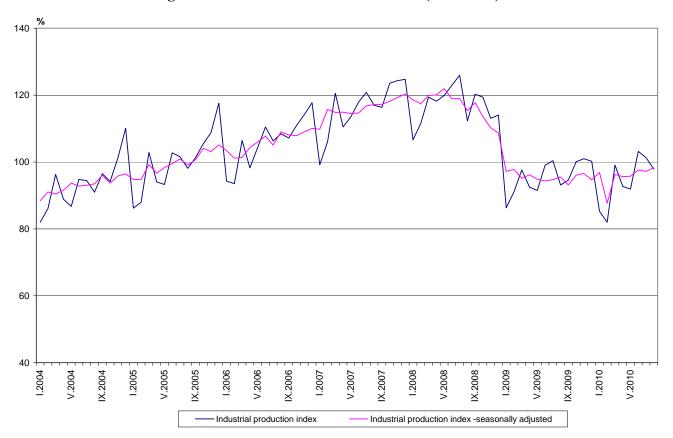


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## Industrial Production Indices and Industrial Turnover Indices in August 2010<sup>1</sup>

The preliminary data showed that the Industrial Production Index<sup>2</sup>, seasonally adjusted<sup>3</sup> increased by 1.1% in August 2010 as compared to July 2009.

In August 2010 working day adjusted<sup>4</sup> Industrial Production Index rose by 3.7% as compared to the same month of 2009.



## Figure 1. Industrial Production Indices (2005=100)

The seasonally and working day adjusted data on Industrial production index for the period 2000-2010 can be found in NSI internet web-site: (http://www.nsi.bg/otrasalen.php?otr=46).

<sup>&</sup>lt;sup>1</sup> August 2010 data are preliminary.

<sup>&</sup>lt;sup>2</sup> Monthly Industrial Production and Industrial turnover indices measure changes in production and turnover values of industrial enterprises. This information can be used to access the current economic development and for short-term forecasts. Indices do not measure the actual production level, it aims to measure the average change in value of production between two points of time

Indices are compiled on the base of information collected through representative sampling survey on industrial enterprises. The sample covers enterprises with annual turnover more than 97% of total turnover in industry.

Industrial production indices are calculated at constant base year (2005) that is to say they are weighted with the structure of the value added at factor costs in the base year.

Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series and it is particularly suitable for longterm comparisons and analysis of the data.

Working day adjustment is an adjustment for variations caused by calendar effects, different number of calendar and working days in the months, national holydays and outliers (for example the presence of more non-working days in May could contribute to the decline in the production in some activities).

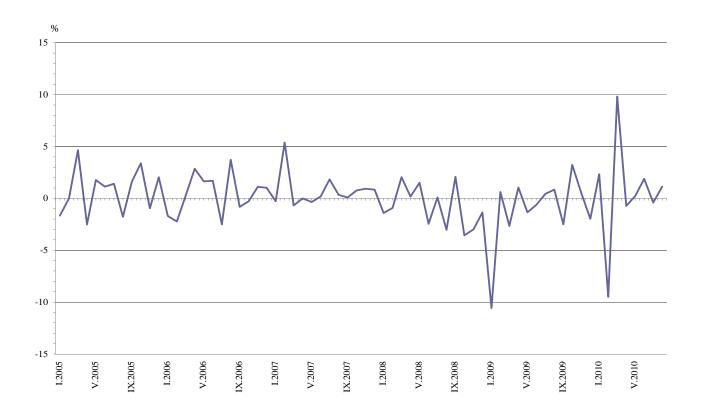


## Monthly comparisons

In August 2010, the seasonally adjusted Industrial Production Index in manufacturing increased by 1.7% as compared to July 2010, while in the electricity, gas, steam and air conditioning supply the decrease by 0.3% was registered, in the mining and quarrying industry the production fell by 1.4%.

The most significant increases of production in the manufacturing were seen in the manufacture of other transport equipment by 55.0%, in the repair and installation of machinery and equipment by 11.9%, in the manufacture of paper and paper products by 8.7%, in the manufacture of chemicals and chemical products by 5.9%, in the manufacture of machinery and equipment n.e.c. by 4.7%. There were decreases in the manufacture of tobacco products by 7.0%, in the manufacture of textiles by 6.7%, in the manufacture of wearing apparel by 4.8%

# Figure 2. Percentage changes of Industrial Production Indices compared with the previous month (seasonaly adjusted)



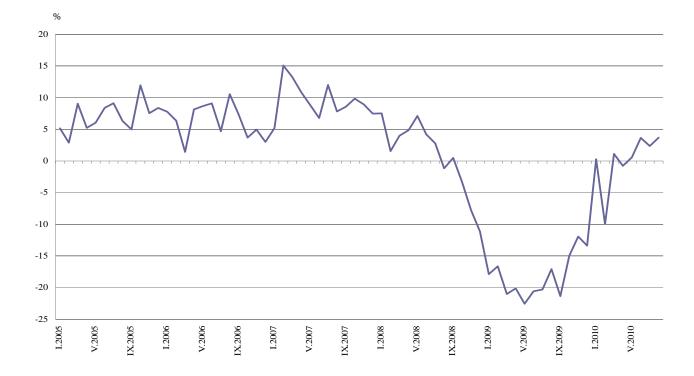


## **Annual comparisons**

On annual bases in August 2010 Industrial Production Index, calculated from working day adjusted data, grew in the manufacturing by 5.1%, in the electricity, gas, steam and air conditioning supply by 1.5% and in the mining and quarrying industry by 1.0%.

Increases were registered in the production of investment goods by 12.6%, the production of intermediate goods by 8.2% and the production of energy by 1.6%.

# Figure 3. Percentage changes of Industrial Production Indices compared with the same month of the previous year



(working day adjusted)

The final data on Industrial Production and Turnover Indices for July 2010 can be found in NSI internet web-site: (<u>http://www.nsi.bg/otrasalen.php?otr=46</u>).

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## Table 1 Percentage changes of Industrial Production Indices compared with the previous month<sup>1</sup>

Economic Activities	NACE.BG -	2010								
Economic Activities	2008 Code	III	IV	V	VI	VII	VIII			
Industry	B_TO_E36	9.8	-0.7	0.2	1.9	-0.4	1.1			
Mining and quarrying	В	0.9	-6.9	6.7	7.7	-5.6	-1.			
of which:										
Mining of coal and lignite	B05	-3.1	-11.8	20.2	4.2	-5.2	6.			
Mining of metal ores	B07	3.2	9.8	-14.9	7.1	0.5	-2.			
Other mining and quarrying	B08	2.3	-17.2	14.2	0.0	-5.1	-5.			
	C									
Manufacturing	C	15.5	1.0	1.4	1.5	-1.0	1.			
of which:	G10									
Manufacture of food products	C10	0.0	-2.6	12.3	-0.7	-3.3	0.			
Manufacture of beverages	C11	14.0	-4.3	-0.1	0.0	2.1	2.			
Manufacture of tobacco products	C12	17.3	-17.6	-1.5	11.9	-2.4	-7.			
Manufacture of textiles	C13	9.2	8.1	0.4	-0.3	1.3	-6.			
Manufacture of wearing apparel	C14	0.5	1.7	1.1	-3.3	7.4	-4.			
Manufacture of leather and related products	C15	-1.6	-1.2	-3.2	4.4	1.3	2.			
Manufacture of wood and of products of										
wood and cork, except furniture; manufacture	C16									
of articles of straw and plaiting materials		9.6	3.7	-2.9	3.8	7.2	0.			
Manufacture of paper and paper products	C17	10.2	-0.7	8.1	30.8	-8.7	8.			
Printing and reproduction of recorded media	C18	6.7	2.0	-0.8	-13.4	3.0	1.			
Manufacture of chemicals and chemical		0.7	2.0	0.0	15.1	5.0				
products	C20	11.1	-1.4	7.2	-4.1	9.4	5.			
Manufacture of basic pharmaceutical products						,				
and pharmaceutical preparations	C21	-0.1	0.1	1.3	1.4	-3.0	1.			
Manufacture of rubber and plastic products	C22	10.0	0.4	6.8	-0.4	2.9	-3.			
Manufacture of other non-metallic mineral	~~~									
products	C23	7.5	-0.9	10.8	3.6	-8.5	0.			
Manufacture of basic metals	C24	-2.9	3.8	-1.1	-6.9	6.3	-3.			
Manufacture of fabricated metal products,	~~~									
except machinery and equipment	C25	-2.9	-8.4	7.1	5.0	-4.6	0.			
Manufacture of computer, electronic and	626									
optical products	C26	-9.2	10.3	-11.9	7.1	7.9	0.			
Manufacture of electrical equipment	C27	8.0	-5.3	5.0	-2.4	-0.1	-2.			
Manufacture of machinery and equipment	C28									
n.e.c.	C28	5.1	1.5	2.5	2.9	-1.8	4.			
Manufacture of motor vehicles, trailers and	C29									
semi-trailers	C29	5.3	2.0	1.6	-1.6	-7.5	1.			
Manufacture of other transport equipment	C30	9.6	-7.2	31.8	-25.3	-9.2	55.			
Manufacture of furniture	C31	1.9	-1.1	0.1	2.7	-0.7	3.			
Other manufacturing	C32	10.2	-4.3	-2.7	-6.8	-8.3	5.			
Repair and installation of machinery and	C32									
equipment		7.3	-1.3	-19.1	21.2	-1.8	11.			
Electricity, gas, steam and air conditioning	D									
supply		-0.9	1.8	-3.7	8.9	1.5	-0.			
Electricity, gas, steam and air conditioning supply	D35	-0.9	1.8	-3.7	8.9	1.5	-0.			

Seasonally adjusted.



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Table 2

# Percentage changes of Industrial Production Indices compared with the same month of the previous vear<sup>1</sup>

year													
Economic Activities	NACE.BG -	2010											
	2008 Code	III	IV	V	VI	VII	VIII						
Industry	<b>B_TO_E36</b>	1.1	-0.8	0.5	4.2	2.4	3.7						
Mining and quarrying	В	3.1	-4.8	-2.8	14.3	1.7	1.0						
of which:													
Mining of coal and lignite	B05	-3.4	-27.6	4.4	34.8	14.1	42.1						
Mining of metal ores	B07	25.4	24.8	-1.2	14.8	-1.0	-13.9						
Other mining and quarrying	B08	-21.9	-34.3	-19.8	-18.4	-18.6	-25.1						
Manufacturing	С	3.8	0.3	2.6	5.9	4.4	5.1						
of which:													
Manufacture of food products	C10	-0.3	-4.7	13.6	9.5	2.3	7.0						
Manufacture of beverages	C11	-7.1	-15.9	-16.3	-9.5	-9.4	-4.5						
Manufacture of tobacco products	C12	61.2	-17.5	-21.7	5.0	5.1	-18.8						
Manufacture of textiles	C13	-16.2	-7.6	0.1	3.4	7.0	-4.3						
Manufacture of wearing apparel	C14	-3.1	-15.5	-11.2	-13.1	-6.3	-7.0						
Manufacture of leather and related products	C15	-1.6	-0.9	-21.0	0.7	-12.1	19.1						
Manufacture of wood and of products of wood and cork, except furniture;													
manufacture of articles of straw and plaiting	C16												
materials		23.1	27.1	18.7	15.6	15.8	28.6						
Manufacture of paper and paper products	C17	47.0	39.6	59.0	130.9	85.7	110.5						
Printing and reproduction of recorded media	C18	5.5	8.8	5.2	-26.9	-12.5	3.2						
Manufacture of chemicals and chemical	C20												
products	C20	36.9	14.1	41.9	13.5	24.9	39.0						
Manufacture of basic pharmaceutical products and pharmaceutical preparations	C21	6.7	8.7	18.7	25.4	11.6	8.7						
Manufacture of rubber and plastic products	C22	0.0	-1.5	6.6	7.6	12.6	9.5						
Manufacture of other non-metallic mineral products	C23	-24.3	-23.4	-7.0	-0.4	-5.8	-2.4						
Manufacture of basic metals	C24	-1.3	16.1	4.7	0.1	3.1	0.0						
Manufacture of fabricated metal products, except machinery and equipment	C25	15.3	-2.6	17.6	24.3	14.0	8.5						
Manufacture of computer, electronic and optical products	C26	10.9	11.7	-13.5	-10.0	6.8	17.8						
Manufacture of electrical equipment	C27	21.1	0.6	17.8	15.7	11.3	7.1						
Manufacture of machinery and equipment		21.1	0.0	17.0	15.7	11.5	/.1						
n.e.c.	C28	-2.7	0.1	11.2	9.8	5.6	20.2						
Manufacture of motor vehicles, trailers and		2.7	0.1	11.2	7.0		20.2						
semi-trailers	C29	84.8	75.3	48.1	47.6	12.9	24.1						
Manufacture of other transport equipment	C30	26.2	-12.1	1.2	-8.0	-33.7	-23.6						
Manufacture of furniture	C31	-7.0	-3.1	-4.7	10.6	-1.1	5.7						
Other manufacturing	C32	19.8	-0.1	-10.9	-20.3	-30.7	-23.6						
Repair and installation of machinery and	C33												
equipment		37.7	24.4	-6.1	49.0	21.4	24.2						
Electricity, gas, steam and air conditioning supply	D	-9.0	2.0	-4.6	-3.0	-3.1	1.5						
Electricity, gas, steam and air conditioning	D35	2.0											
supply		-9.0	2.0	-4.6	-3.0	-3.1	1.5						

<sup>1</sup> Working day adjusted.



Table 3

				I		<b>ial Pro</b> ally adju		005=100							
NACE.BG -			2009			2010									
2008 Code	VIII	IX	X	XI	XII	I	II	ш	IV	V	VI	VII	VIII		
B_TO_E36	95.5	93.1	96.1	96.6	94.7	96.9	87.7	96.3	95.6	95.8	97.6	97.2	98.3		
В	74.2	65.9	82.8	81.3	73.5	73.1	74.8	75.5	70.3	75.0	80.8	76.3	75.2		
B05	75.5	84.4	102.9	99.9	85.6	89.6	95	92.1	81.2	97.6	101.7	96.4	102.3		
B07	86.6	64.5	84.5	84.1	73.7	77.3	74.4	76.8	84.3	71.7	76.8	77.2	75.2		
B08	79.1	70.1	71.1	73.5	72.7	73.5	68.9	70.5	58.4	66.7	66.7	63.3	59.7		
С	94	91.1	94.9	92.4	89.4	94.3	81.5	94.1	95.0	96.3	97.7	96.7	98.3		
C10	110.2	105.9	107.1	107.4	113.2	113.3	112.1	112.1	109.2	122.6	121.7	117.7	118.0		
C11	97.2	90.1	97.9	93.4	81.6	85.7	79.9	91.1	87.2	87.1	87.1	88.9	90.9		
C12	114.9	126.9	104.0	112.8	97.2	107.4	99.6	116.8	96.3	94.9	106.2	103.6	96.3		
C13	68.5	65	65.8	63.9	62.6	61.3	58.6	64.0	69.2	69.5	69.3	70.2	65.5		
C14	71.8	69.7	73.8	69.2	68.1	68.1	64.7	65.0	66.1	66.8	64.6	69.4	66.1		
C15	76.1	78.6	77.7	75.2	73.6	76.1	76.7	75.5	74.6	72.2	75.4	76.4	77.9		
C16	69.2	68.9	70.3	75.3	72.6	70.7	72.0	78.9	81.8	79.4	82.4	88.3	89.0		
C17	75.2	82.3	80.3	83.5	87.9	91.0	96.2	106.0	105.3	113.8	148.9	136.0	147.8		
C18	101.2	103.3	119.4	117.6	110.3	119.5	107.5	114.7	117.0	116.1	100.6	103.6	105.1		
C20	74.1	74.0	88.1	83.1	86.0	94.0	77.5	86.1	84.9	91.0	87.3	95.5	101.1		
C21	79.2	79.6	81.3	82.2	84.0	83.8	84.2	84.1	84.2	85.3	86.5	83.9	84.7		
C22	103.3	109.8	108.0	107.7	105.7	107.5	96.8	106.5	106.9	114.2	113.7	117.0	112.9		
C23	82.9	79.7	79.3	78.4	71.0	72.1	72.0	77.4	76.7	85.0	88.1	80.6	81.1		
C24	95.3	92.1	103.2	106.5	89.9	95.9	100.5	97.6	101.3	100.2	93.3	99.2	96.0		
C25	88.5	81.8	86.6	81.6	70.5	81.9	100.3	97.4	89.2	95.5	100.3	95.7	96.0		
C26	93.3	96.9	105.7	106.5	106.9	104.6	107.3	97.4	107.4	94.6	101.3	109.3	109.7		
C27	124.9	131.2	130.9	136.0	136.4	155	135	145.8	138.0	144.9	141.4	141.3	137.6		
C28	94.3	96.8	93.7	94.2	93.2	94.2	97.0	101.9	103.4	106.0	109.1	107.1	112.1		
C29	110.3	117.6	124.8	129.5	135.2	144	149.4	157.3	160.5	163.1	160.5	148.4	150.6		
C30	179.5	91.1	126.5	92.2	73.6	100.4	88.2	96.7	89.7	118.2	88.3	80.2	124.3		
C31	93.1	87.7	85.4	86.3	85.2	91.2	91.8	93.5	92.5	92.6	95.1	94.4	97.5		
C32	158.9	168	163.9	135.6	107.9	132.6	131.5	144.9	138.7	135.0	125.8	115.4	122.0		
C33	102.9	80.9	97.7	94.0	87.3	102.7	110.1	118.1	116.6	94.3	114.3	112.2	125.6		
D	114.7	113.9	112.2	111.6	105.4	108.4	108.5	107.5	109.4	105.3	114.7	116.4	116.0		
D35	114.7	113.9	112.2	111.6	105.4	108.4	108.5	107.5	109.4	105.3	114.7	116.4	116.0		

**Industrial Production Indices** 



# **Industrial Production Indices** (working day adjusted, 2005=100)

NACE.BG -	2007	2008			2009			2010							
2008 Code	VIII	VIII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI	VII	VIII
B_TO_E36	115.5	114.1	94.6	95.2	100.3	101.6	101.9	88.0	82.3	99.3	93.3	96.2	102.4	101.5	98.1
В	84.0	88.9	72.5	69.3	92.5	89.8	79.6	70.5	71.1	75.4	68.1	73.7	78.1	75.5	73.2
B05	105.1	98.0	66.4	88.3	121.4	118.1	99.1	104.6	100.8	90.1	56.5	80.7	92.2	96.0	94.3
<b>B07</b>	59.0	81.3	85.1	64.6	90.9	86.6	78.4	65.1	66.9	78.8	91.0	81.3	82.4	76.0	73.2
B08	129.0	121.8	83.6	76.1	79.1	81.1	79.5	47.4	54.3	69.5	57.7	73.0	72.6	65.8	62.6
С	120.0	118.0	93.9	94.9	99.0	97.3	95.7	78.2	72.6	96.6	94.3	101.2	105.8	103.5	98.7
C10	126.4	128.7	114.0	117.8	117.5	115.7	126.3	95.9	96.1	111.9	105.9	128.3	125.3	118.8	122.0
C11	144.7	158.4	120.0	94.4	91.0	89.0	103.1	53.7	51.3	85.6	85.6	97.7	105.9	107.6	114.6
C12	88.4	70.6	143.1	162.4	139.1	135.6	98.7	60.6	47.9	96.4	72.4	106.5	116.0	119.6	116.2
C13	85.7	68.6	53.1	64.5	67.6	69.8	60.4	49.7	56.7	73.6	76.4	82.7	77.9	78.8	50.8
C14	108.8	94.4	70.9	68.9	73.1	70.4	74.9	67.1	64.6	68.6	61.4	67.0	68.7	79.9	65.9
C15	106.0	111.9	65.2	79.2	84.6	74.3	67.5	80.3	86.4	77.0	68.5	62.4	80.7	91.4	77.7
C16	136.3	111.9	70.6	77.0	76.8	85.2	73.6	55.0	61.0	79.9	80.7	83.2	88.3	93.2	90.7
C17	119.6	95.8	70.0	80.8	78.3	78.8	86.7	90.5	97.4	112.6	111.3	121.7	152.0	131.9	147.3
C18	135.5	113.3	106.9	113.3	130.2	128.3	129.9	99.7	93.5	109.5	113.5	118.2	105.6	103.7	110.3
C20	100.3	121.9	68.2	74.6	84.7	84.4	90.0	89.6	70.7	97.7	89.7	91.3	92.2	97.1	94.8
C21	109.0	106.6	77.8	76.6	86.0	89.1	92.0	77.9	85.1	86.3	82.9	90.4	99.2	73.3	84.6
C22	120.0	143.1	105.3	117.0	121.3	116.4	105.7	86.7	82.7	109.9	106.9	115.3	123.2	129.1	115.3
C23	149.1	158.4	88.7	89.7	89.8	84.5	70.0	45.2	53.3	73.2	77.4	94.8	99.4	88.9	86.6
C24	109.0	92.2	93.0	87.4	108.2	110.4	78.6	83.9	99.0	107.6	102.4	99.7	93.6	105.3	93.0
C25	129.0	124.0	89.5	86.3	83.8	86.2	93.0	58.1	89.5	100.6	90.5	98.0	108.6	99.1	97.2
C26	90.8	90.2	83.0	106.9	105.5	110.7	142.0	88.1	89.5	100.6	104.7	97.6	104.0	105.6	97.8
C27	144.2	149.5	115.0	149.5	151.4	157.8	144.2	141.0	123.1	146.9	133.0	149.5	146.1	148.3	123.1
C28	127.4	123.0	86.9	102.4	99.0	101.7	102.8	81.3	89.4	106.8	103.8	108.2	119.2	114.5	104.5
C29	173.1	110.2	99.0	118.0	137.7	127.8	121.4	135.7	145.8	170.9	163.5	162.2	174.6	135.4	122.9
C30	105.8	169.1	192.8	106.0	132.2	92.3	105.1	43.7	58.9	89.3	69.9	139.2	90.6	85.9	147.3
C31	142.2	145.4	92.0	90.5	91.3	94.0	99.5	77.2	82.5	98.6	92.4	99.8	101.1	97.9	97.3
C32	127.4	132.2	158.7	188.2	194.5	146.8	104.7	102.9	114.1	145.1	138.3	145.5	141.2	115.0	121.2
C33	111.7	130.5	100.8	86.7	101.0	102.9	117.4	70.2	90.5	120.2	107.0	90.2	122.0	119.7	125.2
D	111.4	109.9	102.9	103.9	106.9	121.6	133.5	128.9	121.3	120.1	100.3	86.9	99.9	104.4	104.4
D35	111.4	109.9	102.9	103.9	106.9	121.6	133.5	128.9	121.3	120.1	100.3	86.9	102.4	104.4	104.4

Table 4