

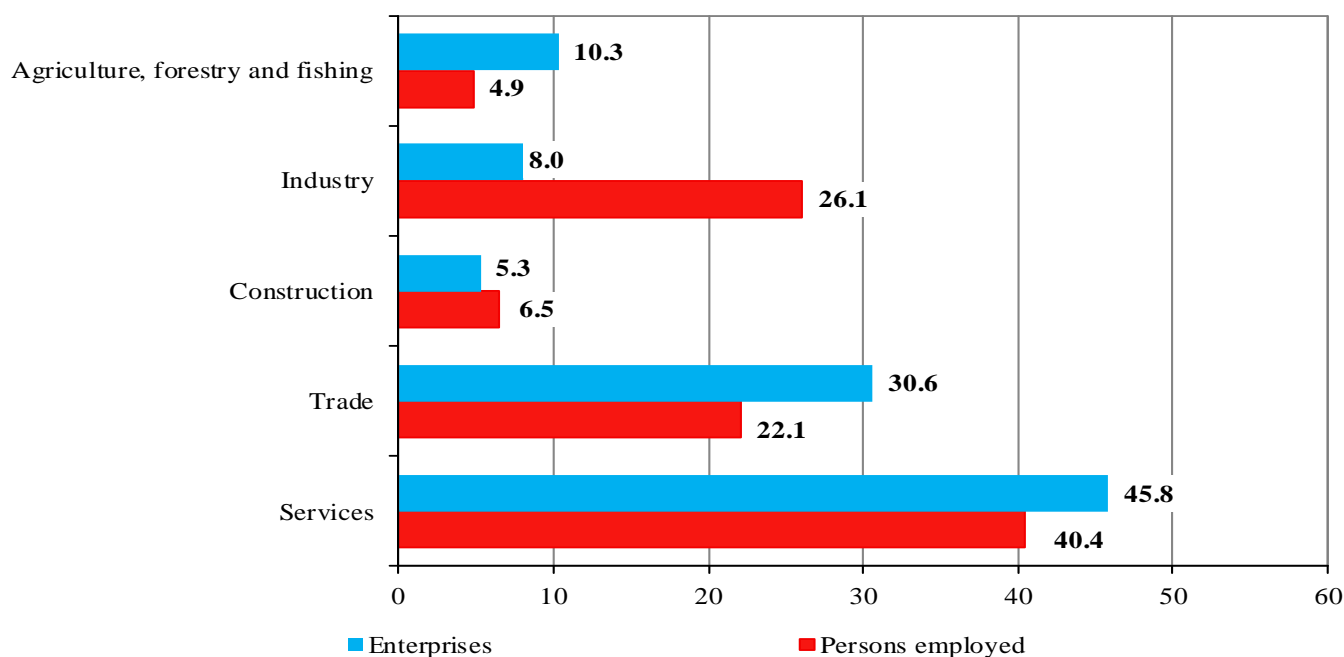
ACTIVITY OF NON-FINANCIAL ENTERPRISES¹ FOR 2022 (PRELIMINARY DATA)

1. Overview

Annual reports on their activity for 2022 were submitted at the National Statistical Institute (NSI) by 448 409 non-financial enterprises, which was 8.6% more compared to 2021. The number of persons employed² in full-time equivalent in the non-financial enterprises was 2 220 091 or 4.3% more than the previous year.

The share of non-financial enterprises in the service and trade sector is the largest (76.5%), which forms 62.5% of all employed persons. Sectors 'Industry', 'Construction' and 'Agriculture, forestry and fishing' form 23.5% of all enterprises, and those employed in them are 37.5% of all employed persons in the non-financial sector.

Figure 1. Percentage share of enterprises and persons employed by economic sectors for 2022 (%)

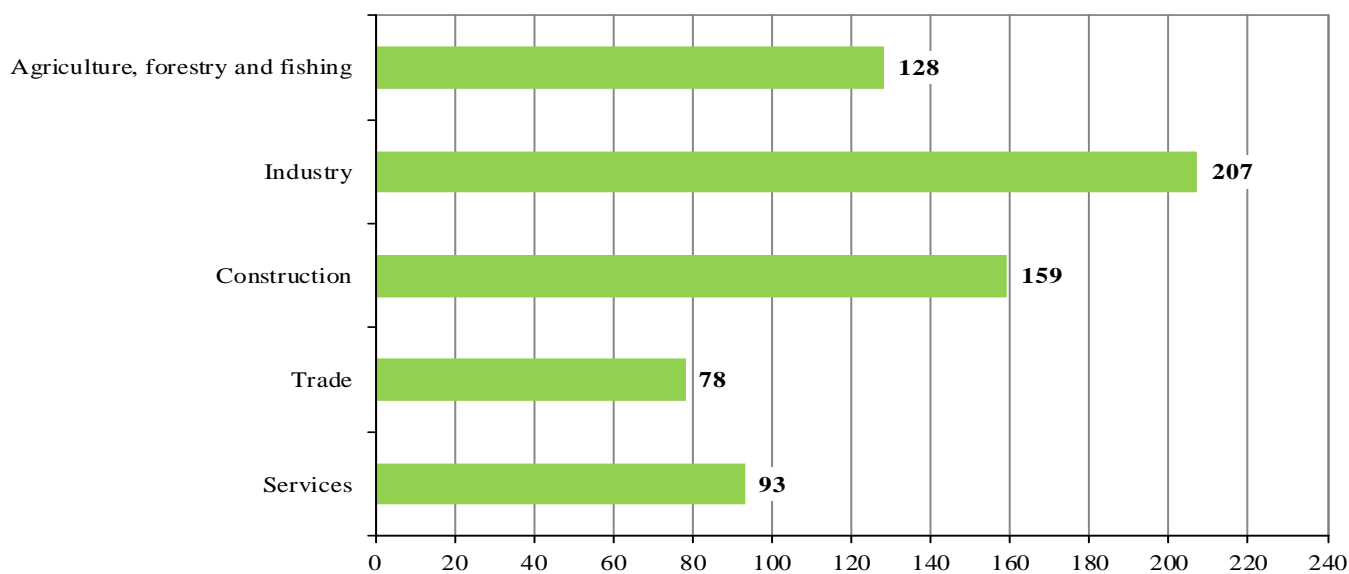


¹ The non-financial enterprises include all sections by NACE Rev. 2 with the exception of 'Financial and insurance activities', 'Public administration and defence, compulsory social security', 'Activities of membership organisations' and 'Activities of households'.

² All persons employed working in a given enterprise on full or part-time, including seasonal workers (converted into full-time equivalent), home workers, working owners, employees under contract for management and control, employees in civil contracts that do not work with another employer and unpaid family workers. It does not include those absent for an unlimited time, as well as those provided under contract by other companies.

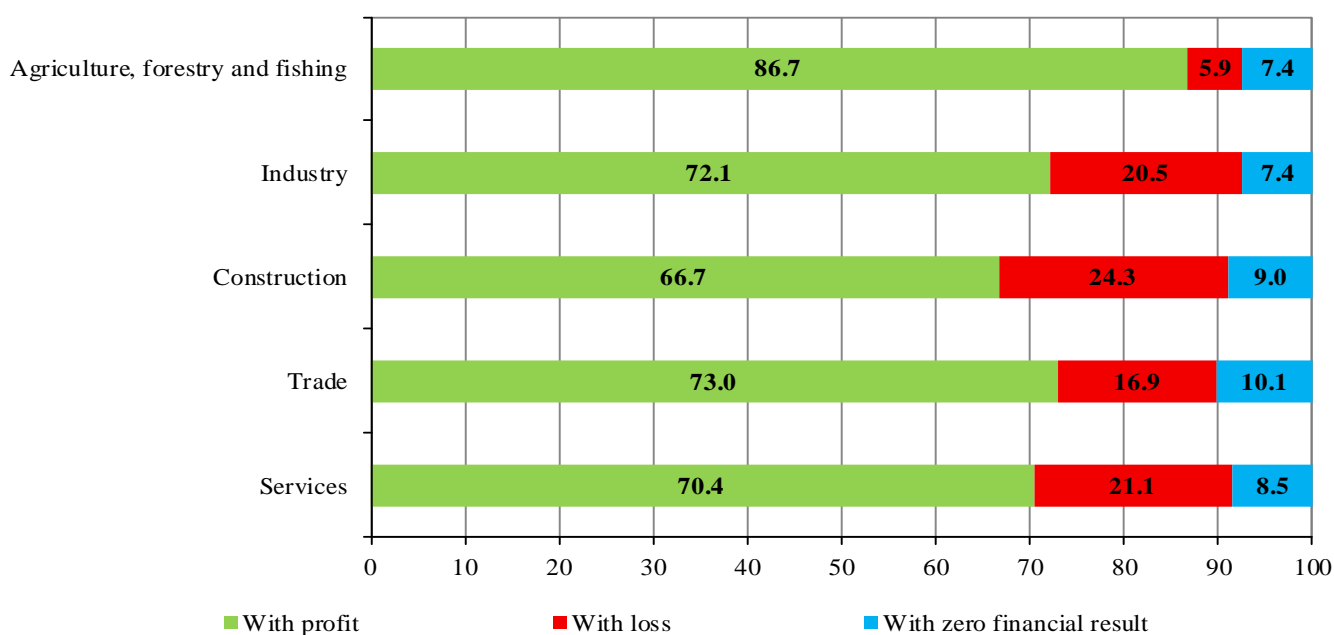
The value of output at current prices amounted to 277 910 million BGN, as the largest share had sector 'Industry' - 43.1%.

Figure 2. Value of output per employee by economic sectors for 2022 (Thousand BGN)



Non-financial enterprises reported a positive financial result of 39 803 million BGN.

Figure 3. Percentage share of enterprises according to the financial result by economic sectors for 2022 (%)



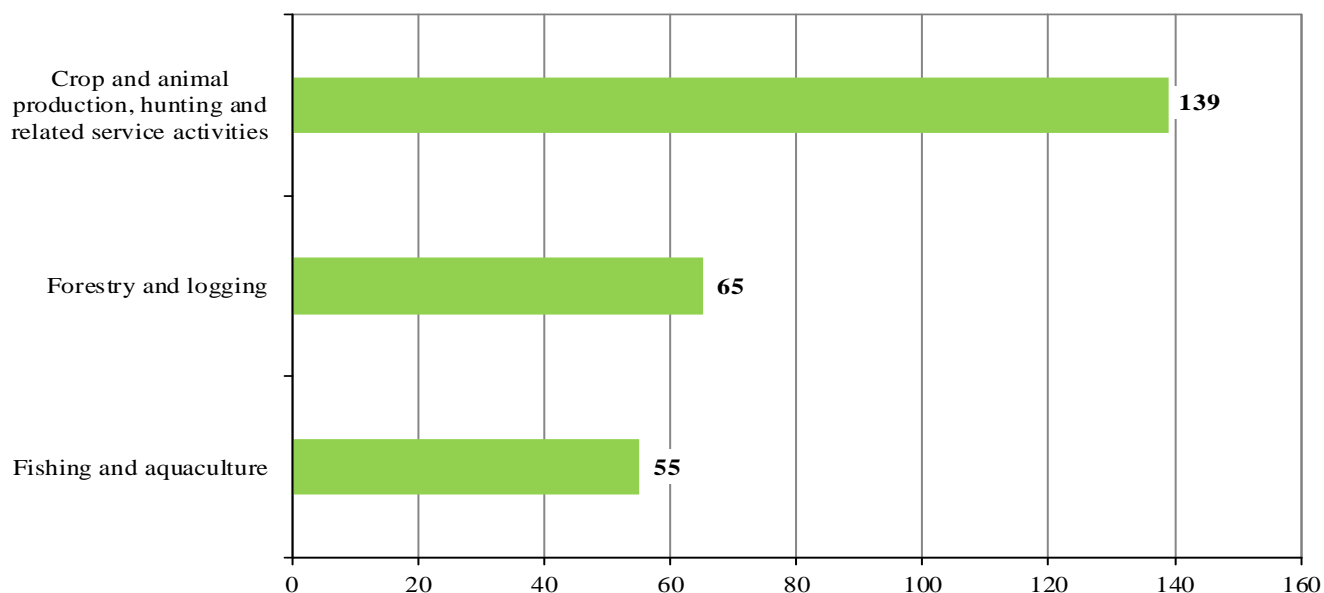
2. Agriculture, Forestry and Fishing

At the NSI 46 090 enterprises in the sector ‘Agriculture, Forestry and Fishing’ submitted annual reports on their activity for 2022 or 10.3% of the total number of the reported non-financial enterprises.

These enterprises employed 107 756 persons who generated a value of output of 13 832 million BGN at current prices.

A positive financial result of 3 513 million BGN was reported, as 86.7% of the enterprises finished 2022 with profit, 5.9% - with loss and 7.4% with zero financial results.

Figure 4. Value of output per employee by Agriculture, Forestry and Fishing sectors for 2022 (Thousand BGN)



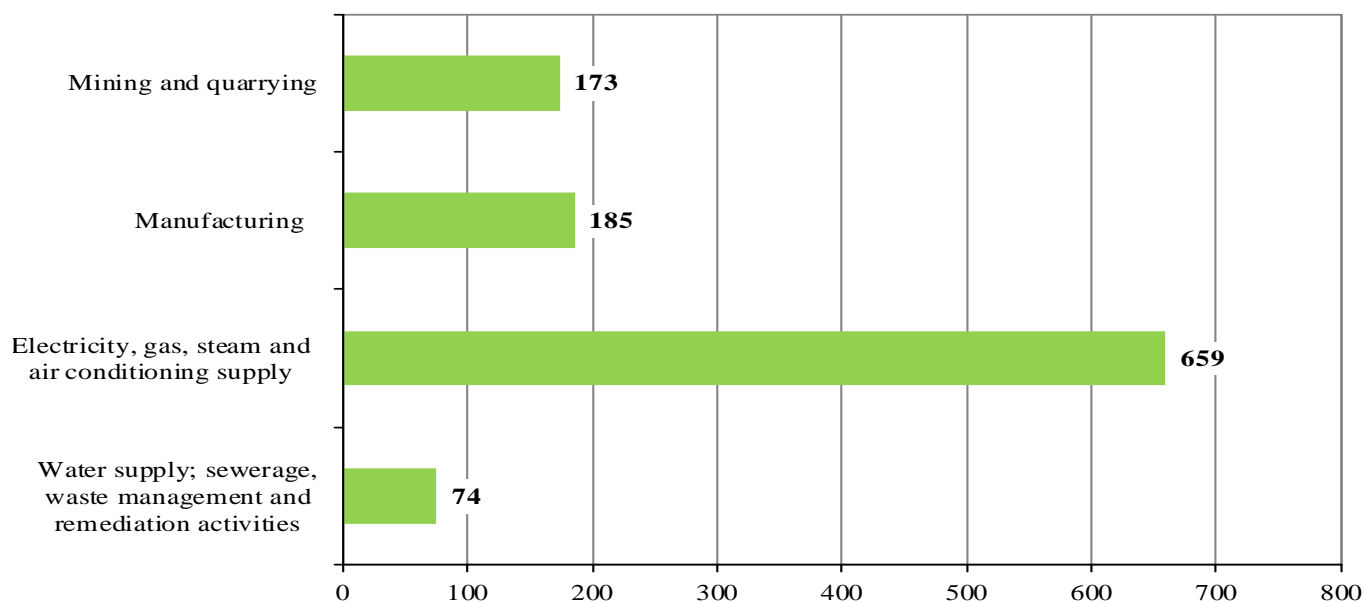
3. Industry

Annual reports on their activities were submitted in NSI by 35 737 industrial enterprises or 8.0% of the total number of the reported non-financial enterprises at the NSI, as the largest share had sector 'Manufacturing' - 84.5%.

The value of output at current prices, manufactured by the industrial sector amounted to 119 854 million BGN, which formed 43.1% of the total production value of non-financial enterprises.

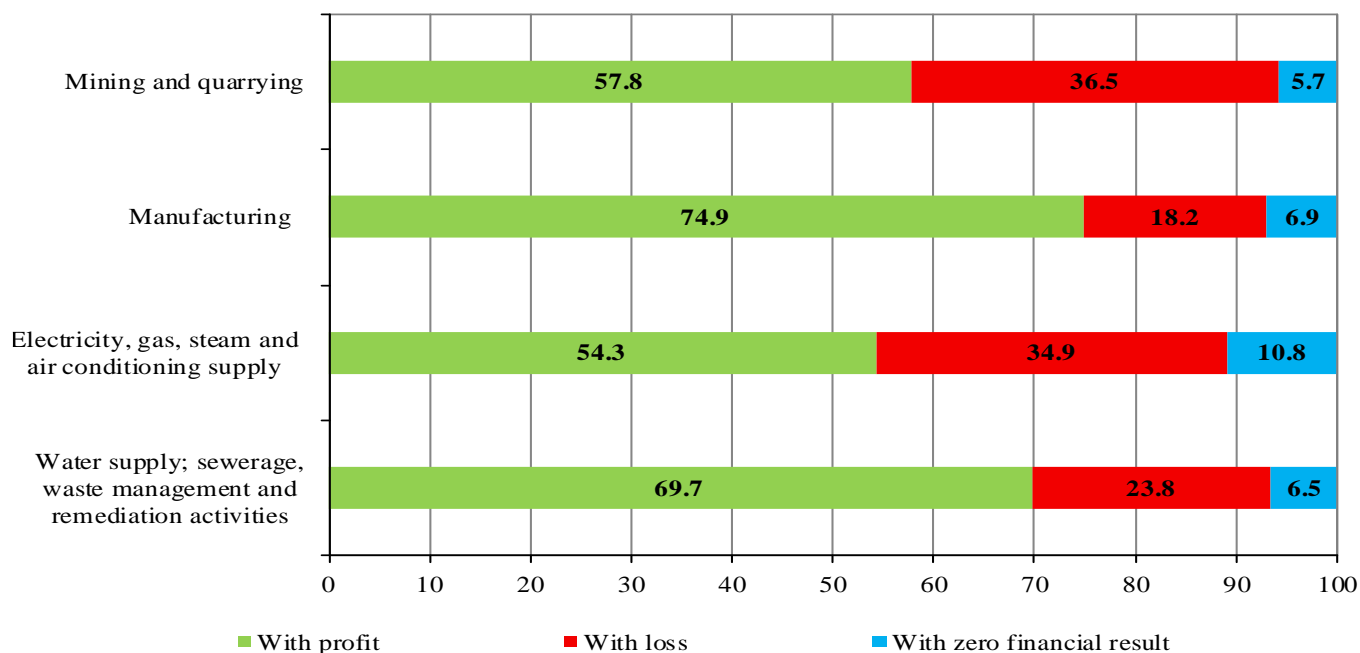
This sector employed 579 987 persons or 26.1% of the total number of persons employed in non-financial enterprises.

Figure 5. Value of output per employee by industrial sectors for 2022 (Thousand BGN)



The industrial enterprises finished 2022 with a positive financial result of 12 002 million BGN at current prices. The largest contribution had the sector ‘Manufacturing’, which formed 58.3% of that result.

Figure 6. Percentage share of industrial enterprises according to the financial result for 2022 (%)

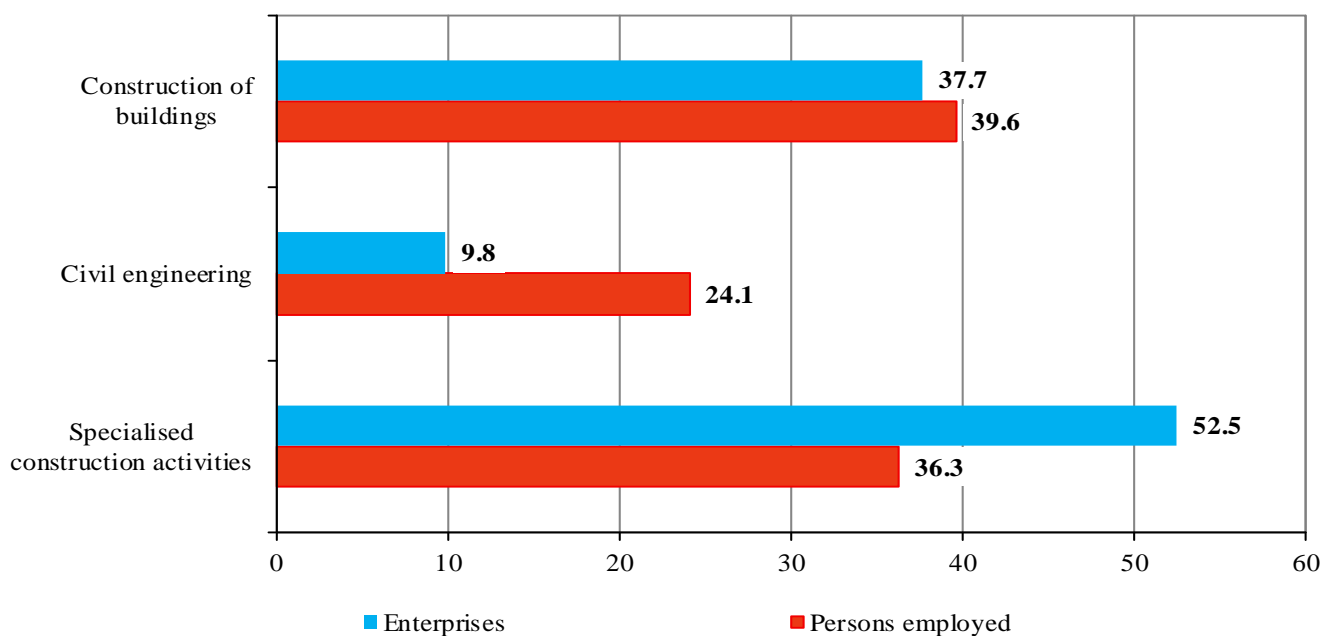


4. Construction

At the NSI 23 748 construction enterprises submitted annual reports on their activity or 5.3% of the total number of reported non-financial enterprises. The largest share had the enterprises engaged in specialized construction activities - 52.5%.

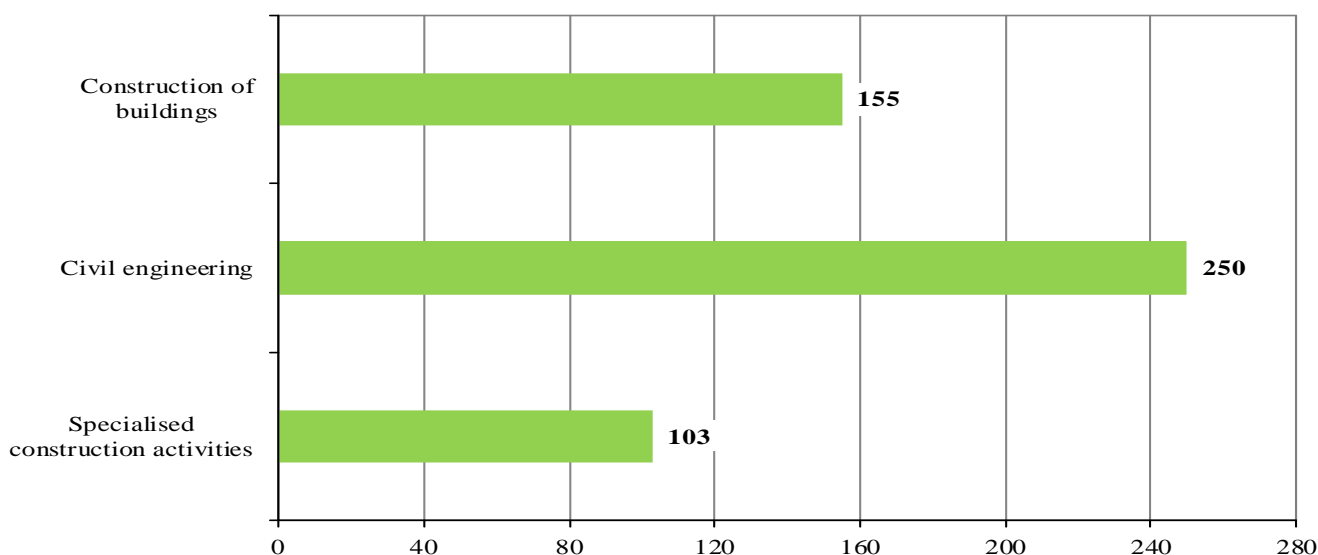
The construction enterprises employed 144 137 persons or 6.5% of the total number of persons employed in non-financial enterprises.

Figure 7. Percentage share of enterprises and persons employed by construction activities for 2022 (%)



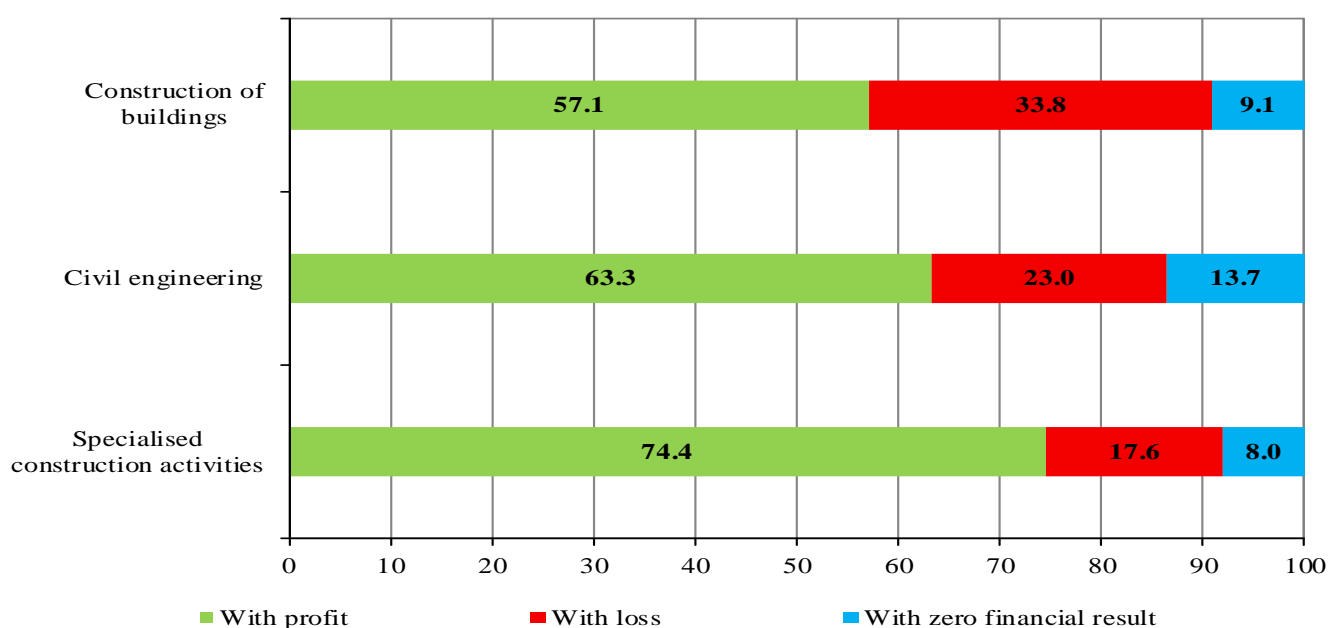
The construction sector generated a value of output of 22 931 million BGN at current prices or 8.2% of the total production value of non-financial enterprises.

Figure 8. Value of output per employee by construction activities for 2022 (Thousand BGN)



The construction sector finished 2022 with a positive financial result of 2 043 million BGN at current prices and 'Construction of buildings' formed 39.9% of that result.

Figure 9. Percentage share of construction enterprises according to the financial result for 2022 (%)

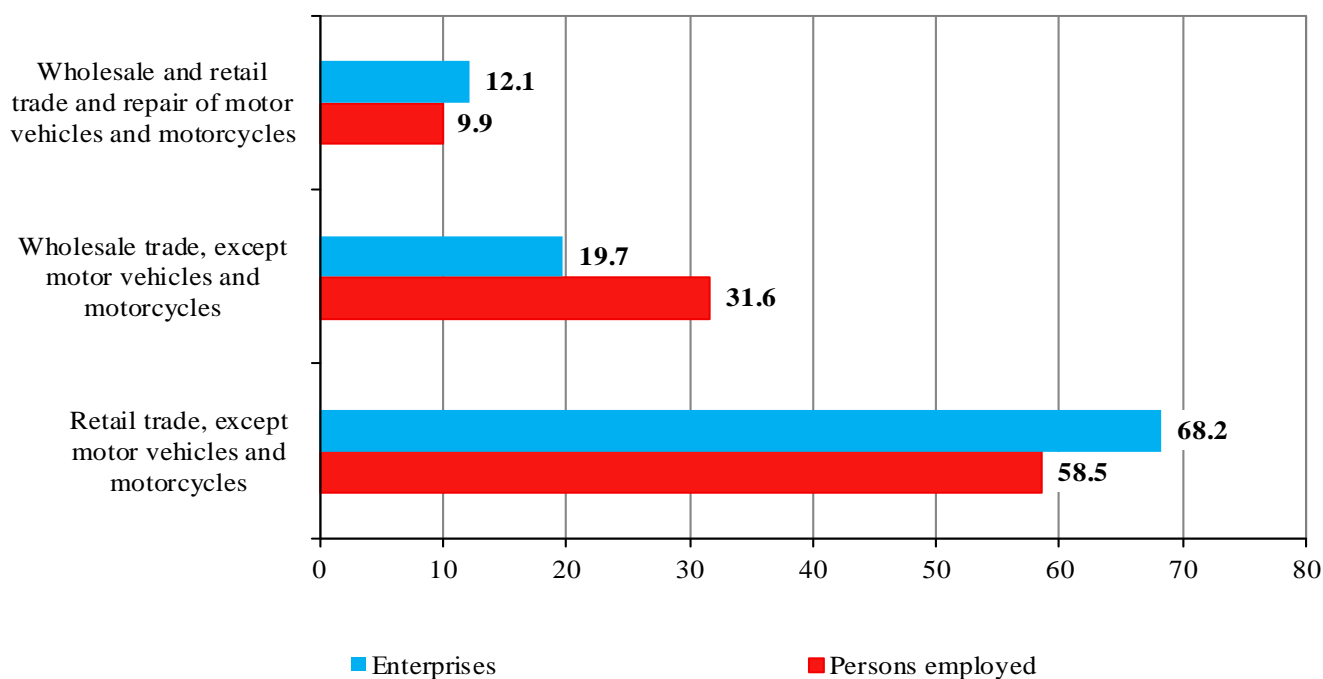


5. Wholesale and retail trade; repair of motor vehicles and motorcycles

Annual reports on their activity for 2022 were submitted at the NSI by 137 294 trade enterprises or 30.6% of the total number of reported non-financial enterprises. The largest share had ‘Retail trade, except motor vehicles and motorcycles’ - 68.2%.

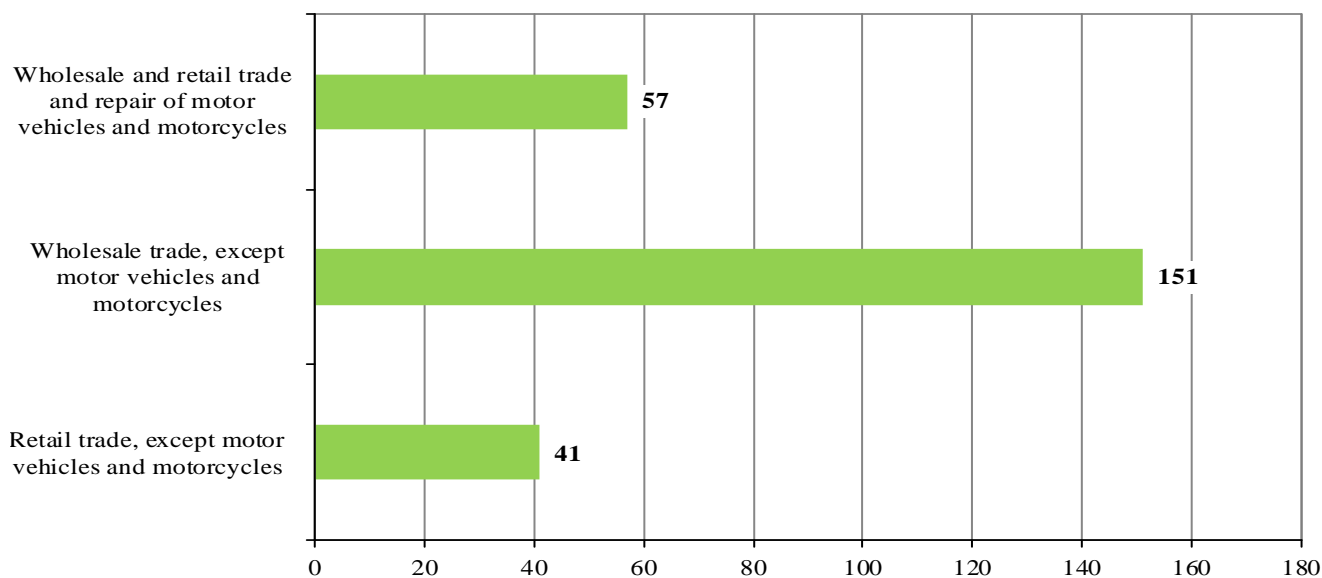
This sector engaged 490 207 persons or 22.1% of the total number of persons employed in non-financial enterprises.

Figure 10. Percentage share of enterprises and persons employed by trade activities for 2022 (%)



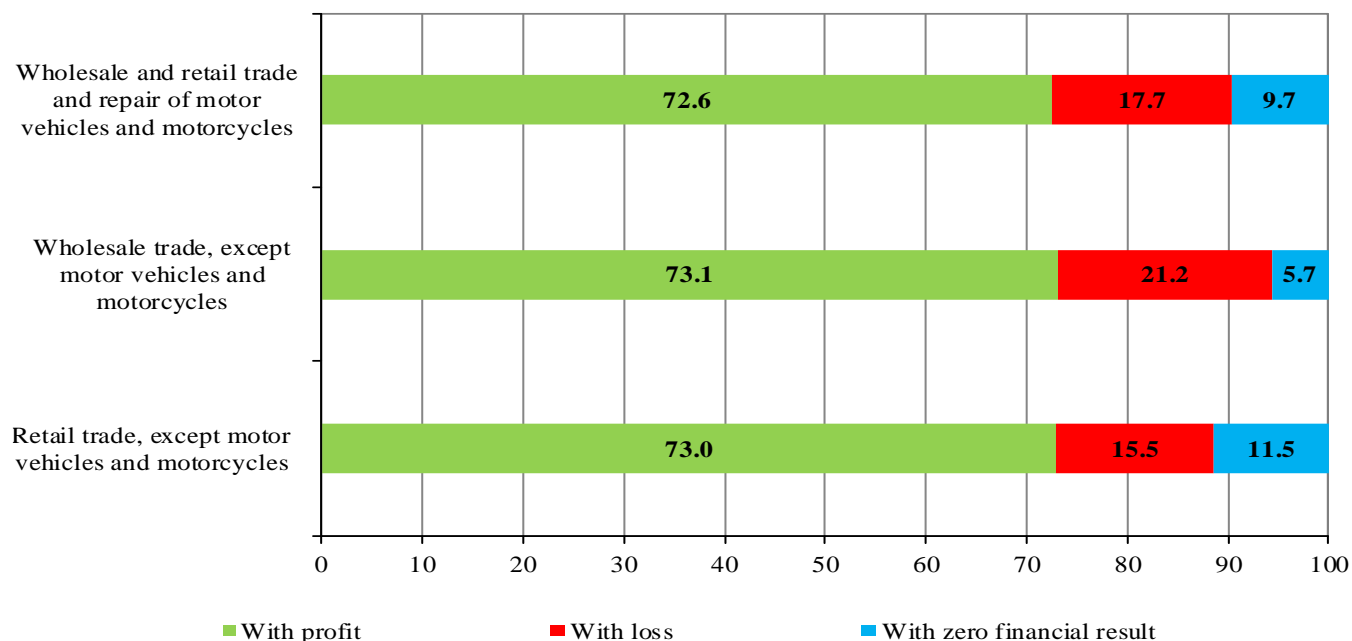
The trade sector generated a value of output of 38 017 million BGN at current prices or 13.7% of the total production value of non-financial enterprises.

Figure 11. Production value per employee by trade activities for 2022 (Thousand BGN)



The trade enterprises realized a positive financial result of 10 068 million BGN at current prices and ‘Wholesale trade, except motor vehicles and motorcycles’ formed 70.6% of that result.

Figure 12. Percentage share of trade enterprises according to the financial result for 2022 (%)

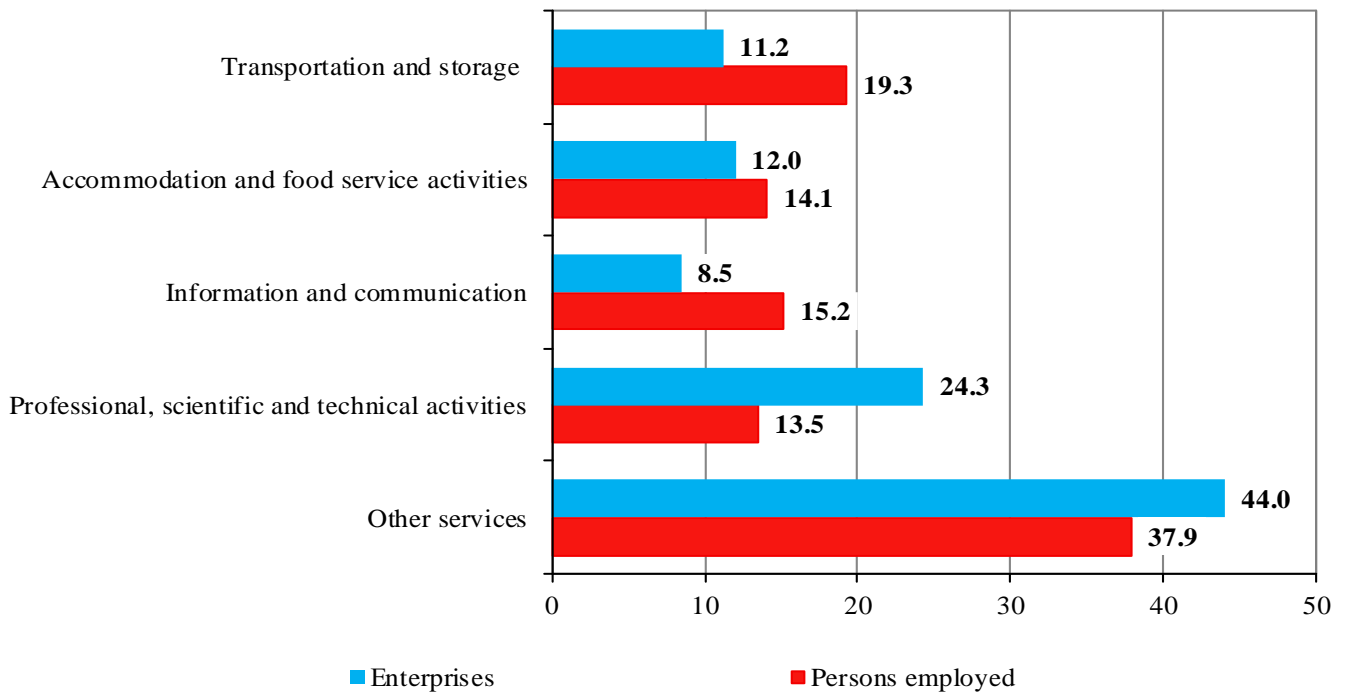


6. Services

At the NSI 205 540 enterprises in the service sector submitted annual reports or 45.8% of the total number of reported non-financial enterprises.

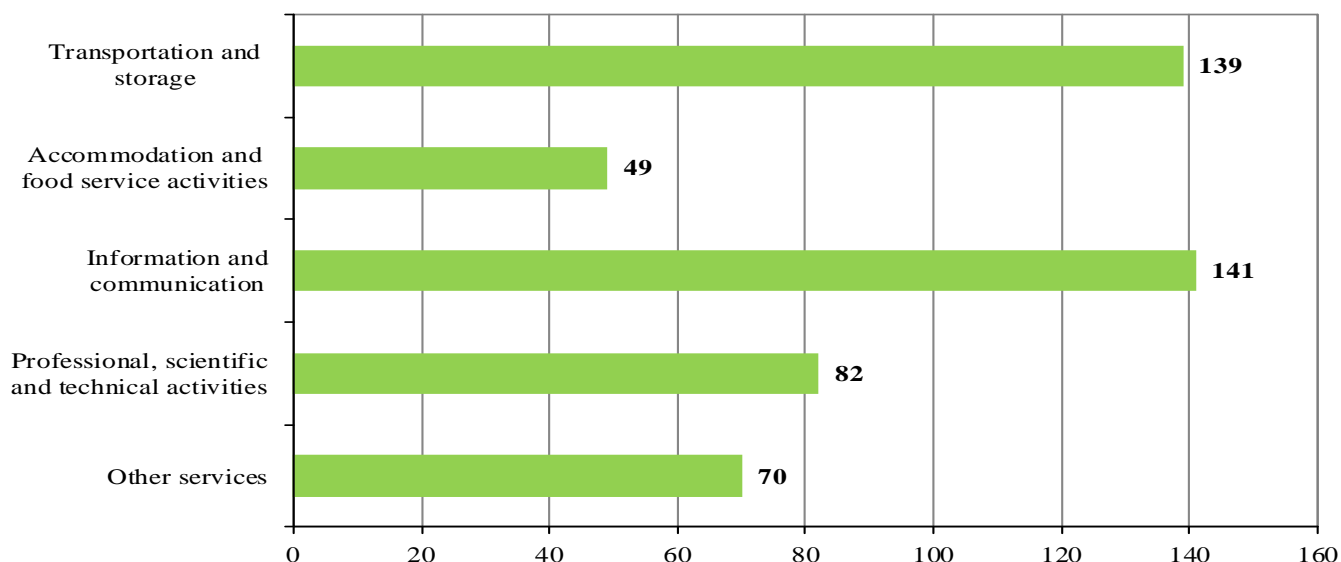
This sector employed 898 004 persons or 40.4% of the total number of persons employed in non-financial enterprises.

Figure 13. Percentage share of enterprises and persons employed by type of services for 2022 (%)



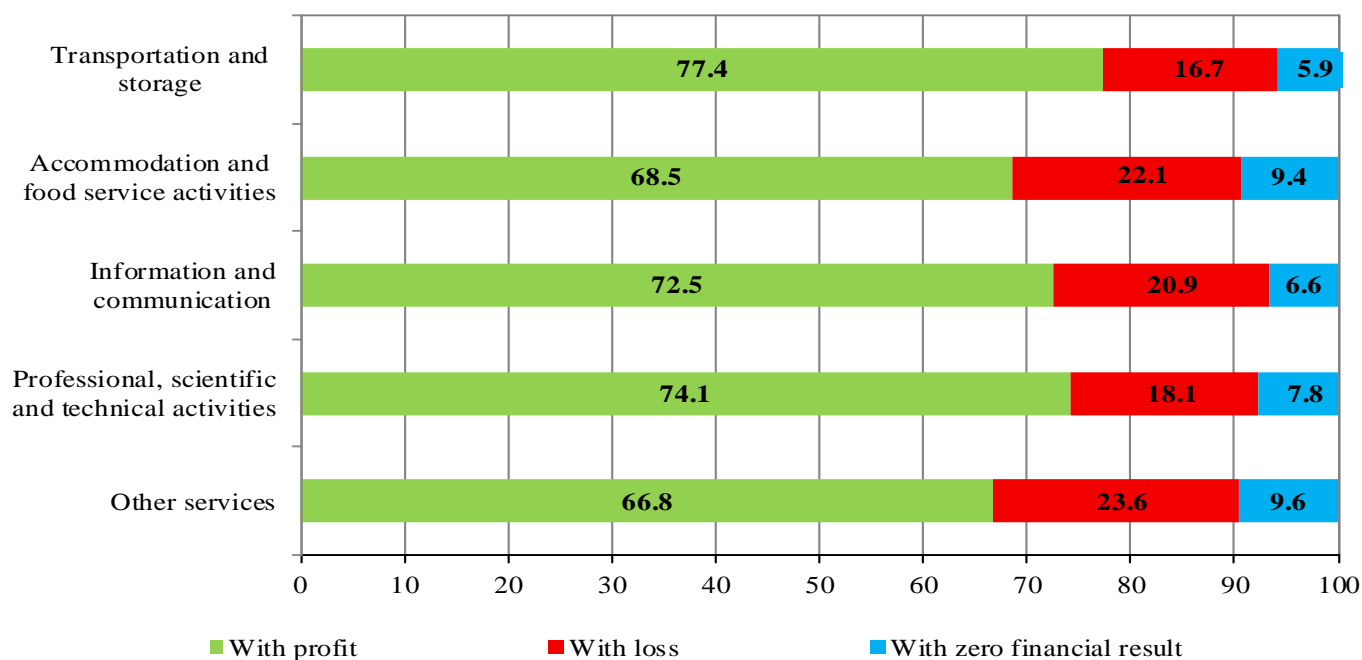
At current prices, in the service sector was generated value of output of 83 276 million BGN that formed 30.0% of the total production value of non-financial enterprises.

Figure 14. Value of output per employee by type of services for 2022 (Thousand BGN)



The service sector finished 2022 with a positive financial result of 12 177 million BGN and 23.6% of that result were realized by ‘Information and communication’.

Figure 15. Percentage share of service enterprises according to the financial result for 2022 (%)





Methodological notes

Coverage - all sections by NACE Rev. 2 with the exception of ‘Financial and insurance activities’, ‘Public administration and defence, compulsory social security’, ‘Activities of membership organisations’ and ‘Activities of households’.

Number of enterprises - all non-financial enterprises, which were active during the whole or part of the reference year and have submitted their annual reports to the National Statistical Institute and/or National Revenue Agency.

Net turnover - the net value of all revenue from sales of own products, goods bought and sold in the same condition, services provided and raw materials sold. It does not include the revenue from sales of fixed assets, the income from financing, the financial and the extraordinary revenue. The value of net turnover does not include all taxes, duties or levies linked directly to revenue.

Value of output - the value of net turnover, reduced by the balance sheet of assets sold without own fixed assets. The changes in stocks of products and work in progress, the costs incurred to acquire the assets by economic means, as well as income from product- or turnover-related subsidies are also included.

Value added - the value of output, reduced by the operating expenses, excluding those for the personnel and for depreciation.

Financial result - the difference between the profit and the loss for a given aggregation level.

According to Regulation (EU) 2019/2152 of the European Parliament and of the Council on European Business Statistics and Commission Implementing Regulation (EU) 2020/1197 for the reporting 2021, a change in the definitions of some of the indicators is required.

Table 1

Total Production, selected manufactured products for the period 2020 - 2022

Products	Unit	2020	2021	2022*	2022/2021 (%)
Copper ores and concentrates	thous. t	32407	30774	35521	115.4
Lead, zinc and tin ores and concentrates	thous. t	825	881	879	99.8
Natural sands	thous. t	7198	7518	7123	94.7
Sausages and similar products of meat, offal or blood and food preparations based thereon (excluding liver sausages and prepared meals and dishes)	thous. t	102	102	106	103.9
Refined sunflower-seed and safflower oil and their fractions (excluding chemically modified)	thous. t	151	133	180	135.3
Jams, marmalades, fruit jellies, purees and pastes	t	11319	13895	12228	88.0
Uncooked pasta (excluding containing eggs, stuffed or otherwise prepared)	t	11042	9199	10746	116.8
Prepared feeds for farm animals, except lucerne meal and pellets	thous. t	915	1005	981	97.6
Rice	t	23247	21925	30300	138.2
Spirits obtained from distilled grape wine or grape marc	thous. l alc 100%	5969	4898	5572	113.8
Beer made from malt (excluding non-alcoholic beer, beer containing ≤ 0.5% by volume of alcohol)	mln. l	445	439	442	100.7
Waters, with added sugar, other sweetening matter or flavored, i.e. soft drinks (including mineral and aerated)	mln. l	497	476	486	102.1
Fabrics of cotton	thous. sq. m	6045	5005	5049	100.9
Particle board, of wood	thous. cub. m	717	870	686	78.9
Toothpaste	thous. units	76231	76579	91317	119.2
Denatured ethyl alcohol and other denatured spirits; of any strength	thous. l	62502	39278	42031	107.0
Shampoos	t	4764	4246	4841	114.0
Non-refractory clay building bricks	thous. cub. m	484	564	693	122.9
Portland cement	thous. t	2243	2186	2204	100.8
Quicklime, slaked lime and hydraulic lime	thous. t	1277	1519	1416	93.2
Ready-mixed concrete	thous. t	11727	11660	12317	105.6
Electrical instantaneous or storage water heaters and immersion heaters	thous. units	1198	1239	1162	93.8
Self-propelled fork-lift trucks powered by an electric motor, with a lifting height ≥ 1 m	units	42	50	41	82.0
Self-propelled trucks fitted with lifting or handling equipment, non-powered by an electric motor	units	58	69	22	31.9
Domestic electric grills and roasters	units	184019	189325	161614	85.4
Accounting machines and similar machines incorporating a calculating device; ticket-issuing machines; automatic cash register; word - processing machines (without typewriters)	thous. units	248	232	402	173.3
Bicycles	thous. units	438	381	374	97.9

* Data is preliminary and sample-based (based on an annual sample).