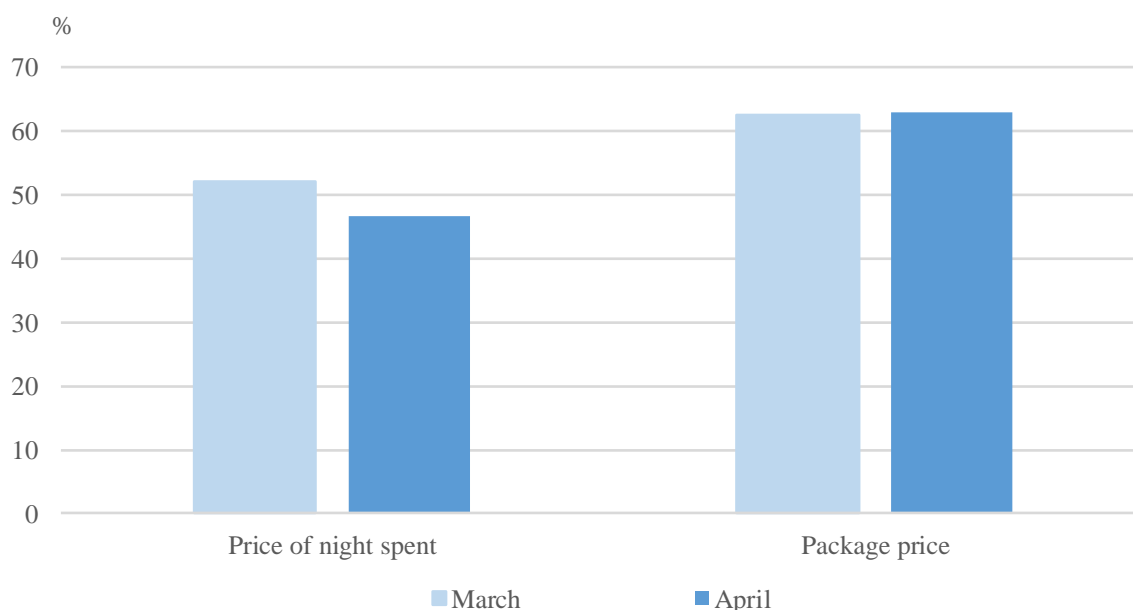


ACTIVITY AND CONDITION OF ACCOMMODATION ESTABLISHMENTS¹ DURING THE STATE OF EMERGENCY IN APRIL 2020

In May 2020, the National Statistical Institute has continued the monthly inquiry survey of the managers of accommodation establishments to gather accurate and timely information on the state and development of their businesses during the state of emergency and the ensuing epidemiological situation in the country.

In the current situation in April, 49.1% of the respondents consider offering their clients an alternative period to use the reservations. At the same time, 62.9% of them intend to reduce the price of package services and 46.7% - the price of night spent.

Figure 1. Price reduction of night spent or package services by months



As regards to the employees, 37.2% of managers have taken ‘unpaid leave’ as a measure, followed by ‘release/ reduction’ - 36.8%, and ‘paid leave’ - 31.7%. 19.8% of the managers have benefited from the ‘60/40’ measure as 10.8% of them have applied ‘remote form of work’ or ‘reduction the salaries of staff’ (Figure 2).

In April, most of the managers (82.3%) report a decrease of revenues from the activity compared to the previous month, and 16.5% of them indicate that there is no change (Figure 3).

¹ Function during April 2020.

Figure 2. Actions taken against the available staff by months

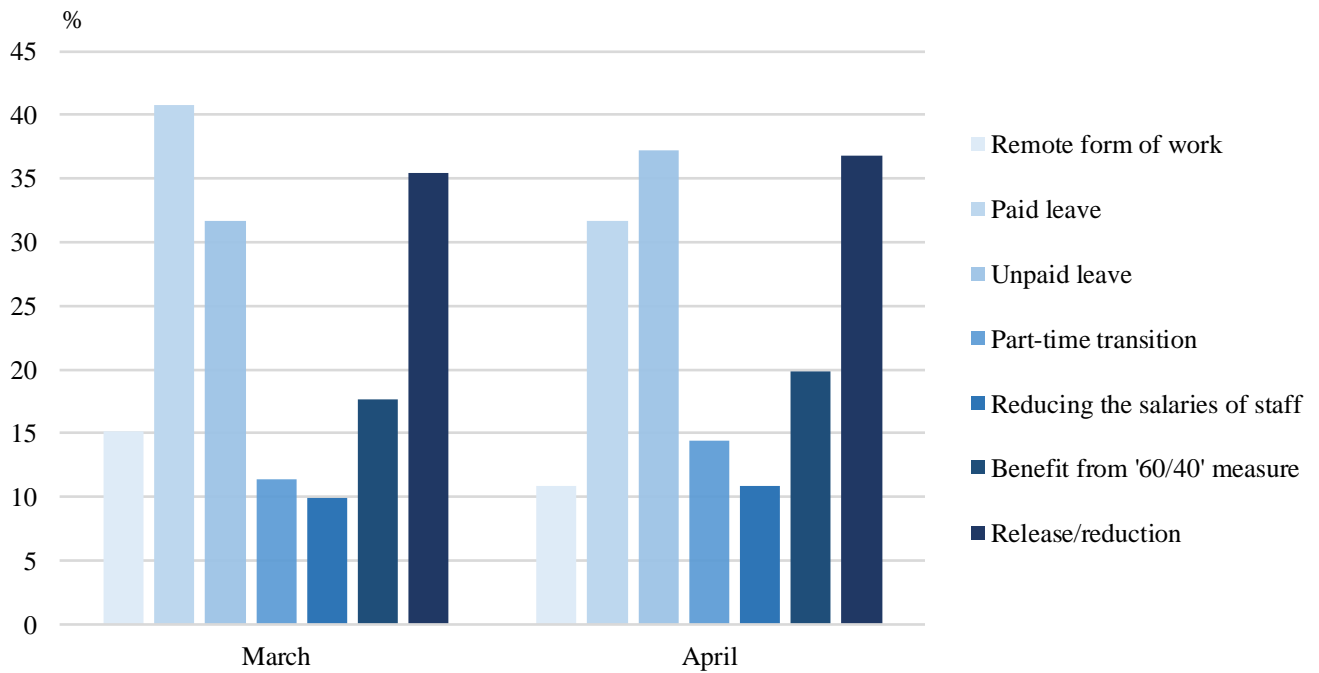
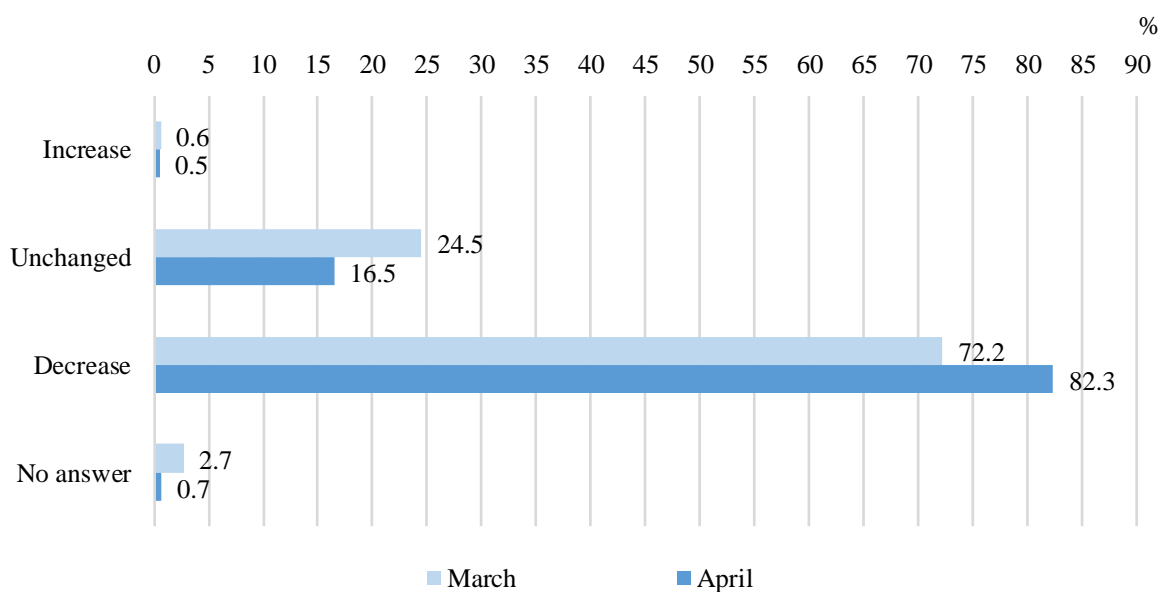
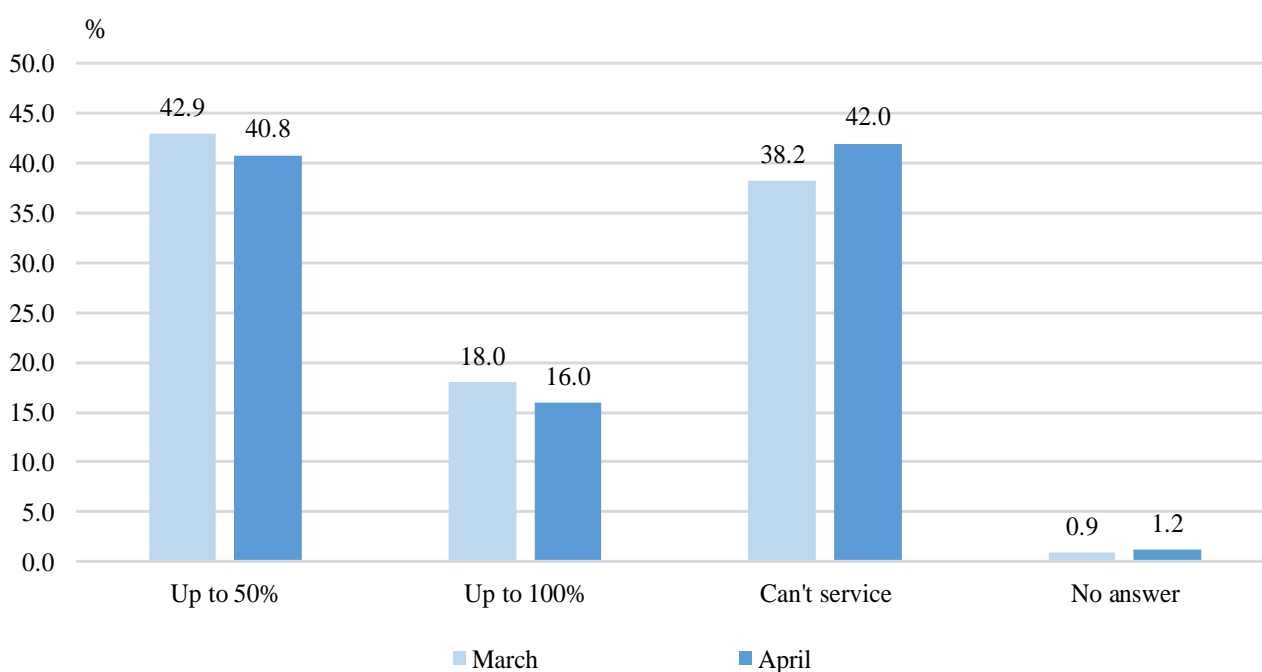


Figure 3. Change of revenues of the activity as a result the state of emergency by months



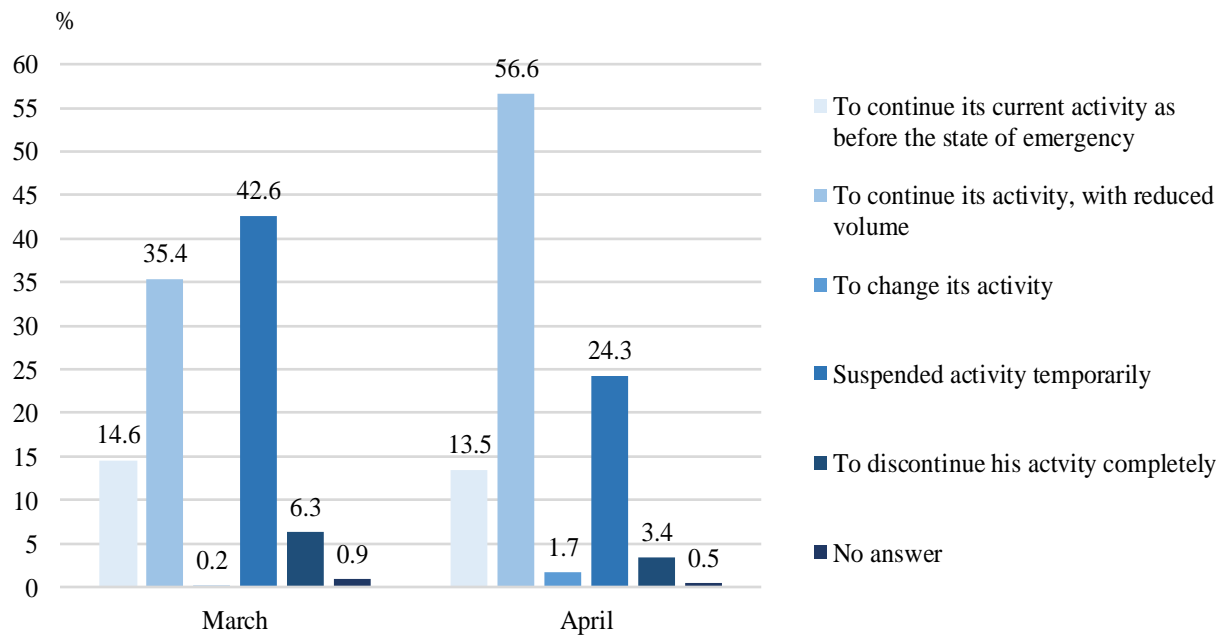
In short term (in the next one month), 40.8% of the managers predict that they will be able to serve ‘up to 50%’ of the expenditures of own account activity, 16.0% of them - ‘up to 100%’, and 42.0% of the respondents indicate that they will not be able to handle by themselves.

Figure 4. Opportunity to serve the cost of the activity with your own funds in short term (one month) by month



In April as regard to the future activity of accommodation establishment in short term, 56.6% of the managers consider to continue working even though with reduced volume, 24.3% expect to suspend their activity temporarily, and 13.5% expect to continue their activity, as before the state of emergency. Only 3.4% predict to discontinue it.

Figure 5. Expectations for the future of the accommodation establishment in short term (one month) by months



Methodological notes

In the period from 7 to 22 May, the National Statistical Institute has conducted a short business survey of Accommodation Establishments. The purpose of the study is to provide to the society information of the impact in state of emergency and the ensuing epidemiological situation related to COVID-19, on the most affected sectors of the economy in the country.

The survey accommodation establishments are included 1 725 categorized hotels, campsites and other short-term accommodation (villas and tourist settlements, hostels, guest houses, bungalows, holiday homes, chalets, private lodgings and apartments and other short-term accommodation establishments) with more than 10 beds functioned during April 2020. The participation in the survey is voluntary, providing information from 786 accommodation establishments (45.6% of the respondents) in the period from 7 to 22 May.