



## INDUSTRIAL PRODUCTION INDICES IN MARCH 2017<sup>1</sup>

According to the preliminary data the Industrial Production Index<sup>2</sup>, seasonally adjusted<sup>3</sup>, increased by 0.8% in March 2017 as compared to February 2017.

In March 2017 working day adjusted<sup>4</sup> Industrial Production Index rose by 5.9% in comparison with the same month of 2016.

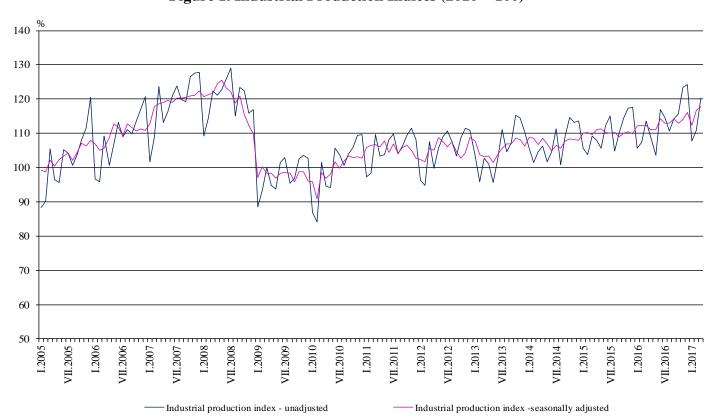


Figure 1. Industrial Production Indices (2010 = 100)

<sup>&</sup>lt;sup>1</sup> March 2017 data are preliminary.

<sup>&</sup>lt;sup>2</sup> Monthly Industrial Production and Industrial turnover indices measure changes in production and turnover values of industrial enterprises. This information can be used to access the current economic development and for short-term forecasts. Indices do not measure the actual production level, it aims to measure the average change in value of production between two points of time Indices are compiled on the base of information collected through representative sampling survey on industrial enterprises. The sample covers enterprises with annual turnover more than 97% of total turnover in industry.

Industrial production indices are calculated at constant base year that is to say they are weighted with the structure of the value added at factor costs in the base year.

<sup>&</sup>lt;sup>3</sup> Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series.

<sup>&</sup>lt;sup>4</sup> Working day adjustment is an adjustment for variations caused by calendar effects, different number of calendar and working days in the months, national holydays and outliers (for example the presence of more non-working days in May could contribute to the decline in the production in some activities).



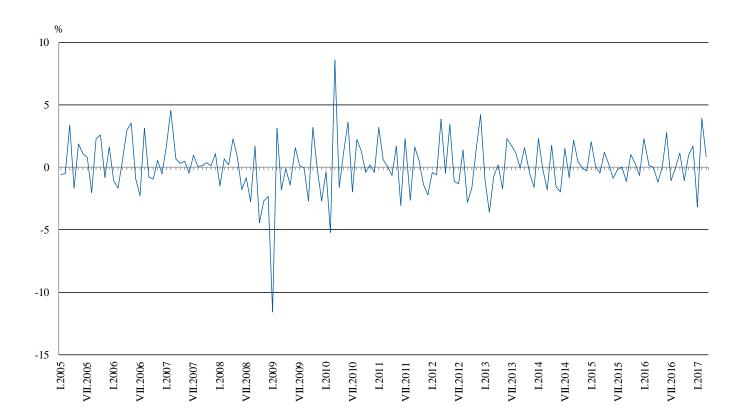


## **Monthly comparisons**

In March 2017 as compared to February 2017, the seasonally adjusted Industrial Production Index increased in the manufacturing by 2.6%, while decreases were seen in the mining and quarrying industry by 5.4% and in the electricity, gas, steam and air conditioning supply by 6.8%.

The most significant increases of production in the manufacturing were registered in the manufacture of computer, electronic and optical products by 11.2%, in the manufacture of leather and related products by 7.2%, in the printing and reproduction of recorded media by 6.4%, in the manufacture of rubber and plastic products by 5.8%. There were decreases in the manufacture of wood and of products of wood and cork, except furniture, manufacture of articles of straw and plaiting materials by 7.9%, in the manufacture of chemicals and chemical products by 7.0%, in the manufacture of textiles by 3.9%.

Figure 2. Changes of Industrial Production Indices compared to the previous month (Seasonaly adjusted)







## **Annual comparisons**

On annual basis in March 2017 Industrial Production Index calculated from working day adjusted data increased in the manufacturing by 9.9% and in the mining and quarrying industry by 3.7%, while in the electricity, gas, steam and air conditioning supply a decrease by 6.1% was registered.

In the manufacturing, the more significant increases compared to the same month of the previous year were seen in the manufacture of basic metals by 52.7%, in the manufacture of computer, electronic and optical products by 40.6%, in the manufacture of fabricated metal products, except machinery and equipment by 15.7%, in the manufacture of rubber and plastic products by 15.3%. Decreases were registered in the manufacture of other transport equipment by 13.8%, in the manufacture of wood and of products of wood and cork, except furniture, manufacture of articles of straw and plaiting materials by 10.0%, in the manufacture of textiles by 3.5%, in the manufacture of tobacco products by 2.8%.

Figure 3. Changes of Industrial Production Indices compared to the same month of the previous year (Working day adjusted)



The final data on Industrial Production and Turnover Indices for February 2017 can be found on the NSI website: <a href="http://www.nsi.bg/en">http://www.nsi.bg/en</a>.





Annex Table 1 Changes of Industrial Production Indices compared to the previous  $month^{1,2}$ 

(Per cent)

				П	(Per cent)			
<b>Economic activities</b>	NACE.BG -	,	2016		2017			
	2008	X	XI	XII	I	II	III	
Industry	<b>B_TO_E36</b>	-1.1	1.0	1.7	-3.2	3.9	0.8	
Mining and quarrying	В	-0.2	3.5	-0.5	-0.3	5.1	-5.4	
Mining of coal and lignite	B05	13.5	11.1	-11.5	-3.0	19.9	-8.1	
Extraction of crude petroleum and natural gas	B06							
Mining of metal ores	B07	-5.9	9.5	-3.2	-8.0	4.0	0.0	
Other mining and quarrying	B08	-4.2	4.9	-6.1	-4.8	18.7	-11.2	
Mining support service activities	B09							
Manufacturing	C	-1.4	1.4	2.1	-5.0	6.3	2.6	
Manufacture of food products	C10	1.6	0.3	-2.4	-1.8	6.3	-1.8	
Manufacture of beverages	C11	2.0	-1.1	-2.2	-11.4	12.6	0.3	
Manufacture of tobacco products	C12	17.8	2.3	3.3	-3.3	1.3	-0.5	
Manufacture of textiles	C13	-0.1	-0.1	-7.0	-2.6	16.1	-3.9	
Manufacture of wearing apparel	C14	-3.4	-7.1	4.7	-0.5	4.1	3.7	
Manufacture of leather and related products	C15	-4.2	4.6	-7.1	2.6	-1.2	7.2	
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	C16	4.3	-2.1	1.3	3.3	9.9	-7.9	
Manufacture of paper and paper products	C17	0.4	7.1	-7.0	1.8	0.5	-2.2	
Printing and reproduction of recorded media	C18	3.9	1.3	-6.4	3.1	1.2	6.4	
Manufacture of coke and refined petroleum products	C19							
Manufacture of chemicals and chemical products	C20	5.5	-5.6	-5.3	2.2	10.0	-7.0	
Manufacture of basic pharmaceutical products and pharmaceutical preparations	C21	3.7	1.9	-4.9	7.4	-4.2	4.6	
Manufacture of rubber and plastic products	C22	3.0	4.4	-3.9	0.6	4.0	5.8	
Manufacture of other non-metallic mineral products	C23	2.3	-1.3	0.8	-3.6	10.1	0.2	
Manufacture of basic metals	C24	3.0	2.2	2.3	-2.4	7.1	5.6	
Manufacture of fabricated metal products, except machinery and equipment	C25	-18.2	13.3	13.0	-34.4	35.5	4.2	
Manufacture of computer, electronic and optical products	C26	10.3	-2.3	-7.6	23.6	-8.6	11.2	
Manufacture of electrical equipment	C27	-1.1	1.1	-2.3	-1.2	1.5	2.8	
Manufacture of machinery and equipment n.e.c.	C28	4.6	7.3	1.1	-7.0	7.5	0.8	
Manufacture of motor vehicles, trailers and semi- trailers	C29	3.1	1.1	1.7	1.0	-0.3	3.2	
Manufacture of other transport equipment	C30	-7.4	0.5	2.3	18.9	-12.6	0.0	
Manufacture of furniture	C31	1.4	3.7	-5.9	-6.2	6.7	4.4	
Other manufacturing Repair and installation of machinery and	C32 C33	-4.7 -10.0	9.0 -1.6	3.1 5.6	13.1 -11.7	-8.7 9.7	-5.6 -2.2	
equipment								
Electricity, gas, steam and air conditioning supply	D	-0.4	-1.4	1.8	8.6	-7.7	-6.8	
Electricity, gas, steam and air conditioning supply	D35	-0.4	-1.4	1.8	8.6	-7.7	-6.8	

<sup>&</sup>lt;sup>1</sup> Seasonally adjusted.
<sup>2</sup> ".." - Confidential data.





Table 2
Changes of Industrial Production Indices compared to the same month of the previous year<sup>1,2</sup>

	M 05 5 0		2016		(Per cent)			
Economic activities	NACE.BG - 2008	X	XI	XII	I	2017 II	III	
Industry	B_TO_E36	2.6	3.7	5.8	-1.0	4.7	5.9	
Mining and quarrying	В_10_230	10.1	7.8	5.3	-2.9	14.9	3.7	
Mining of coal and lignite	B05	11.6	15.6	-7.8	-8.3	25.0	35.5	
Extraction of crude petroleum and natural gas	B05 B06			-7.6	-6.3	23.0		
Mining of metal ores	B07	12.1	10.9	22.9	1.0	25.3	-2.4	
Other mining and quarrying	B08	-20.9	-7.9	-27.1	-11.6	-1.6	-16.7	
Mining support service activities	B09							
Manufacturing	C	2.3	4.1	7.8	-3.3	5.2	9.9	
Manufacture of food products	C10	1.2	2.6	1.2	-5.9	2.5	2.4	
Manufacture of beverages	C11	8.6	6.5	6.8	-17.3	-3.3	0.5	
Manufacture of tobacco products	C12	-17.5	-19.3	-16.2	-29.1	-16.3	-2.8	
Manufacture of textiles	C13	-5.6	-0.3	-6.3	-15.2	-1.2	-3.5	
Manufacture of wearing apparel	C14	-4.1	-11.1	-4.9	-7.6	0.1	7.4	
Manufacture of leather and related products	C15	-2.9	7.8	-5.0	-4.1	-5.8	3.4	
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	C16	-9.4	-16.6	-19.1	-11.4	-4.0	-10.0	
Manufacture of paper and paper products	C17	-5.9	2.9	3.4	11.6	4.5	0.7	
Printing and reproduction of recorded media	C18	4.8	-6.0	-2.3	-8.0	-6.8	5.3	
Manufacture of coke and refined petroleum products	C19	••						
Manufacture of chemicals and chemical products	C20	10.0	17.1	12.8	10.4	10.5	13.4	
Manufacture of basic pharmaceutical products and pharmaceutical preparations	C21	-1.3	0.4	-6.3	4.7	-7.1	1.8	
Manufacture of rubber and plastic products	C22	7.5	16.0	10.3	8.1	7.9	15.3	
Manufacture of other non-metallic mineral products	C23	-3.7	-7.4	-11.2	-13.6	5.2	3.9	
Manufacture of basic metals	C24	12.1	15.3	27.2	10.3	30.2	52.7	
Manufacture of fabricated metal products, except machinery and equipment	C25	5.6	11.5	34.4	-29.0	13.6	15.7	
Manufacture of computer, electronic and optical products	C26	15.9	18.7	15.3	28.3	27.1	40.6	
Manufacture of electrical equipment	C27	-1.2	0.1	-1.3	-2.3	-5.2	-0.6	
Manufacture of machinery and equipment n.e.c.	C28	3.9	17.2	17.9	2.2	12.5	12.1	
Manufacture of motor vehicles, trailers and semi- trailers	C29	7.4	8.7	17.3	13.3	6.0	7.7	
Manufacture of other transport equipment	C30	-25.7	-24.7	-16.5	14.1	-9.8	-13.8	
Manufacture of furniture	C31	6.7	9.7	4.1	-10.2	-0.6	1.4	
Other manufacturing	C32	14.8	23.2	16.6	24.5	25.0	9.9	
Repair and installation of machinery and equipment	C33	-7.4	-13.3	9.6	-16.2	10.7	10.8	
Electricity, gas, steam and air conditioning supply	D	0.7	0.4	-0.1	6.9	2.1	-6.1	
Electricity, gas, steam and air conditioning supply	D35	0.7	0.4	-0.1	6.9	2.1	-6.1	

<sup>&</sup>lt;sup>1</sup> Working day adjusted.
<sup>2</sup> ".." - Confidential data.





Table 3
Industrial Production Indices<sup>1</sup>
(Seasonally adjusted, 2010 = 100)

(Seasonally adjusted, 2010 = 100)													
NACE.BG -		2017											
2008	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	Ш
<b>B_TO_E36</b>	112.4	111.0	111.1	114.1	112.9	112.9	114.2	113.0	114.1	116.0	112.4	116.7	117.7
В	98.9	99.0	97.9	98.2	100.1	99.1	101.2	101.0	104.5	104.0	103.7	109.0	103.1
B05	86.6	93.2	100.5	95.1	99.6	93.1	93.6	106.2	118.0	104.5	101.4	121.6	111.7
B06													
<b>B07</b>	103.1	102.1	92.6	101.9	101.2	94.6	105.5	99.3	108.7	105.2	96.8	100.7	100.7
B08	112.9	107.5	105.6	103.3	105.9	108.7	99.7	95.5	100.1	94.0	89.6	106.3	94.4
B09													
C	118.4	115.5	115.4	119.7	118.5	118.5	120.3	118.7	120.3	122.8	116.7	124.1	127.4
C10	90.0	89.8	92.2	91.5	92.5	95.7	90.4	91.9	92.1	89.9	88.3	93.8	92.1
C11	103.3	108.0	96.0	103.2	108.6	105.6	104.1	106.1	105.0	102.7	91.0	102.5	102.8
C12	80.7	62.8	56.9	63.8	79.3	73.3	65.0	76.6	78.4	81.0	78.3	79.4	79.0
C13	115.2	111.8	119.5	110.7	106.6	105.4	109.2	109.1	108.9	101.3	98.7	114.6	110.1
C14	96.9	97.9	98.2	99.1	100.6	93.4	100.5	97.1	90.2	94.5	94.0	97.8	101.5
C15	74.8	77.9	72.3	72.1	73.2	64.4	74.9	71.8	75.1	69.8	71.6	70.8	75.9
C16	99.3	90.9	91.3	89.8	86.8	88.3	82.6	86.2	84.4	85.5	88.3	97.0	89.4
C17	127.7	127.1	127.6	132.1	129.4	132.4	129.0	129.5	138.8	129.0	131.3	132.0	129.1
C18	122.4	113.4	112.4	116.7	118.2	116.0	115.8	120.4	122.0	114.1	117.7	119.1	126.7
C19	••												
C20	102.9	104.8	110.5	105.7	122.1	122.4	118.5	125.0	117.9	111.7	114.2	125.6	116.9
C21	151.6	140.5	140.6	147.0	141.7	138.1	140.7	145.9	148.7	141.4	151.8	145.5	152.2
C22	145.4	142.2	140.3	145.5	142.3	145.5	143.2	147.5	154.1	148.0	148.9	154.9	163.9
C23	126.9	125.7	120.8	123.5	119.9	122.8	119.3	122.0	120.4	121.4	117.0	128.8	129.1
C24	87.5	86.8	84.1	86.5	92.4	96.5	100.5	103.4	105.7	108.1	105.5	113.0	119.3
C25	152.4	149.6	134.0	184.0	151.2	155.8	181.7	148.7	168.4	190.3	124.8	169.2	176.2
C26	145.0	146.2	151.9	152.8	156.9	157.7	159.4	175.8	171.7	158.7	196.2	179.3	199.4
C27	151.4	142.2	145.0	151.5	148.6	146.6	148.0	146.4	148.1	144.6	142.9	145.0	149.0
C28	143.1	133.9	137.9	145.2	148.6	142.8	139.1	145.5	156.2	158.0	146.9	157.9	159.2
C29	174.5	169.3	177.4	173.3	169.2	174.4	169.4	174.6	176.5	179.5	181.4	180.9	186.6
C30	99.4	101.3	85.9	82.3	84.7	99.9	87.3	80.9	81.3	83.1	98.8	86.3	86.3
C31	136.1	132.3	131.0	125.0	132.5	126.9	131.8	133.6	138.6	130.4	122.3	130.6	136.3
C32	208.9	186.1	209.0	206.8	191.2	214.8	222.1	211.6	230.6	237.7	268.8	245.6	231.8
C33	75.9	83.5	88.9	82.7	89.6	80.8	95.1	85.6	84.3	89.0	78.5	86.1	84.2
D	100.8	103.3	106.2	106.7	103.1	104.3	102.6	102.1	100.7	102.5	111.4	102.8	95.8
D35	100.8	103.3	106.2	106.7	103.1	104.3	102.6	102.1	100.7	102.5	111.4	102.8	95.8

<sup>&</sup>lt;sup>1</sup> ".." - Confidential data.





Table 4

## Industrial Production Indices<sup>1</sup> (Working day adjusted, 2010 = 100)

NACE.BG -	2014	2015	2016										2017				
2008	III	III	III	IV	V	VI	VII		IX	X	XI	XII	I	II	III		
B_TO_E36	106.8	110.0	112.6	107.5	104.4	115.9	116.6	109.2	114.1	117.7	122.4	122.5	106.8	111.1	119.3		
В	86.9	89.7	94.9	93.9	90.5	92.7	98.8	95.7	104.6	111.7	117.1	114.4	99.2	105.2	98.4		
B05	77.8	94.3	72.1	75.8	82.1	70.4	91.2	90.1	100.8	131.1	135.9	127.0	116.6	123.3	97.7		
B06				••													
B07	91.7	86.9	103.1	102.1	92.6	101.9	101.2	94.6	105.5	99.3	108.7	105.2	96.8	100.7	100.7		
B08	94.7	97.1	101.2	106.3	110.5	113.5	121.3	122.6	109.5	112.6	112.2	97.1	52.1	79.5	84.2		
B09																	
C	107.1	111.9	117.1	114.7	112.5	127.5	126.7	115.6	123.3	126.4	129.0	122.9	100.1	112.8	128.7		
C10	89.8	85.8	88.2	86.4	90.2	93.9	93.8	98.9	97.5	101.4	99.0	94.0	74.0	81.2	90.3		
C11	97.5	91.2	96.3	111.7	103.1	126.6	137.6	135.5	112.4	93.4	94.9	106.6	54.9	71.8	96.8		
C12	114.6	115.6	88.2	57.0	54.5	69.1	97.9	72.3	65.6	75.2	79.3	89.8	60.6	63.3	85.7		
C13	127.2	111.2	127.9	122.5	135.9	122.9	111.8	84.0	105.1	113.0	113.6	87.7	82.8	112.4	123.4		
C14	98.8	84.8	90.2	90.8	89.1	107.7	117.8	91.0	98.9	99.6	87.3	95.1	98.0	95.1	96.9		
C15	73.5	73.7	73.3	68.6	59.5	73.7	89.3	63.7	83.3	74.7	77.4	64.2	73.2	68.2	75.8		
C16	95.8	103.0	97.9	88.8	90.2	98.3	96.3	90.3	87.9	97.7	93.9	79.6	67.7	83.5	88.1		
C17	119.0	129.3	132.9	129.8	130.7	139.1	134.4	131.0	129.9	129.8	138.7	121.7	122.9	125.4	133.9		
C18	105.0	111.6	121.3	109.6	107.5	118.1	116.9	109.3	116.0	129.0	140.0	126.5	103.5	109.9	127.7		
C19																	
C20	108.3	109.7	111.8	108.1	110.5	109.7	124.3	117.0	119.1	125.1	121.5	108.9	105.5	117.9	126.7		
C21	131.9	159.5	161.0	146.3	134.9	153.0	132.2	118.0	137.0	158.1	155.8	144.7	142.6	148.8	163.9		
C22	124.9	127.1	146.3	144.7	140.3	157.4	154.3	143.1	148.1	161.5	159.6	127.3	131.0	143.1	168.7		
C23	109.4	119.3	124.9	129.9	128.1	134.7	130.5	130.8	129.4	136.4	132.5	109.2	77.1	104.4	129.9		
C24	98.9	89.7	82.5	100.8	79.9	79.8	114.6	89.6	91.5	115.8	112.8	90.9	102.3	107.4	126.0		
C25	105.4	114.3	152.6	144.8	126.4	198.8	155.7	150.9	189.3	152.3	185.1	221.2	97.2	149.6	176.5		
C26	141.9	149.8	149.4	143.3	152.5	160.2	160.9	137.2	158.0	183.9	182.8	171.4	181.5	165.0	210.1		
C27	128.9	150.5	160.5	140.6	139.4	158.0	158.6	130.0	148.6	160.5	162.0	129.0	130.0	141.3	159.4		
C28	144.9	148.5	152.7	134.5	134.6	157.8	158.1	128.4	138.5		167.9	152.2	128.9	153.3	171.1		
C29	138.0	164.6	186.1	172.7	177.4	181.6	168.5	146.1	169.7	187.8	189.3	161.3	177.7	180.2	200.5		
C30	93.1	102.3	112.9	110.2	100.9	85.9	84.2	85.5	78.2	75.3	73.6	85.0	81.1	78.2	97.3		
C31	118.1	115.4	133.1	128.9	126.7	126.5		127.3	139.1	148.9	155.3	131.9	102.9	115.4	134.9		
C32	162.4	160.2	213.8	179.1	209.3	234.6	192.5	220.0	233.1	242.5	242.4	205.0	237.5	211.0	234.9		
C33	76.2	96.9	73.8	74.1	82.5	83.6	89.9	79.6	100.0	92.2	99.4	121.0	55.5	72.1	81.7		
D	117.5	117.0	110.6	93.9	87.5	92.6	94.8	95.1	90.4	96.1	108.6	128.9	134.8	112.9	103.8		
D35	117.5	117.0	110.6	93.9	87.5	92.6	94.8	95.1	90.4	96.1	108.6	128.9	134.8	112.9	103.8		

<sup>&</sup>lt;sup>1</sup> ".." - Confidential data.