	IX*	
<b>B_TO_E36</b>	107.7	108.1	108.6	106.4	110.2	112.0	111.1	109.4	109.0	107.0	107.7	107.7	108.0	
В	98.4	97.7	101.0	103.7	116.8	111.1	100.1	97.2	106.1	93.1	99.6	93.4	102.5	
B05	71.1	90.7	86.4	97.5	113.0	98.9	91.2	79.4	94.7	76.0	79.6	78.1	87.6	
B06														
<b>B07</b>	124.3	111.4	121.3	117.4	119.3	117.4	105.9	112.8	116.1	113.0	120.4	102.4	117.5	
B08	105.7	96.4	95.7	85.9	119.4	119.2	111.6	101.4	102.1	91.7	102.6	99.5	104.7	
B09														
C	113.0	113.6	114.2	111.6	116.9	119.5	117.6	115.4	114.5	113.1	113.0	113.7	113.6	
C10	103.1	101.0	101.1	104.6	117.0	109.7	106.6	107.5	109.6	106.3	107.5	110.3	107.0	
C11	106.2	103.7	107.9	100.0	108.3	109.6	104.9	102.6	102.6	104.6	103.2	106.7	104.1	
C12	52.3	70.3	60.8	59.0	41.2	40.9	43.9	52.5	58.0	38.6	52.4	42.1	50.5	
C13	96.5	99.1	99.4	103.7	110.7	95.8	94.7	85.9	89.3	99.7	92.9	92.5	101.4	
C14	89.5	85.6	90.2	82.9	88.0	86.4	88.8	84.7	84.4	82.3	83.9	81.9	84.4	
C15	88.6	95.1	97.3	86.7	92.4	97.4	96.7	93.8	110.1	93.7	88.5	83.5	90.3	
C16	79.1	76.3	75.7	78.5	79.7	80.7	80.8	75.8	78.8	71.9	75.7	72.2	79.0	
C17	101.7	108.1	100.5	100.3	106.8	100.8	100.6	101.6	103.1	97.9	99.8	96.7	95.8	
C18	102.7	106.2	102.9	101.3	110.1	119.9	118.7	123.1	129.6	120.9	120.7	114.6	113.8	
C19														
C20	110.2	125.1	105.1	115.5	118.7	119.2	122.8	115.0	121.8	115.5	117.7	109.6	114.7	
C21	128.7	115.8	121.8	124.9	115.4	115.3	118.9	116.0	118.0	118.6	127.2	111.7	108.0	
C22	131.5	133.6	138.4	140.6	139.1	142.6	143.7	137.6	134.5	133.7	132.3	133.1	132.5	
C23	106.1	111.3	112.4	115.2	121.1	119.9	119.5	108.4	108.5	108.2	108.4	107.8	109.8	
C24	109.4	107.4	111.0	117.2	114.7	115.2	112.0	105.9	97.7	96.6	102.1	104.9	104.9	
C25	110.6	121.3	126.6	94.0	120.9	142.1	122.6	117.3	116.0	119.8	118.1	126.1	114.2	
C26	153.9	149.6	141.0	138.8	143.8	154.2	144.6	150.0	143.7	158.2	153.7	167.3	158.3	
C27	120.2	121.1	125.2	120.6	127.6	131.3	129.4	133.5	128.8	125.9	125.2	131.7	128.7	
C28	121.3	125.4	124.6	122.4	128.3	123.2	125.8	127.3	124.5	120.9	117.9	112.6	117.0	
C29	142.4	144.3	148.6	111.8	141.7	147.6	147.2	152.3	151.5	142.3	145.8	147.1	149.4	
C30	123.3	158.2	160.4	121.7	156.2	170.4	164.8	158.3	152.8	140.9	157.5	166.2	155.5	
C31	108.8	107.1	107.8	105.3	107.0	109.0	106.1	98.9	105.9	107.6	107.6	103.3	100.9	
C32	130.6	115.7	141.7	145.0	160.0	161.6	151.2	135.5	148.4	153.5	170.4	120.8	138.4	
C33	131.7	126.0	121.0	129.6	143.5	147.8	127.8	139.3	127.4	138.6	121.1	127.2	127.3	
D	90.5	87.8	90.1	90.6	91.3	89.9	91.0	88.1	89.3	87.8	88.7	88.2	87.2	
35	90.5	87.8	90.1	90.6	91.3	89.9	91.0	88.1	89.3	87.8	88.7	88.2	87.2	
55	70.5	07.0	70.1	70.0	71.5	37.7	71.0	50.1	07.5	57.0	00.7	50.2	07.2	

<sup>\*</sup> Preliminary data.

<sup>&</sup>quot;.." - Confidential data.





Table 4

## Industrial Production Indices (Working day adjusted, 2015 = 100)

NACE.BG -	2016	2017		201		5 aug	aujusiei	., <u>-</u> 01.	<u> </u>	<i>v,</i>	2019				
NACE.BG - 2008	IX	IX	IX	X	XI	XII	I	II	III	IV	v	VI	VII	VIII	IX*
B_TO_E36	103.5	107.0	107.0	111.0	115.1	110.3	105.1	106.6	113.9	104.1	105.5	109.1	111.0	103.6	106.9
 В	106.3	113.5	101.9	110.4	109.4	111.6	114.1	104.8	93.9	88.5	99.4	89.4	98.3	91.1	106.6
B05	89.4	102.3	75.1	112.5	99.6	116.0	128.9	99.9	80.0	57.6	80.3	56.9	70.7	72.6	91.6
<b>B06</b>			••												
<b>B07</b>	119.0	126.6	124.3	111.4	121.3	117.4	119.3	117.4	105.9	112.8	116.1	113.0	120.4	102.4	117.5
B08	95.3	89.9	116.3	110.7	107.2	86.5	76.1	91.3	101.0	101.1	107.6	100.0	111.7	107.5	115.4
B09															
C	107.7	112.7	114.6	119.2	121.3	109.7	102.4	109.1	120.3	112.4	114.3	119.8	119.4	109.9	114.5
C10	108.4	111.6	110.7	110.9	108.0	109.2	99.2	94.9	104.8	102.7	107.9	109.2	109.0	113.7	114.7
C11	112.5	108.9	117.6	92.8	96.8	101.4	67.1	76.4	99.2	102.0	110.9	128.3	127.5	135.7	113.6
C12	66.9	67.3	51.0	79.3	65.9	63.4	19.0	18.5	40.5	47.4	67.6	41.3	56.9	35.0	48.7
C13	97.2	97.8	91.4	100.6	102.1	88.6	95.4	92.4	107.0	92.1	99.1	111.1	97.6	73.2	98.0
C14	101.5	94.9	87.4	84.9	91.1	80.8	91.3	84.4	88.9	76.7	76.9	88.4	97.8	79.2	83.1
C15	108.9	94.7	94.4	98.7	100.1	79.7	92.2	96.9	101.1	85.8	97.7	98.4	102.8	75.4	95.3
C16	88.2	87.9	83.0	84.1	81.9	73.5	64.2	70.5	79.8	74.6	79.7	76.9	81.9	71.7	83.3
C17	104.5	102.3	101.7	112.1	101.3	93.6	102.0	94.9	103.9	99.3	106.2	100.0	101.9	94.7	94.5
C18	101.0	99.5	101.2	114.3	116.0	109.2	98.9	111.8	121.8	120.0	129.9	123.5	119.8	106.7	110.5
C19										••					
C20	109.2	121.3	110.2	127.3	106.8	112.3	109.8	111.1	132.3	117.6	121.8	119.4	120.5	105.6	114.6
C21	93.0	104.6	132.9	116.2	130.2	132.2	109.5	111.5	124.9	110.5	114.5	121.7	128.6	99.2	107.4
C22	111.8	129.4	136.0	147.6	144.9	120.7	122.7	129.8	148.1	137.0	136.0	142.7	140.5	126.5	135.7
C23	101.5	110.3	112.8	126.3	121.1	101.4	86.4	94.4	120.8	109.5	117.2	117.7	117.3	113.0	118.5
C24	92.8	119.5	104.7	104.1	119.9	113.7	107.6	110.3	120.9	106.9	92.2	89.5	116.0	99.2	96.4
C25	146.8	130.5	113.3	124.4	139.5	107.8	87.7	126.4	123.8	114.7	111.7	128.6	125.9	126.0	116.1
C26	108.6	113.4	149.6	157.8	148.7	144.6	133.6	144.5	154.7	148.4	138.8	168.6	157.3	150.0	153.9
C27	103.1	112.8	122.3	134.5	137.5	107.7	117.7	125.0	135.1	132.4	127.9	132.9	126.7	118.6	129.7
C28	97.4	115.8	119.8	130.0	134.2	118.3	114.8	117.7	132.9	129.2	124.4	128.8	123.1	97.4	114.9
C29	108.5	122.5	142.9	154.7	159.4	100.4	139.9	148.3	155.3	153.4	155.3	144.6	141.7	124.1	150.1
C30	82.6	90.9	106.1	153.9	165.9	108.8	147.1	177.6	193.2	167.0	168.4	142.1	145.5	135.6	133.4
C31	110.4	103.9	112.2	115.9	117.9	107.0	91.6	97.7	106.9	95.3	106.4	110.0	111.3	101.3	103.3
C32	133.2	144.4	137.5	128.2	150.2	129.3	142.5		153.6	130.9	147.2	174.4		119.5	144.4
C33	111.2	110.5	138.5	130.9		176.3	101.6			124.9	119.3		122.8	124.3	132.9
D	85.8	83.0	79.1	79.7		112.4	114.2	98.9	99.5	<b>78.</b> 6	73.3	75.8	82.0	81.2	76.1
D35	85.8	83.0	79.1	79.7		112.4	114.2	98.9	99.5	78.6	73.3	75.8	82.0	81.2	76.1

<sup>\*</sup> Preliminary data.

<sup>&</sup>quot;.." - Confidential data.