



## ACTIVITY OF ACCOMMODATION ESTABLISHMENTS IN MARCH 2024

In March 2024, 2 213 accommodation establishments - hotels, motels, camping sites, mountain chalets and other establishments for short-term accommodation, with 10 or more bed-places, functioned in the country (Annex, Table 1) with 62.9 thousand rooms and 130.0 thousand bed-places in them. In comparison with the same month of the previous year, the accommodation establishments increased by 4.2% and the bed-places in them - by 4.7%.

The total number of nights spent was 1 074.8 thousand, or by 4.6% more in comparison to a year earlier. The nights spent by Bulgarian residents were 733.0 thousand and by non-residents - 341.8 thousand.

In 4 and 5-star accommodation establishments were realized 77.6% of all nights spent by non-residents and 44.9% by Bulgarian residents. In 3 stars were spent 15.6% of all nights by non-residents and 28.2% by Bulgarian residents, while in 1 and 2 stars, they were 6.8% and 26.9%, respectively.

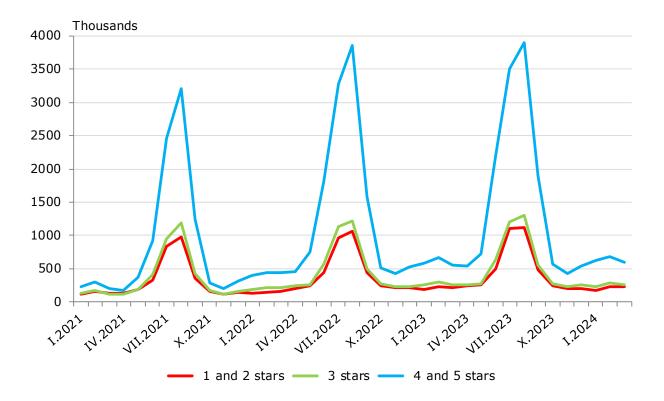
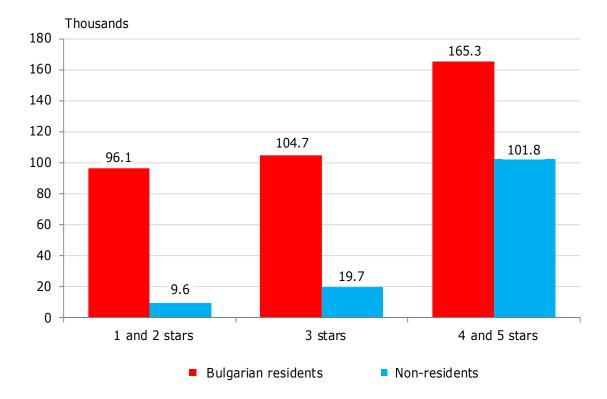


Figure 1. Nights spent in accommodation establishments by categories and months

#### **ACTIVITY OF ACCOMMODATION ESTABLISHMENTS IN MARCH 2024**

The number of arrivals<sup>1</sup> increased by 9.7% compared to the same month in 2023 and reached 497.2 thousand, as an increase by 11.9% for Bulgarian residents, and by 4.1% for non-residents was reported. The Bulgarian residents were 366.1 thousand and spent 2.0 nights on average. The arrivals of non-residents were 131.1 thousand, and had 2.6 nights on average, as 77.7% of them spent nights in accommodation establishments with 4 and 5 stars.



# Figure 2. Arrivals in accommodation establishments by categories in March 2024

The total occupancy of the bed-places was 27.1% and increased by 0.1 percentage points compared to a year earlier. The highest occupancy of the bed-places was in 4 and 5-star accommodation establishments - 37.3%, followed by those with 3 stars - 25.4%, and with 1 and 2 stars - 16.4%.

<sup>&</sup>lt;sup>1</sup> According to instructions from Eurostat, the refugees from Ukraine are not included in the survey.

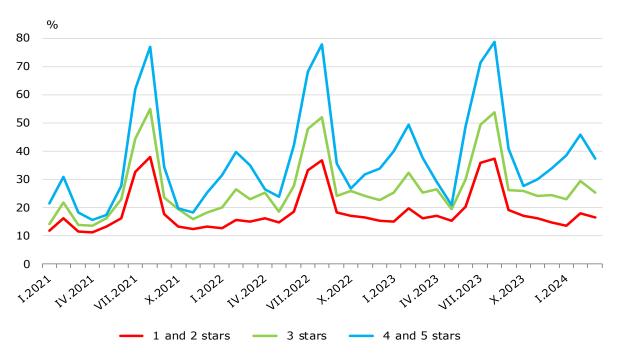


Figure 3. Occupation of the bed-places in accommodation establishments by categories and months

The total revenues from nights spent increased by 17.4%, compared to the same month of the previous year and reached 93.5 million BGN, as 58.8 million BGN were from Bulgarian residents and 34.7 million BGN from non-residents.

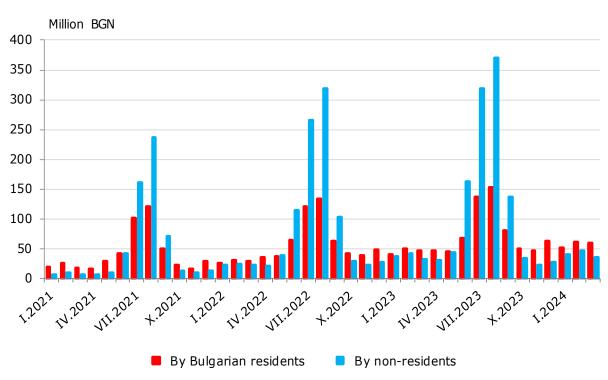


Figure 4. Revenues from nights spent in accommodation establishments by months

### **Methodological notes**

Since 2012, the statistical survey on **accommodation establishments** has been carried out monthly in compliance with the Regulation 692/2011 of the European Parliament and of the Council concerning European statistics on tourism and the Regulation 1051/2011 of the Commission implementing Regulation 692/2011 of the European Parliament and of the Council concerning European statistics on tourism, as regards the structure of the quality reports and the transmission of the data.

All categorized hotels, camping sites and other types of accommodation establishments with 10 or more bed-places in use during the reporting period are included in the observation.

The indicator **other accommodation establishments** includes holiday settlements, hostels, guest houses, bungalows, rest houses, mountain chalets, private rooms and flats and other establishments for short accommodation.

**Available Bed Capacity** is the maximum number of bed-places, offered for each day of the reference month.

The **revenues from nights spent** in accommodation establishments include the sums paid by the guests, without the extra services.

### **ACTIVITY OF ACCOMMODATION ESTABLISHMENTS IN MARCH 2024**

#### Annex

## Table 1

# Activity of accommodation establishments in March 2024<sup>1</sup>

| Districts    | Establish-<br>ments - in<br>numbers | Bed-<br>places -<br>in<br>numbers | Available<br>bed-<br>nights - in<br>numbers | Nights spent -<br>in numbers |                                   | Arrivals in<br>accommodation<br>establishments -<br>in numbers |                                | Revenues from<br>nights spent -<br>Thousand BGN |                                   |
|--------------|-------------------------------------|-----------------------------------|---------------------------------------------|------------------------------|-----------------------------------|----------------------------------------------------------------|--------------------------------|-------------------------------------------------|-----------------------------------|
|              |                                     |                                   |                                             | Total                        | Of which:<br>By non-<br>residents | Total                                                          | Of which:<br>Non-<br>residents | Total                                           | Of which:<br>By non-<br>residents |
| Total        | 2213                                | 129980                            | 3961875                                     | 1074827                      | 341863                            | 497248                                                         | 131118                         | 93518                                           | 34689                             |
| Blagoevgrad  | 208                                 | 18059                             | 553457                                      | 178970                       | 80412                             | 69527                                                          | 24164                          | 17588                                           | 7531                              |
| Burgas       | 81                                  | 6583                              | 199023                                      | 40435                        | 6157                              | 19009                                                          | 2669                           | 3717                                            | 629                               |
| Varna        | 133                                 | 10831                             | 335041                                      | 64123                        | 30404                             | 28386                                                          | 9089                           | 5119                                            | 2529                              |
| Veliko       |                                     |                                   |                                             |                              |                                   |                                                                |                                |                                                 |                                   |
| Tarnovo      | 143                                 | 4894                              | 148851                                      | 25952                        | 4072                              | 16021                                                          | 2539                           | 1590                                            | 307                               |
| Vidin        | 25                                  | 934                               | 28139                                       | 5151                         | 492                               | 3423                                                           | 370                            | 287                                             | 32                                |
| Vratsa       | 41                                  | 1388                              | 42480                                       | 10045                        | 1123                              | 3977                                                           | 268                            | 471                                             | 50                                |
| Gabrovo      | 68                                  | 3129                              | 96863                                       | 14396                        | 838                               | 8122                                                           | 451                            | 847                                             | 59                                |
| Dobrich      | 46                                  | 4843                              | 149744                                      | 20422                        | 6313                              | 9527                                                           | 2576                           | 2182                                            | 655                               |
| Kardzhali    | 65                                  | 2143                              | 66348                                       | 7255                         | 667                               | 4998                                                           | 352                            | 476                                             | 47                                |
| Kyustendil   | 62                                  | 2476                              | 76470                                       | 18532                        | 956                               | 9863                                                           | 521                            | 1420                                            | 81                                |
| Lovech       | 94                                  | 3852                              | 116564                                      | 21600                        | 1250                              | 10883                                                          | 351                            | 1817                                            | 68                                |
| Montana      | 32                                  | 1509                              | 46779                                       | 7286                         | 220                               | 3693                                                           | 102                            | 408                                             | 16                                |
| Pazardzhik   | 104                                 | 7333                              | 218053                                      | 89175                        | 3398                              | 40205                                                          | 1219                           | 8263                                            | 395                               |
| Pernik       | 11                                  | 497                               | 15407                                       | 3284                         | 780                               | 1889                                                           | 255                            | 193                                             | 55                                |
| Pleven       | 28                                  | 1411                              | 43741                                       | 9664                         | 2463                              | 5091                                                           | 544                            | 562                                             | 136                               |
| Plovdiv      | 239                                 | 12567                             | 379178                                      | 112420                       | 18009                             | 55868                                                          | 8991                           | 8354                                            | 1562                              |
| Razgrad      | 19                                  | 661                               | 20491                                       | 2897                         | 441                               | 1387                                                           | 155                            | 172                                             | 34                                |
| Ruse         | 58                                  | 2192                              | 67766                                       | 13264                        | 2493                              | 8096                                                           | 1649                           | 870                                             | 211                               |
| Silistra     | 25                                  | 772                               | 22442                                       | 3095                         | 473                               | 1980                                                           | 235                            | 175                                             | 32                                |
| Sliven       | 47                                  | 1556                              | 47692                                       | 8122                         | 1884                              | 4454                                                           | 517                            | 536                                             | 188                               |
| Smolyan      | 181                                 | 8702                              | 269304                                      | 76402                        | 9947                              | 29380                                                          | 2475                           | 5441                                            | 783                               |
| Sofia        | 96                                  | 7429                              | 227667                                      | 79685                        | 40110                             | 27821                                                          | 10297                          | 7394                                            | 3994                              |
| Sofia        |                                     |                                   |                                             |                              |                                   |                                                                |                                |                                                 |                                   |
| (stolitsa)   | 146                                 | 15092                             | 462498                                      | 181148                       | 115691                            | 94164                                                          | 56026                          | 19519                                           | 14317                             |
| Stara Zagora | 61                                  | 4963                              | 147418                                      | 48198                        | 5122                              | 20660                                                          | 1208                           | 3753                                            | 283                               |
| Targovishte  | 13                                  | 501                               | 15181                                       | 2420                         | 465                               | 1628                                                           | 181                            | 204                                             | 47                                |
| Haskovo      | 98                                  | 3375                              | 94908                                       | 21281                        | 6698                              | 11351                                                          | 3400                           | 1563                                            | 571                               |
| Shumen       | 71                                  | 1584                              | 49104                                       | 5892                         | 607                               | 3897                                                           | 318                            | 360                                             | 49                                |
| Yambol       | 18                                  | 704                               | 21266                                       | 3713                         | 378                               | 1948                                                           | 196                            | 237                                             | 28                                |
|              |                                     |                                   |                                             |                              |                                   |                                                                |                                |                                                 |                                   |

#### <sup>1</sup> In use.