

INDUSTRIAL PRODUCTION INDICES IN AUGUST 2012¹

The preliminary data showed that the Industrial Production Index², seasonally adjusted³, increased by 1.0% in August 2012 as compared to July 2012.

In August 2012 working day adjusted⁴ Industrial Production Index rose by 2.0% in comparison with the same month of 2011.

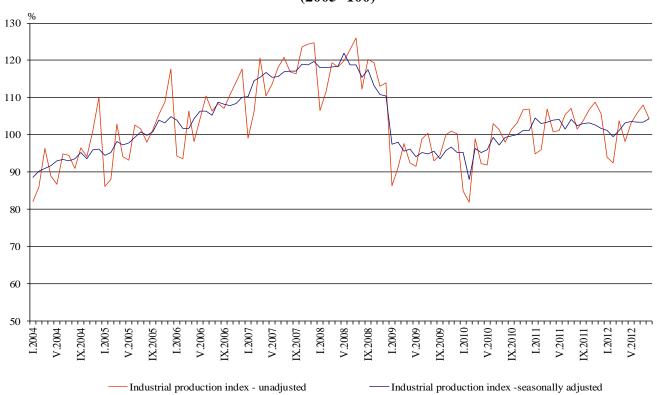


Figure 1. Industrial Production Indices (2005=100)

¹ August 2012 data are preliminary.

² Monthly Industrial Production and Industrial turnover indices measure changes in production and turnover values of industrial enterprises. This information can be used to access the current economic development and for short-term forecasts. Indices do not measure the actual production level, it aims to measure the average change in value of production between two points of time Indices are compiled on the base of information collected through representative sampling survey on industrial enterprises. The sample covers enterprises with annual turnover more than 97% of total turnover in industry.

Industrial production indices are calculated at constant base year (2005) that is to say they are weighted with the structure of the value added at factor costs in the base year.

³ Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series and it is particularly suitable for long-term comparisons and analysis of the data.

⁴ Working day adjustment is an adjustment for variations caused by calendar effects, different number of calendar and working days in the months, national holydays and outliers (for example the presence of more non-working days in May could contribute to the decline in the production in some activities).

The seasonally and working day adjusted data on Industrial production index by months, starting from January 2000 can be found in NSI internet web-site: (<u>http://www.nsi.bg/otrasalen.php?otr=46</u>).

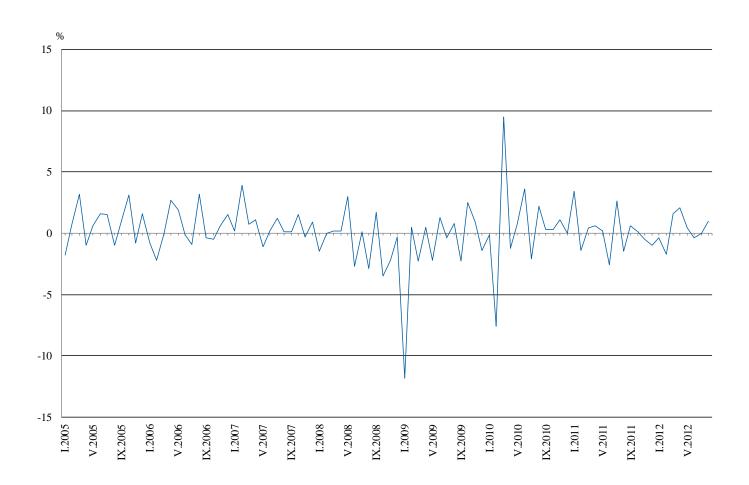


Monthly comparisons

In August 2012 as compared to July 2012, the seasonally adjusted Industrial Production Index in the manufacturing increased by 1.1%, while in the electricity, gas, steam and air conditioning supply and in the mining and quarrying industry a decrease by 0.7% was seen.

The most significant increases of production in the manufacturing were seen in the repair and installation of machinery and equipment by 22.7%, in the manufacture of fabricated metal products, except machinery and equipment by 7.5%, in the manufacture of rubber and plastic products by 6.2%, in the manufacture of machinery and equipment by 5.7%. There was decrease in the manufacture of tobacco products by 18.5%, in the manufacture of basic metals by 13.2%, in the manufacture of basic pharmaceutical products and pharmaceutical preparations by 11.7%, in the manufacture of paper and paper products by 6.2%.

Figure 2. Percentage changes of Industrial Production Indices compared to the previous month (Seasonaly adjusted)



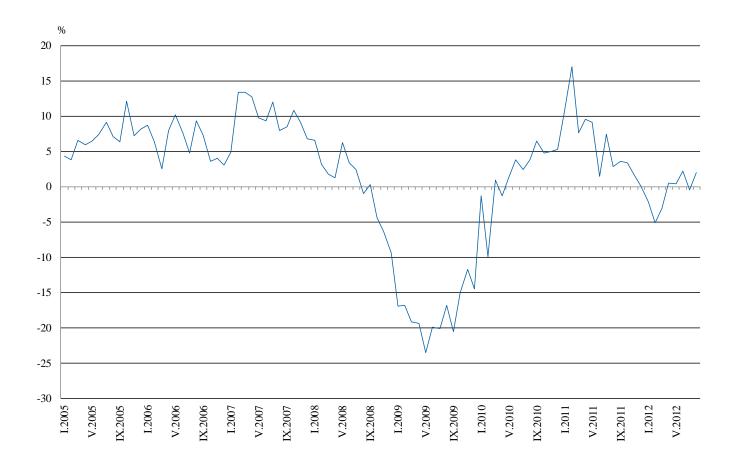


Annual comparisons

On annual bases in August 2012 Industrial Production Index, calculated from working day adjusted data in the mining and quarrying industry increased by 4.5%, in the manufacturing by 2.5% and in the electricity, gas, steam and air conditioning supply by 1.3%.

In the manufacturing, the more significant increases compared to the same month of the previous year were seen in the manufacture of machinery and equipment by 20.6%, in the repair and installation of machinery and equipment by 17.9%, in the manufacture of electrical equipment by 13.4%, in the manufacture of basic pharmaceutical products and pharmaceutical preparations by 8.4%. Decreases were registered in the manufacture of textiles by 28.8%, in the manufacture of basic metals by 23.0%, in the manufacture of chemicals and chemical products by 16.6%.

Figure 3. Percentage changes of Industrial Production Indices compared to the same month of the previous year (Working day adjusted)



The final data on Industrial Production and Turnover Indices for July 2012 can be found in NSI internet web-site: (<u>http://www.nsi.bg/otrasalen.php?otr=46</u>).



Annex

Table 1 Percentage changes of Industrial Production Indices compared to the previous month¹ NACE.BG -2012 2008 Code **Economic Activities** III IV v VI VII VIII Industry **B_TO_E36** 1.6 2.1 0.4 -0.4 0.0 1.0 Mining and quarrying B 5.0 -6.7 2.8 1.7 7.5 -0.7 of which: Mining of coal and lignite B05 7.3 -4.2 -0.6 -17.1 21.7 -0.2 Mining of metal ores B07 10.5 1.2 -20.2 35.8 -9.2 3.0 Other mining and quarrying B08 19.5 5.2 -1.4 20.6 20.7 -13.0 Manufacturing С 4.6 2.0 0.8 -0.9 -1.3 1.1 of which: Manufacture of food products C10 0.3 -3.1 0.5 -2.1 3.9 -1.8 Manufacture of beverages C11 10.4 -2.0 5.2 -2.1 -1.6 -3.3 Manufacture of tobacco products C12 4.7 -6.8 12.9 -5.5 -18.5 6.6 Manufacture of textiles C13 1.4 0.5 -6.1 -4.7 -3.4 6.0 Manufacture of wearing apparel C14 4.9 -0.3 -2.0 5.7 -7.2 3.5 Manufacture of leather and related products C15 2.3 -5.3 17.2 6.5 -9.8 9.6 Manufacture of wood and of products of wood and cork. except furniture: manufacture of articles of straw and plaiting materials C16 12.5 0.0 -4.9 6.3 5.4 -5.3 Manufacture of paper and paper products C17 25.4 4.5 -0.7 -4.5 6.7 -6.2 Printing and reproduction of recorded media -4.2 C18 2.4 -4.7 1.1 -2.8 -3.6 Manufacture of chemicals and chemical products C20 4.0 -18.6 22.6 -5.1 -9.7 0.9 Manufacture of basic pharmaceutical products and pharmaceutical preparations C21 -2.6 6.4 2.1 1.5 11.8 -11.7 Manufacture of rubber and plastic products C22 7.2 4.6 5.5 -1.0 -4.0 6.2 Manufacture of other non-metallic mineral products C23 40.0 3.8 -3.2 -2.1 3.4 0.0 Manufacture of basic metals C24 -27.1 54.0 -15.4 1.9 1.7 -13.2 Manufacture of fabricated metal products, except machinery and equipment C25 5.0 -5.8 17.0 -14.7 -3.5 7.5 Manufacture of computer, electronic and optical products C26 -1.9 7.0 3.6 3.5 -22.8 7.2 Manufacture of electrical equipment 9.1 C27 9.7 1.6 0.4 -4.1 -1.3 Manufacture of machinery and equipment C28 4.8 -1.8 3.9 -2.9 -3.1 5.7 n.e.c. Manufacture of motor vehicles, trailers and semi-trailers C29 -1.6 3.0 0.3 1.6 2.3 -2.2 Manufacture of other transport equipment C30 11.2 -3.2 -21.1 55.8 -37.4 -17.4 Manufacture of furniture C31 7.4 1.0 12.3 -2.4 -0.6 2.1 Other manufacturing C32 20.0 5.1 6.7 -8.6 -0.7 12.4 Repair and installation of machinery and

C32

D

D35

-12.0

-9.6

-9.6

-0.1

6.0

6.0

11.7

1.5

1.5

supply Electricity, gas, steam and air conditioning supply

Electricity, gas, steam and air conditioning

¹ Seasonally adjusted.

equipment

-8.8

-2.0

-2.0

-10.8

8.3

8.3

22.7

-0.7

-0.7



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Table 2

Percentage changes of Industrial Production Indices compared to the same month of the previous year 1

	NACE.BG	2012								
Economic Activities	-2008 Code	III	IV	VII	VIII					
Industry	B_TO_E36	-3.1	0.5	V 0.4	VI 2.2	-0.5	2.0			
Mining and quarrying	B_10_E30 B	-3.1 3.2	-5.0	-13.1	4.5	-0.5	4.5			
of which:	D		2.0	10.1	-10	1.0	-1.0			
Mining of coal and lignite	B05	3.6	-23.9	-19.6	-31.2	-1.1	-6.1			
Mining of metal ores	B07	7.4	11.7	-8.1	44.8	-8.2	13.1			
Other mining and quarrying	B08	11.8	5.9	-4.7	27.0	46.7	27.0			
Manufacturing	C	0.1	4.5	4.6	4.5	-0.7	2.5			
of which:	U U	011								
Manufacture of food products	C10	3.8	-1.7	2.7	2.4	2.4	2.8			
Manufacture of beverages	C11	7.4	4.8	3.8	9.0	0.8	-1.0			
Manufacture of tobacco products	C12	40.4	13.2	36.6	35.9	32.8	3.8			
Manufacture of textiles	C13	-13.7	-15.4	-23.8	-27.6	-25.6	-28.8			
Manufacture of wearing apparel	C14	-4.5	-1.1	-10.7	4.1	-12.0	-6.4			
Manufacture of leather and related products	C15	-20.6	-21.8	-9.0	5.8	-12.0	-3.8			
Manufacture of wood and of products of wood and cork, except furniture; manufacture of										
articles of straw and plaiting materials	C16	-9.1	-4.3	18.0	3.3	0.0	-4.8			
Manufacture of paper and paper products	C17	-4.3	-5.2	-14.0	-14.2	-5.5	-5.2			
Printing and reproduction of recorded media	C18	-2.6	1.7	-3.0	-3.5	-11.0	-9.3			
Manufacture of chemicals and chemical										
products	C20	12.5	-19.4	-6.6	-6.0	-14.4	-16.6			
Manufacture of basic pharmaceutical products										
and pharmaceutical preparations	C21	6.7	15.4	16.7	15.4	36.7	8.4			
Manufacture of rubber and plastic products	C22	-7.6	1.4	0.0	4.1	-2.8	5.5			
Manufacture of other non-metallic mineral										
products	C23	-1.4	1.8	-1.4	-6.5	-0.5	0.6			
Manufacture of basic metals	C24	-24.3	14.5	-16.6	-11.1	-8.6	-23.0			
Manufacture of fabricated metal products,										
except machinery and equipment	C25	-6.3	-7.4	1.3	-13.0	-19.2	-2.6			
Manufacture of computer, electronic and										
optical products	C26	8.4	21.8	13.2	17.6	-19.6	1.9			
Manufacture of electrical equipment	C27	6.7	38.6	28.9	29.6	14.6	13.4			
Manufacture of machinery and equipment	C 29	20.0	22.5	14.4	12.0	5.0	20.6			
n.e.c. Manufacture of motor vehicles, trailers and	C28	20.8	22.5	14.4	13.9	5.0	20.6			
semi-trailers	C29	-3.1	145	2.2	7.9	0.7	15			
Manufacture of other transport equipment	C29 C30	-3.1 21.3	14.5 5.5	-2.2 -41.4	7.9	0.7 2.1	-4.5 14.5			
Manufacture of furniture	C30 C31	-4.3	-4.1	-41.4 6.9	73.0	-1.3	-3.0			
Other manufacturing	C31 C32	-4.3 7.3	-4.1 33.9	0.9 11.0	2.2	-1.3	-5.0 16.0			
Repair and installation of machinery and	032	1.5	55.7	11.0	2.2	-2.3	10.0			
equipment	C33	-3.3	-8.2	18.8	12.9	8.7	17.9			
Electricity, gas, steam and air conditioning	033	-5.5	-0.2	10.0	12.7	0.7	17.7			
supply	D	-14.1	-11.8	-7.1	-5.3	-1.8	1.3			
Electricity, gas, steam and air conditioning	U	-14.1	-11.0	-/•1	-5.5	-1.0	1.5			
supply	D35	-14.1	-11.8	-7.1	-5.3	-1.8	1.3			

¹ Working day adjusted.



Table 3

(Seasonally adjusted, 2005=100)														
NACE.BG - 2008 Code			2011			2012								
	VIII	IX	Х	XI	XII	Ι	II	III	IV	V	VI	VII	VIII	
B_TO_E36	102.5	103.1	103.2	102.7	101.7	101.3	99.6	101.2	103.3	103.7	103.3	103.3	104.3	
В	81.6	84.1	84.2	75.8	90.0	82.2	77.8	81.7	76.2	78.3	79.6	85.6	85.0	
B05	120.6	121.2	116.6	123.0	121.2	104.8	108.4	116.3	111.4	110.7	91.8	111.7	111.5	
B07	66.3	79.4	76.4	46.1	87.4	73.0	65.6	72.5	73.4	58.6	79.6	72.3	74.5	
B08	65.3	58.1	65.7	59.3	62.0	60.2	52.7	63.0	66.3	65.4	78.9	95.2	82.8	
С	100.5	102.7	101.8	101.0	98.3	100.2	97.4	101.9	103.9	104.7	103.8	102.5	103.6	
C10	108.1	110.1	111.2	108.2	106.7	106.9	114.4	114.7	111.1	111.6	109.3	113.6	111.6	
C11	84.7	88.5	85.7	79.0	76.8	78.7	80.6	89.0	87.2	91.7	89.8	88.4	85.5	
C12	99.2	94.6	93.3	113.4	105.8	114.6	120.2	125.9	117.4	132.5	141.3	133.5	108.8	
C13	77.7	66.3	60.8	63.9	62.7	60.6	58.3	59.1	59.4	55.8	53.2	51.4	54.5	
C14	70.2	69.5	67.3	63.8	64.0	66.1	63.0	66.1	65.9	64.6	68.3	63.4	65.6	
C15	81.0	80.5	75.1	71.5	69.9	69.9	64.1	65.6	62.1	72.8	77.5	69.9	76.6	
C16	86.1	85.6	84.8	82.1	87.9	82.0	73.4	78.0	82.2	92.5	87.6	87.6	83.3	
C17	137.0	134.5	115.5	103.8	71.9	87.9	105.7	132.6	138.6	137.6	131.4	140.2	131.5	
C18	99.6	100.1	112.2	109.1	100.3	103.6	104.6	107.1	102.1	103.2	100.3	96.7	92.6	
C20	110.4	109.2	103.7	98.5	105.6	108.1	103.7	107.8	87.7	107.5	102.0	92.1	92.9	
C21	98.0	96.6	102.3	105.0	107.2	97.0	103.4	100.7	107.1	109.3	110.9	124.0	109.5	
C22	115.2	118.3	111.0	102.9	103.4	113.0	100.5	107.7	112.7	118.9	117.7	113.0	120.0	
C23	86.0	92.1	92.4	84.0	83.9	88.0	60.5	84.7	87.9	85.1	83.3	86.1	86.1	
C24	106.0	96.2	108.6	113.6	97.2	111.6	101.1	73.7	113.5	96.0	97.8	99.5	86.4	
C25	100.5	113.0	130.5	114.2	89.1	99.3	95.9	100.7	94.9	111.0	94.7	91.4	98.3	
C26	121.6	115.4	120.4	133.9	110.6	149.7	134.0	131.5	140.7	145.8	150.9	116.5	124.9	
C27	153.7	142.7	145.3	158.1	153.9	150.7	154.8	168.9	185.2	188.1	188.9	181.2	178.9	
C28	117.7	125.4	122.6	124.7	116.1	131.9	133.5	139.9	137.4	142.8	138.7	134.4	142.1	
C29	153.5	128.8	149.1	143.5	127.5	127.4	144.3	142.0	146.3	146.7	149.0	152.5	149.1	
C30	47.7	78.7	62.8	86.6	54.1	98.7	88.9	98.9	95.7	75.5	117.6	73.6	60.8	
C31	117.1	112.7	114.9	109.9	109.2	105.3	94.1	101.1	102.1	114.7	111.9	111.2	113.5	
C32	161.6	141.8	140.9	133.8	131.6	187.8	135.8	163.0	171.3	182.8	167.0	165.8	186.3	
C33	94.8	131.5	99.0	112.4	102.9	102.4	111.9	98.5	98.4	109.9	100.2	89.4	109.7	
D	118.5	110.1	117.8	120.9	116.2	114.7	116.6	105.4	111.7	113.4	111.1	120.3	119.4	
D35	118.5	110.1	117.8	120.9	116.2	114.7	116.6	105.4	111.7	113.4	111.1	120.3	119.4	

Industrial Production Indices (Seasonally adjusted, 2005=100)



Table 4

Industrial Production Indices (Working day adjusted, 2005=100)

NACE.BG -	2009	2010	2011					2012							
2008 Code	VIII	VIII	VIII	IX	Х	XI	XII	Ι	II	III	IV	V	VI	VII	VIII
B_TO_E36	94.7	98.3	101.1	103.8	108.5	108.3	103.9	93.2	91.5	103.1	100.6	101.4	106.4	108.3	103.1
В	71.3	72.6	79.5	86.4	94.1	82.0	96.0	76.9	72.7	80.4	74.0	74.0	76.3	85.2	83.1
B05	65.7	92.4	112.2	125.2	140.9	146.8	131.2	108.8	106.4	113.5	92.1	101.8	72.2	108.5	105.4
B07	84.6	74.3	65.9	77.4	79.6	46.6	90.6	73.0	65.6	72.5	73.4	61.6	84.4	72.3	74.5
B08	84.1	64.5	68.9	62.0	74.4	65.1	67.0	42.2	39.6	58.9	66.0	69.4	86.6	103.0	87.5
С	94.0	99.8	101.1	107.2	108.6	106.2	95.7	85.1	83.4	103.2	102.8	107.0	113.5	109.6	103.6
C10	113.5	122.1	112.4	120.1	122.8	115.7	112.3	89.3	98.7	113.3	106.8		112.1	115.2	115.6
C11	122.0	115.7	108.3	95.5	77.8	75.1	87.2	49.0	52.6	83.8	85.5	98.5	108.9	111.0	107.2
C12	143.1	117.4	115.6	104.1	107.5	136.9	103.7	91.8	89.9	118.1	102.7	139.6	167.1	154.3	120.0
C13	52.8	51.5	63.6	63.7	61.2	67.4	53.3	48.4	55.7	65.1	66.3	61.9	62.3	55.5	45.3
C14	71.4	67.8	70.4	68.5	68.5	63.9	64.5	65.6	60.3	65.3	60.6	57.5	74.4	73.5	65.9
C15	65.9	80.4	78.6	84.3	77.7	70.0	65.2	68.6	63.6	67.3	51.6	63.0	84.2	83.8	75.6
C16	70.1	90.3	89.9	93.2	93.6	87.8	83.4	62.9	56.8	74.5	78.6	91.2	94.2	96.2	85.6
C17	71.6	147.0	139.1	139.9	112.9	101.9	69.5	80.7	96.2	138.1	143.0	139.0	142.5	148.5	131.8
C18	107.9	110.6	103.9	106.2	124.6	118.1	113.3	85.2	91.3	101.1	96.8	96.6	104.5	96.4	94.2
C20	68.7	97.0	104.6	110.2	100.9	101.8	104.3	100.3	97.1	119.0	90.0	105.8	105.9	92.5	87.2
C21	78.2	85.3	97.6	95.5	114.7	115.7	110.0	75.6	103.6	105.1	105.8		126.4	115.0	105.8
C22	103.6	115.4	117.9	124.6	124.4	109.3	97.9	90.6	83.9	108.7	109.4		127.9	124.0	124.4
C23	89.4	86.6	90.1	102.1	103.8	88.5	72.4	60.5	48.3	82.4	91.0	91.5	93.4	95.1	90.6
C24	93.3	90.0	101.5	88.1	118.1	117.3	76.1	105.8	97.0	83.6	119.4	99.5	96.5	109.8	78.2
C25	89.9	101.0	100.5	116.4	129.4	120.2	105.6	70.9	84.9	103.5	94.9	108.9	101.4	94.4	97.9
C26	80.8	99.0	110.8	123.2	122.3	139.4	138.1	128.0	114.7		137.2		158.0	114.6	112.9
C27	113.9	127.7	139.8	150.9	163.8	181.5	147.4	136.1	142.8		185.0		205.8	195.7	158.6
C28	86.1	107.0	108.6	129.9	131.3	132.5	112.1	111.3	126.4		134.3		154.5	142.9	131.0
C29	99.2	126.4	137.2	127.3	157.3	158.5	120.1	114.7	133.6		151.8		161.1	150.9	131.0
C30	188.4	131.8	49.5	86.3	52.2	81.5	59.4	57.7	70.3	108.4		100.4	141.5	76.3	56.7
C31	91.4	99.3	118.5	115.2	126.2	119.7	114.1	86.8	81.2	102.0		112.2	118.7	115.5	114.9
C32	156.7	124.2	164.4	152.6	163.0	142.8	121.7	151.8	117.1		165.9		190.0	165.2	190.7
C33	101.2	129.4	93.3	141.3	102.7	121.7	140.7	70.2	93.9	98.1		103.8	105.9	88.8	110.0
D	102.7	102.7	108.1	97.2	113.4	129.3	140.9	131.7	129.7		103.8	95.0	95.2	113.2	109.5
D35	102.7	102.7	108.1	97.2	113.4	129.3	140.9	131.7	129.7	114.7	103.8	95.0	95.2	113.2	109.5