ACTIVITY OF ACCOMMODATION ESTABLISHMENTS¹ IN SEPTEMBER 2023

In September 2023, 3 214 accommodation establishments - hotels, motels, camping sites, mountain chalets and other establishments for short-term accommodation with 10 or more bed-places, functioned in the country (Annex, Table 1) with 139.7 thousand rooms and 315.6 thousand bed-places in them. In comparison with September 2022, the accommodation establishments increased by 2.9% and the bed-places in them - by 4.1%.

The total number of nights spent was 2923.9 thousand, or by 15.9% more in comparison with the same month of the previous year, as the greatest increase - by 19.4%, was observed in 4 and 5 stars accommodation establishments.

In those with 4 and 5 stars were realized 79.6% of all nights spent by non-residents and 43.7% by Bulgarian residents. In 3 stars were spent 14.3% of all nights by non-residents and 24.9% by Bulgarian residents, while in 1 and 2 stars, they were 6.1% and 31.4%, respectively.

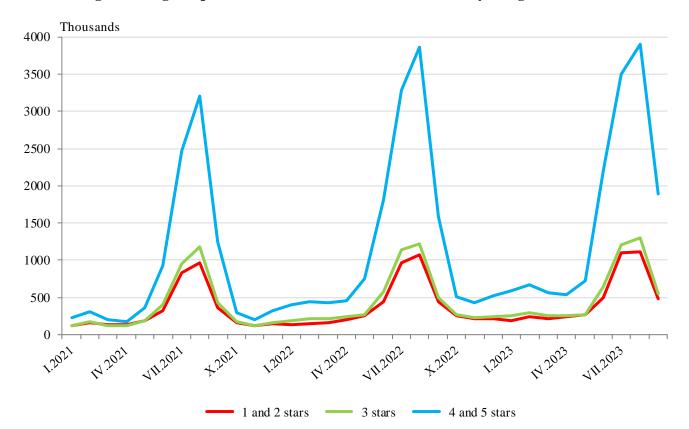


Figure 1. Nights spent in accommodation establishments by categories and months

¹ According to instructions from Eurostat, the refugees from Ukraine are not included in the survey.

The number of arrivals increased by 16.6% compared to the same month of 2022 and reached 910.5 thousand, as an increase for both non-residents - by 21.5%, and Bulgarian residents - by 12.6%, was reported. The Bulgarian residents were 489.5 thousand and spent 2.5 nights on average. The arrivals of non-residents were 421.0 thousand, and had 4.1 nights on average, as 77.5% of them spent nights in accommodation establishments with 4 and 5 stars.

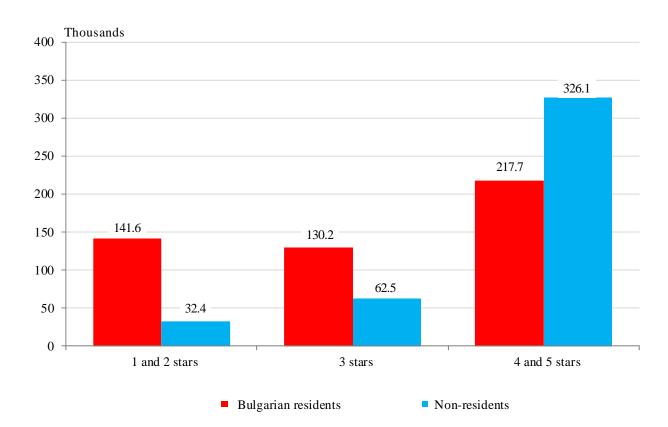


Figure 2. Arrivals in accommodation establishments by categories in September 2023

The total occupancy of the bed-places was 31.7% and increased by 3.4 percentage points compared to a year earlier. The highest occupancy of the bed-places was in 4 and 5 stars accommodation establishments - 41.0%, followed by those with 3 stars - 26.3%, and with 1 and 2 stars - 19.2%.

1 and 2 stars — 3 stars — 4 and 5 stars

Figure 3. Occupation of the bed-places in accommodation establishments by categories and months

The total revenues from nights spent reached 217.5 million BGN, or by 31.1% more compared to the same month of the previous year. The reported increase is both from non-residents - by 33.4%, and Bulgarian residents - by 27.5%.

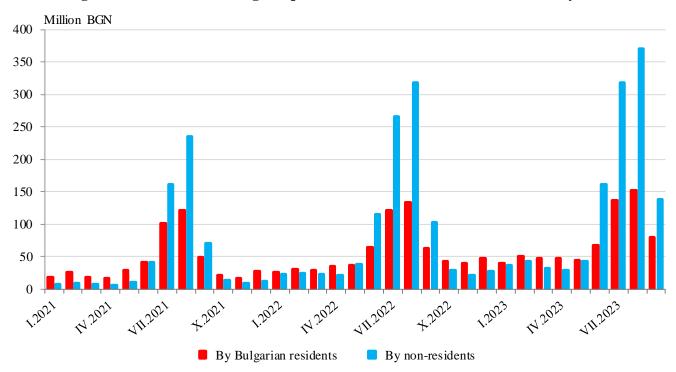


Figure 4. Revenues from nights spent in accommodation establishments by months



Methodological notes

Since 2012, the statistical survey on **accommodation establishments** has been carried out monthly in compliance with the Regulation 692/2011 of the European Parliament and of the Council concerning European statistics on tourism and the Regulation 1051/2011 of the Commission implementing Regulation 692/2011 of the European Parliament and of the Council concerning European statistics on tourism, as regards the structure of the quality reports and the transmission of the data.

All categorized hotels, camping sites and other types of accommodation establishments with 10 or more bed-places in use during the reporting period are included in the observation.

The indicator **other accommodation establishments** includes holiday settlements, hostels, guest houses, bungalows, rest houses, mountain chalets, private rooms and flats and other establishments for short accommodation.

Available Bed Capacity is the maximum number of bed-places offered for each day of the reference month.

The **revenues from nights spent** in accommodation establishments include the sums paid by the guests, without the extra services.

$\begin{tabular}{ll} Annex & & & & & \\ Table \ 1 & & & & \\ Activity \ of \ accommodation \ establishments \ in \ September \ 2023^1 & & \\ \end{tabular}$

| Districts | Establish- | Bed- | Available bed-nights - in numbers | Nights spent - in numbers | | Arrivals in accommodation establishments - in numbers | | Revenues from nights spent - Thousand BGN | |
|--------------|------------|------------------------|---|------------------------------|----------------------|---|-------------------|---|----------------------|
| | ments - in | places - in numbers | | | | | | | |
| | numbers | | | | | | | | |
| | | | | | | | | | |
| | | | | Total | Of which: | Total | Of which: | Total | Of which: |
| | | | | | By non- residents | | Non- residents | | By non- residents |
| | | | | | residents | | Testuents | | residents |
| Total | 3214 | 315556 | 9217084 | 2923850 | 1717128 | 910519 | 421013 | 217471 | 137437 |
| Blagoevgrad | 201 | 15937 | 466904 | 125104 | 19839 | 56156 | 8768 | 10342 | 1745 |
| Burgas | 714 | 126130 | 3656190 | 1230591 | 897942 | 258075 | 163788 | 87000 | 65406 |
| Varna | 331 | 58108 | 1706238 | 570405 | 439967 | 144625 | 99731 | 42698 | 34863 |
| Veliko | | | | | | | | | |
| Tarnovo | 136 | 4842 | 144990 | 33011 | 9143 | 19426 | 6469 | 1924 | 627 |
| Vidin | 31 | 1031 | 30373 | 7063 | 1060 | 5238 | 869 | 394 | 65 |
| Vratsa | 32 | 1181 | 34930 | 9169 | 1108 | 4892 | 586 | 390 | 62 |
| Gabrovo | 75 | 3507 | 102910 | 20157 | 1910 | 10125 | 874 | 943 | 109 |
| Dobrich | 151 | 24372 | 689165 | 187027 | 117257 | 54193 | 27978 | 18134 | 12296 |
| Kardzhali | 82 | 2596 | 77860 | 12450 | 1732 | 8309 | 1021 | 762 | 104 |
| Kyustendil | 97 | 3530 | 105349 | 24283 | 2838 | 12074 | 1511 | 1478 | 214 |
| Lovech | 97 | 4373 | 127047 | 27047 | 1944 | 13373 | 1032 | 1958 | 116 |
| Montana | 35 | 1566 | 46980 | 10189 | 970 | 4138 | 432 | 505 | 62 |
| Pazardzhik | 121 | 7848 | 233481 | 99545 | 8430 | 35992 | 1994 | 7538 | 748 |
| Pernik | 13 | 565 | 16950 | 5182 | 1159 | 2172 | 461 | 242 | 73 |
| Pleven | 23 | 1225 | 34923 | 16863 | 8292 | 6208 | 1341 | 750 | 348 |
| Plovdiv | 242 | 12266 | 361612 | 130184 | 34831 | 61082 | 16259 | 8647 | 2626 |
| Razgrad | 15 | 566 | 16980 | 3725 | 679 | 1901 | 327 | 220 | 44 |
| Ruse | 61 | 2306 | 70314 | 21220 | 6845 | 12621 | 3791 | 1185 | 435 |
| Silistra | 21 | 690 | 20700 | 4378 | 800 | 2583 | 438 | 224 | 53 |
| Sliven | 57 | 1945 | 57549 | 8818 | 1962 | 5040 | 755 | 561 | 184 |
| Smolyan | 209 | 8894 | 267384 | 48953 | 2360 | 22979 | 1317 | 2597 | 149 |
| Sofia | 88 | 6598 | 194817 | 41206 | 5492 | 20602 | 3126 | 2782 | 585 |
| Sofia | | | | | | | | | |
| (stolitsa) | 148 | 14951 | 445768 | 198115 | 134101 | 109008 | 70156 | 20453 | 15248 |
| Stara Zagora | 62 | 4963 | 144362 | 54915 | 7028 | 20413 | 2522 | 3552 | 492 |
| Targovishte | 13 | 501 | 14854 | 2678 | 560 | 1922 | 257 | 191 | 51 |
| Haskovo | 64 | 2647 | 76410 | 20679 | 6401 | 11111 | 4205 | 1344 | 550 |
| Shumen | 74 | 1687 | 50610 | 6942 | 1242 | 4340 | 635 | 409 | 96 |
| Yambol | 21 | 731 | 21434 | 3951 | 1236 | 1921 | 370 | 248 | 86 |

¹ In use.