

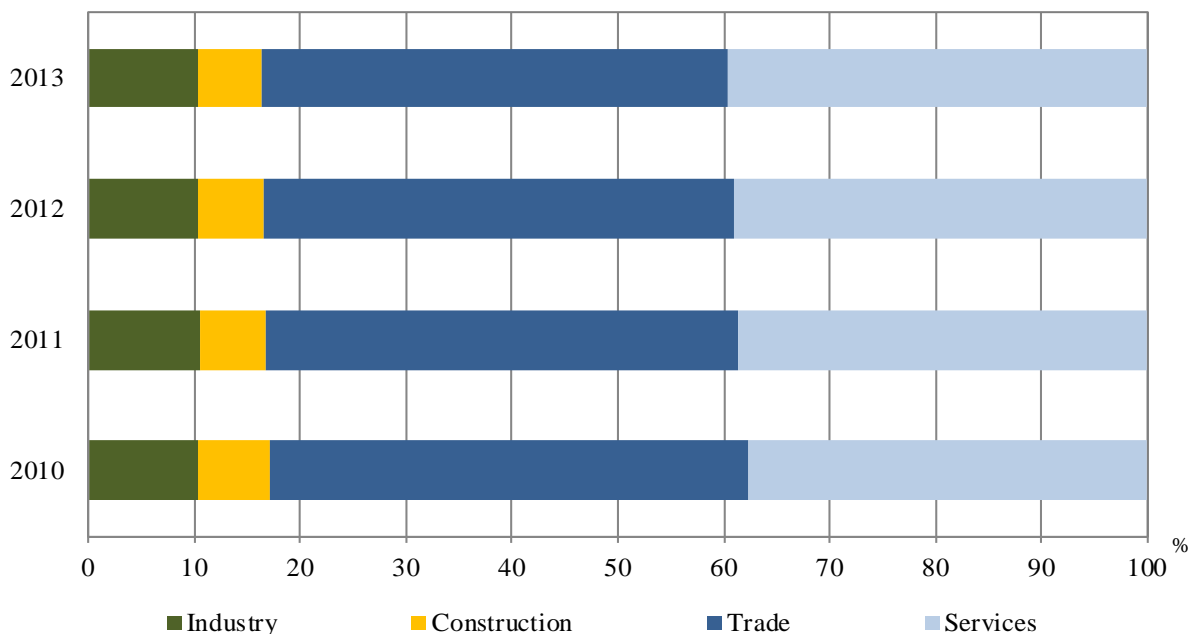


ACTIVITY OF NON-FINANCIAL ENTERPRISES¹ FOR 2013 (PRELIMINARY DATA)

1. Overview

According to preliminary data 315 587 non-financial enterprises submitted their annual reports for 2013 at the National Statistical Institute. The data show they made 124 457 million BGN of production value, generated 36 669 million BGN of value added at factor cost and employed 1 873 957 persons.

Figure 1. Structure of enterprises by economic sectors and years



¹ In compliance with the Regulation (EC) 295/2008 for Structural Business Statistics, in the coverage of non-financial enterprises are included all sections by NACE Rev. 2, with the exception of 'Agriculture, forestry and fishing', 'Financial and insurance activities', 'Public administration, education, human health and social work activities', 'Activities of membership organisations' and 'Activities of households'.



Figure 2. Structure of production value by economic sectors and years

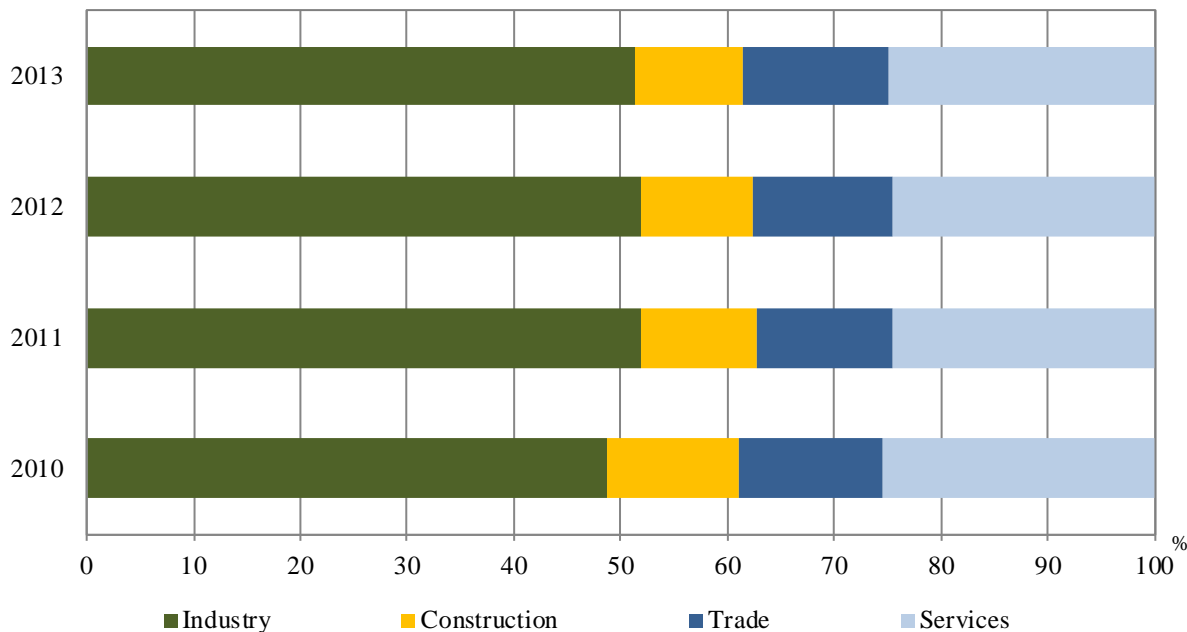


Figure 3. Structure of value added at factor cost by economic sectors and years

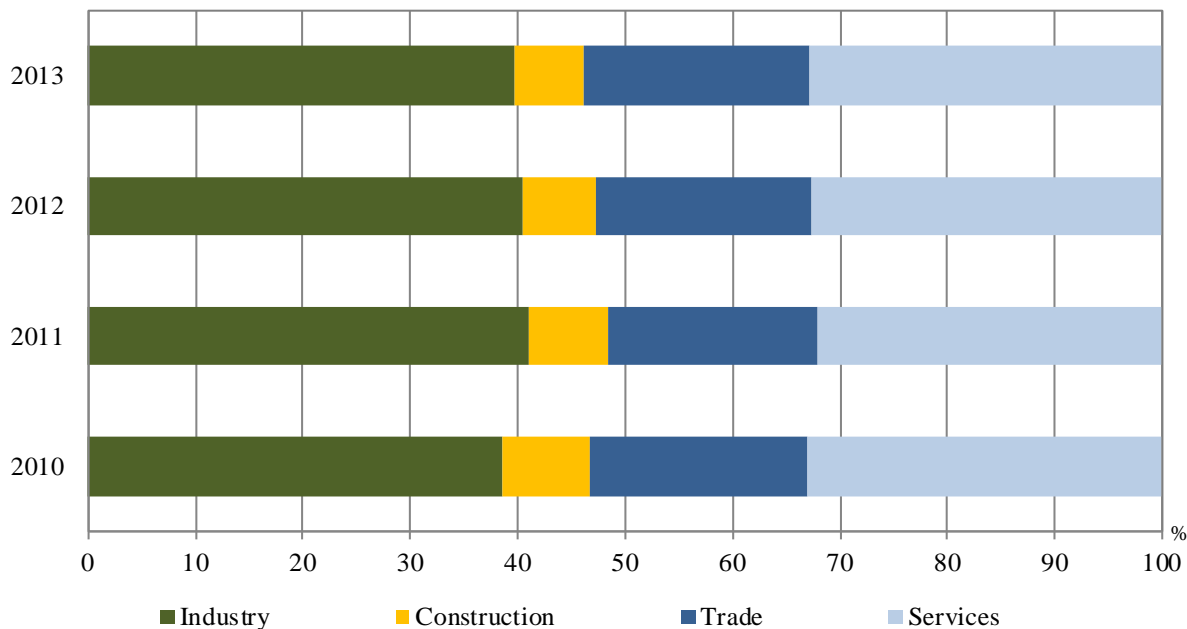
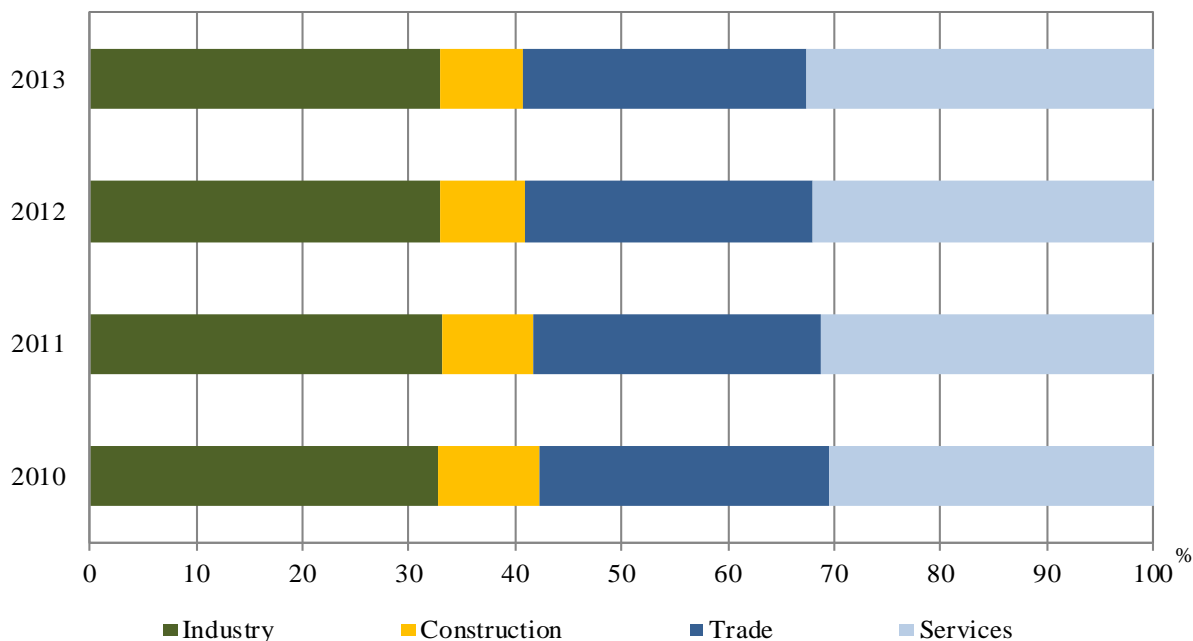




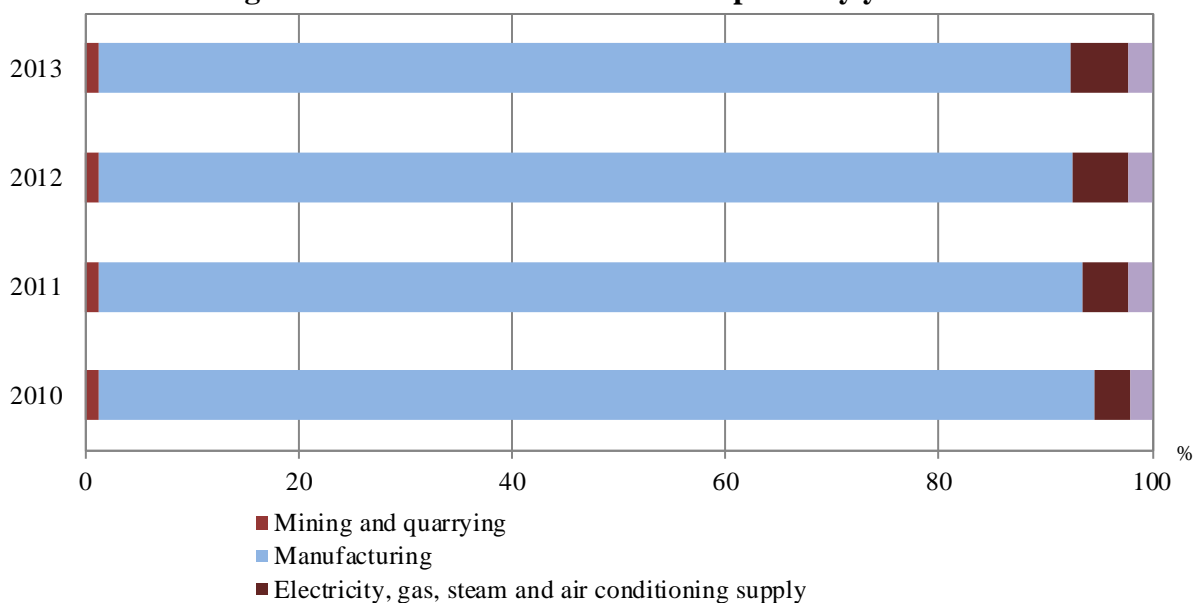
Figure 4. Structure of persons employed by economic sectors and years



2. Industry

According to preliminary data 32 973 industrial enterprises submitted annual reports on their activities in 2013, which were 10.4% of the total number of the reported non-financial enterprises at the NSI.

Figure 5. Structure of industrial enterprises by years

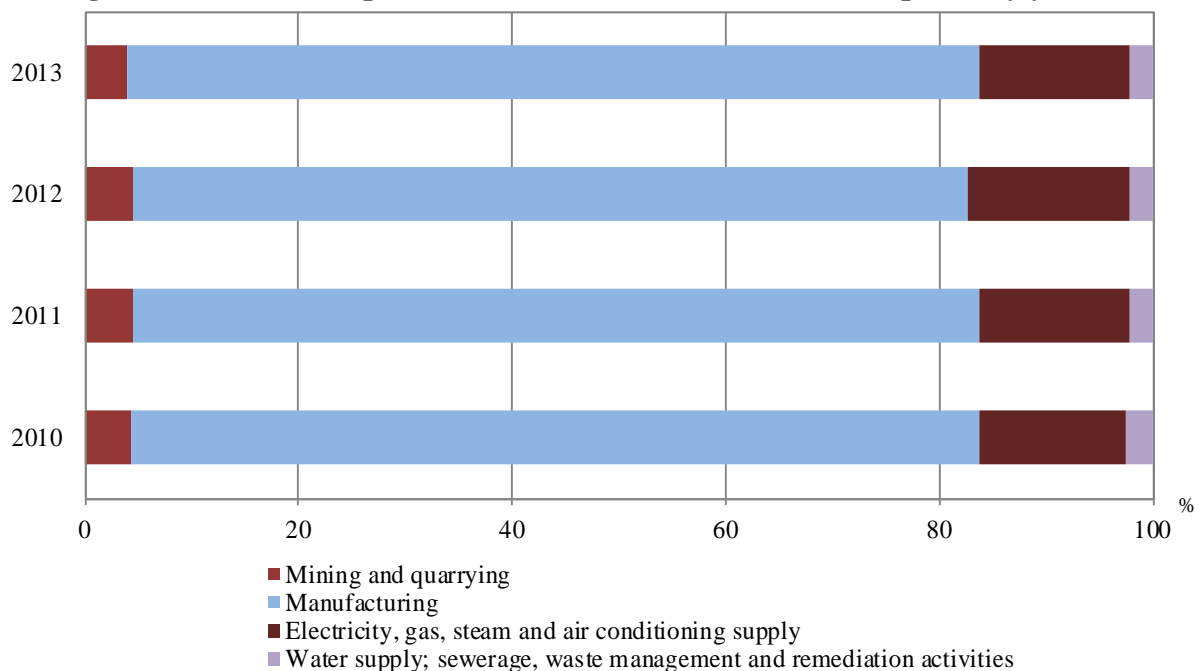




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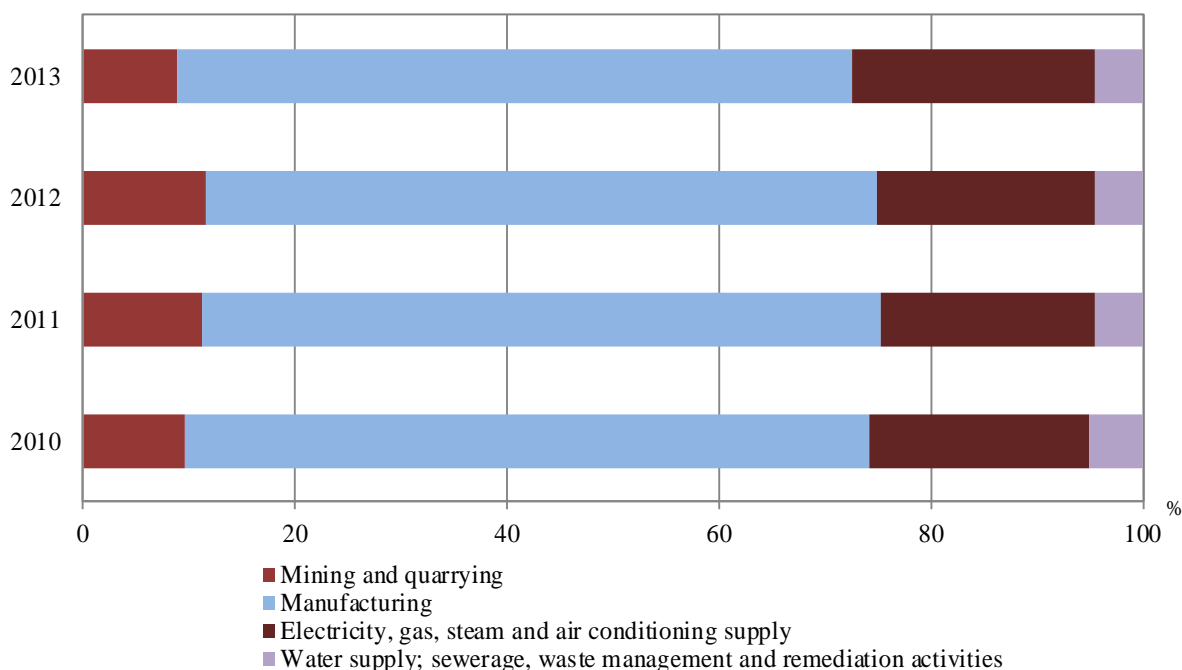
In 2013 the production value of industrial enterprises at current prices were 63 953 million BGN, or 51.4% of total value of non-financial enterprises. Comparison with 2012 showed a minimum change of the structure in Industry - by 1.6 percentage points increasing the share of the sector 'Manufacturing' that reached 79.7% of the production in industry at the same time the share of the other industry sectors: 'Mining and quarrying', 'Electricity, gas, steam and air conditioning supply' and 'Water supply; sewerage, waste management and remediation activities', were reduced by one percentage point.

Figure 6. Structure of production value in the industrial enterprises by years



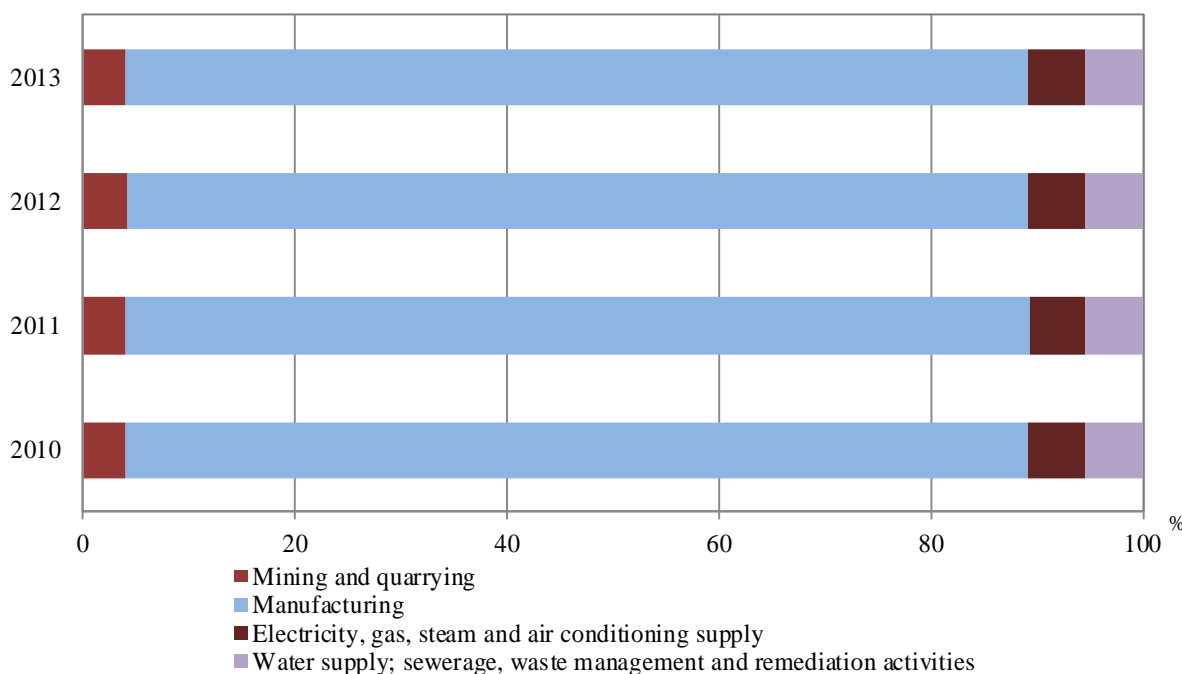
By preliminary data in 2013 the value added at factor cost in the Industry was 14 594 million BGN at current prices, which formed 39.8% of total value of non-financial enterprises.

Figure 7. Structure of value added at factor cost in the industrial enterprises by years



In 2013 the number of persons employed in the industrial enterprises was 617 032 persons, which formed 32.9% of total employment in non-financial enterprises.

Figure 8. Structure of persons employed in the industrial enterprises by years

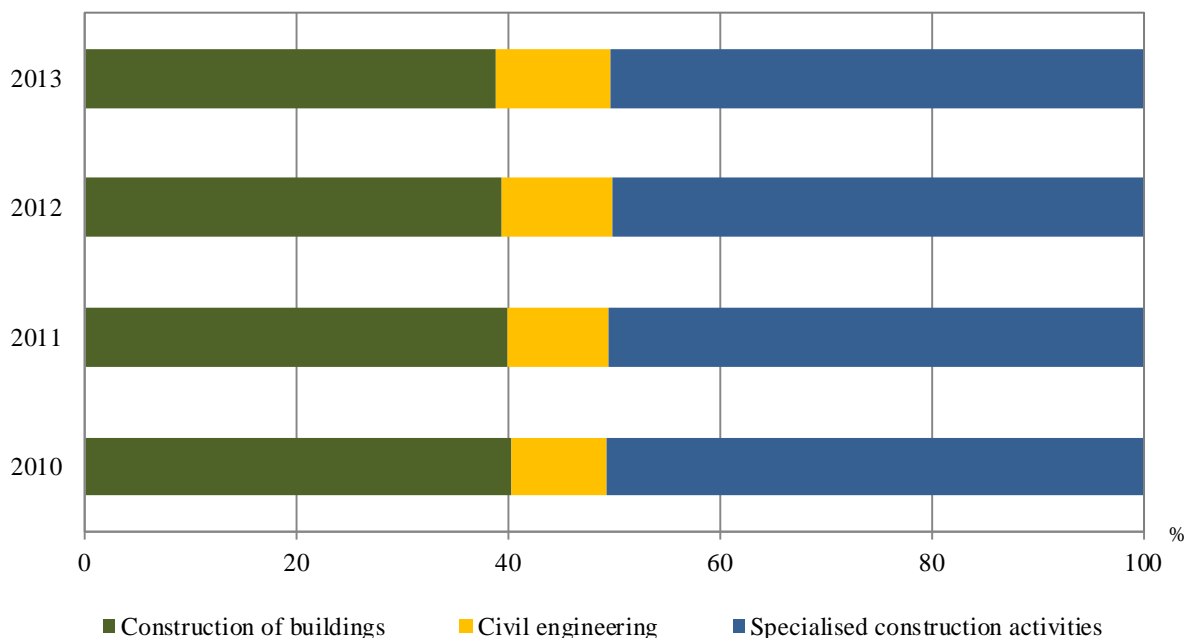


3. Construction

Annual reports on their activities in 2013 at the NSI were submitted by 18 700 construction enterprises, or 5.9% of the total number of non-financial enterprises.

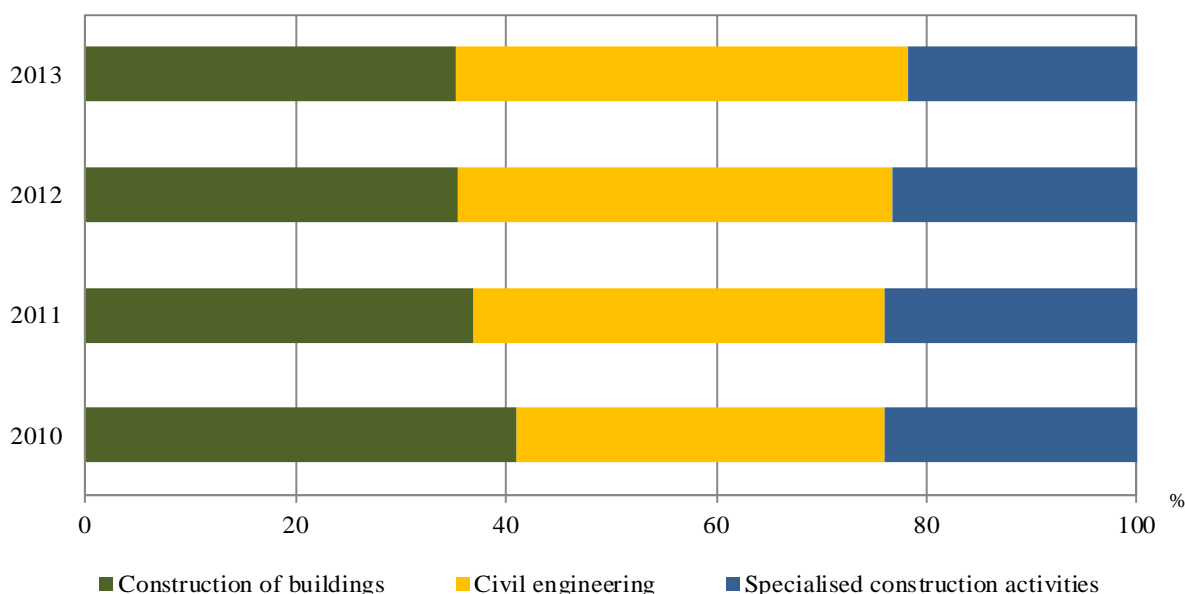


Figure 9. Structure of construction enterprises by years



In 2013 the production value in construction sector was 12 462 million BGN in current prices, which formed 10.0% of total value of non-financial enterprises.

Figure 10. Structure of production value in the construction enterprises by years

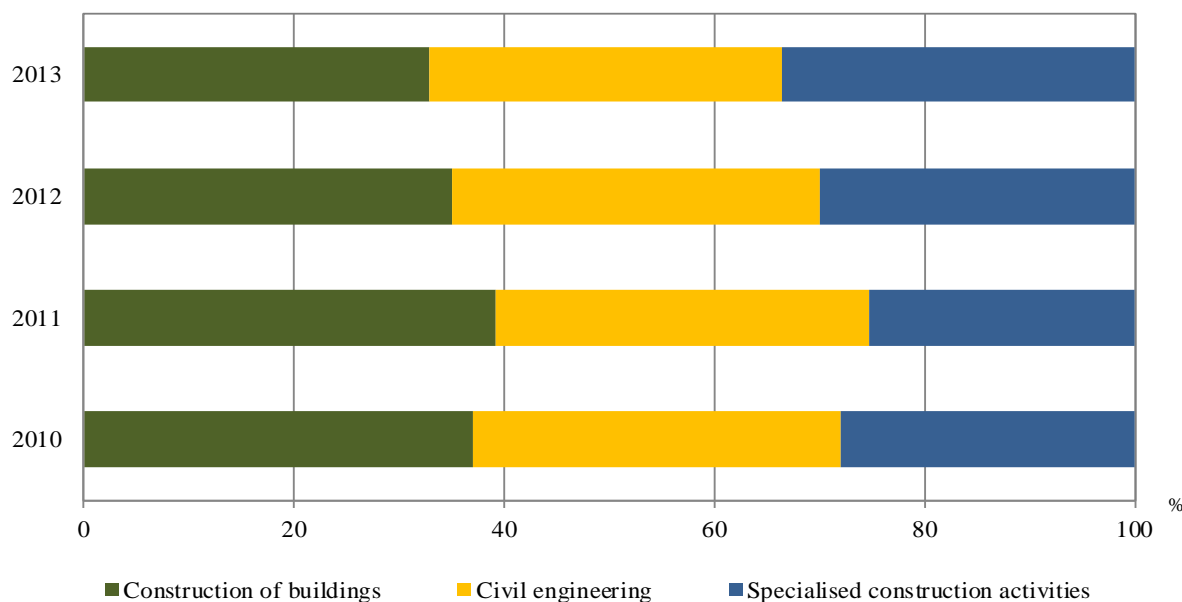


In 2013 the construction enterprises realised the value added at factor cost for 2 306 million BGN at current prices, or 6.3% of total value of non-financial enterprises. In comparison with the previous year a change of the structure of the main construction activities was observed. The share of ‘Specialised construction activities’ increased by 3.7 percentage points to 33.6%, while the shares



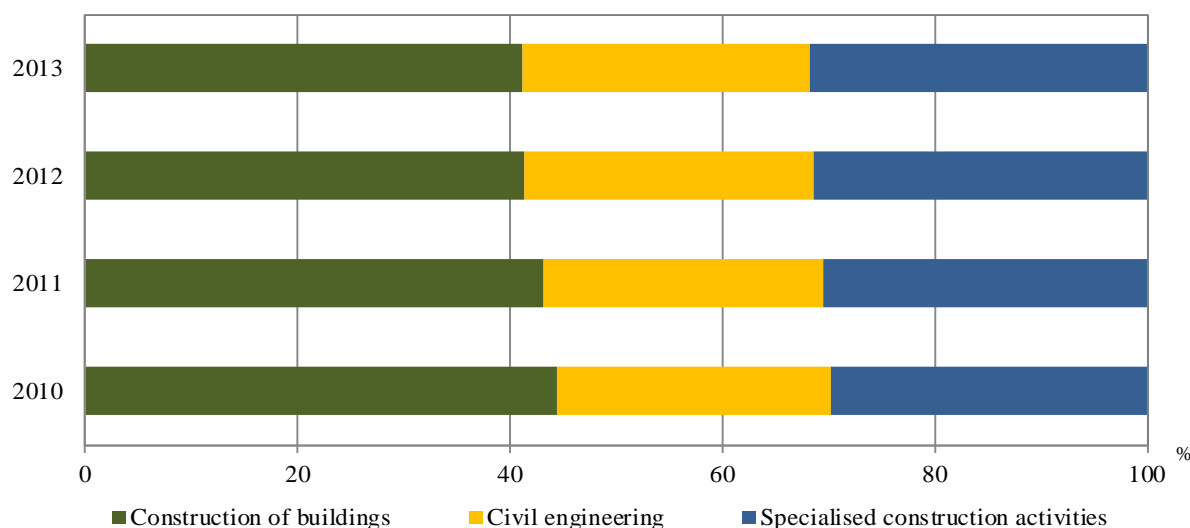
of 'Construction of buildings' and 'Civil engineering' fell by 2.2 percentage points and 1.5 percentage points respectively.

Figure 11. Structure of value added at factor cost in the construction enterprises by years



The number of persons employed in the construction sector in 2013 was 146 392 and formed 7.8% of total employment in non-financial enterprises.

Figure 12. Structure of persons employed in the construction enterprises by years

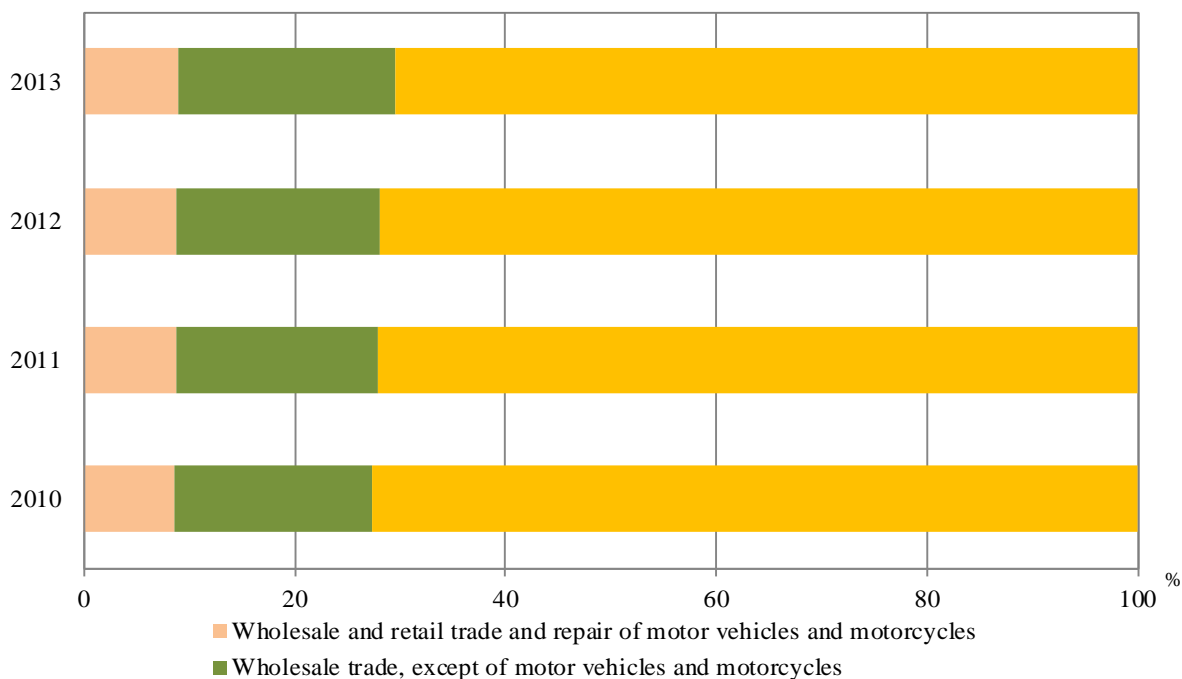


4. Wholesale and retail trade; repair of motor vehicles and motorcycles



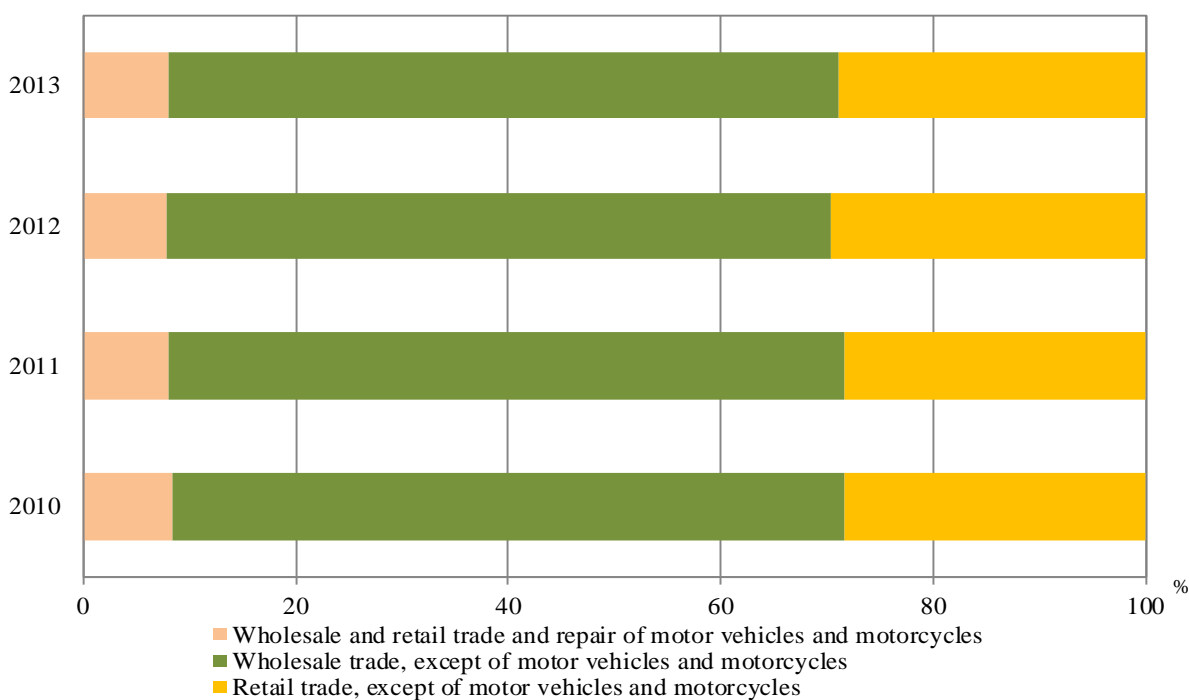
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 According to preliminary data the annual reports on their activities in 2013 at the NSI were submitted by 139 124 trade enterprises, or 44.1% of the total number of reported non-financial enterprises.

Figure 13. Structure of trade enterprises by years



In trade sector the production value in 2013 was 16 968 million BGN at current prices, which formed 13.6% of total value of non-financial enterprises

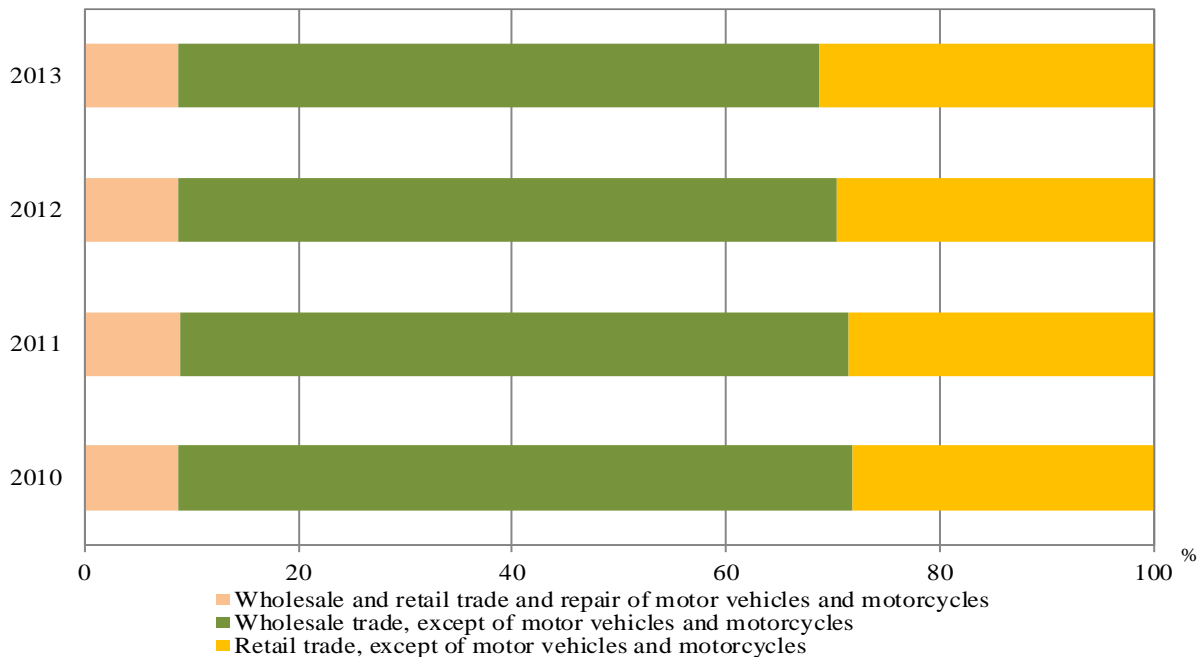
Figure 14. Structure of production value in the trade sector by years





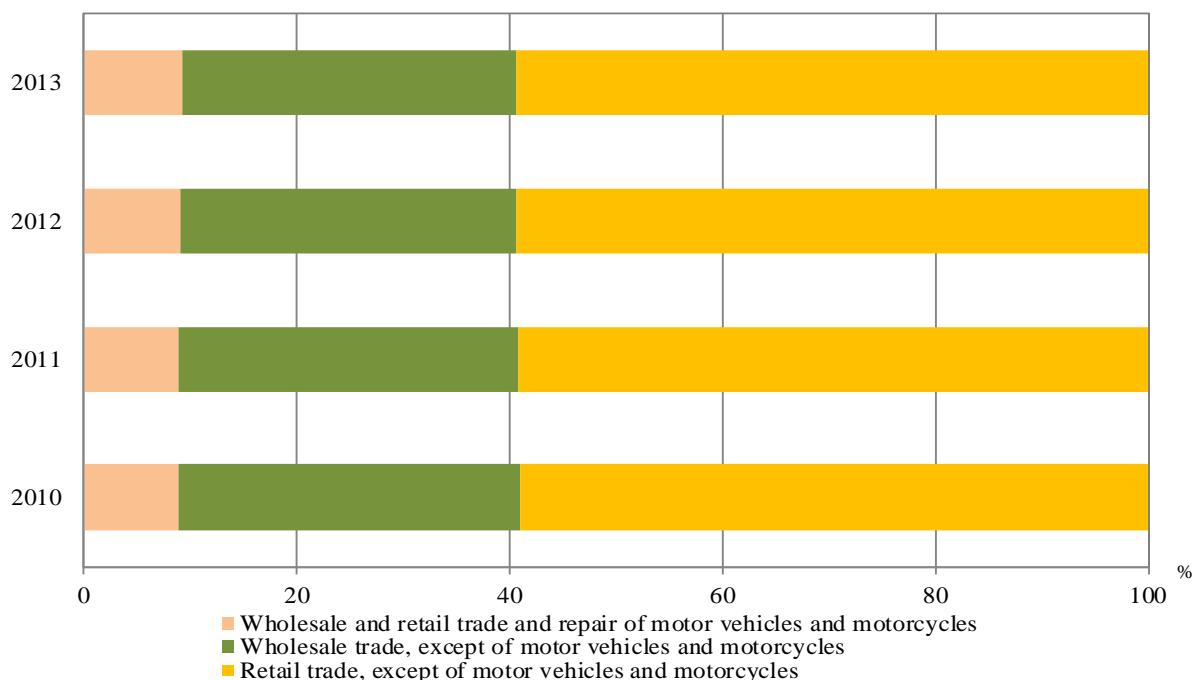
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 In 2013, the value added at factor cost in trade sector reached 7 709 million BGN at current prices, or 21.0% of total value of non-financial enterprises. Compared to 2012 the structure of value added by activities was changed. The share of ‘Retail trade, except of motor vehicles and motorcycles’ reached 31.4% and increased by 1.7 points at the expense of the decrease of the share of ‘Wholesale trade, except of motor vehicles and motorcycles’. The share of ‘Wholesale and retail trade and repair of motor vehicles and motorcycles’ remained unchanged - 8.7%.

Figure 15. Structure of value added at factor cost in the trade sector by years



According to preliminary data the number of persons employed in trade sector in 2013 was 499 224 and formed 26.7% of total employment in non-financial enterprises.

Figure 16. Structure of persons employed in the trade sector by years

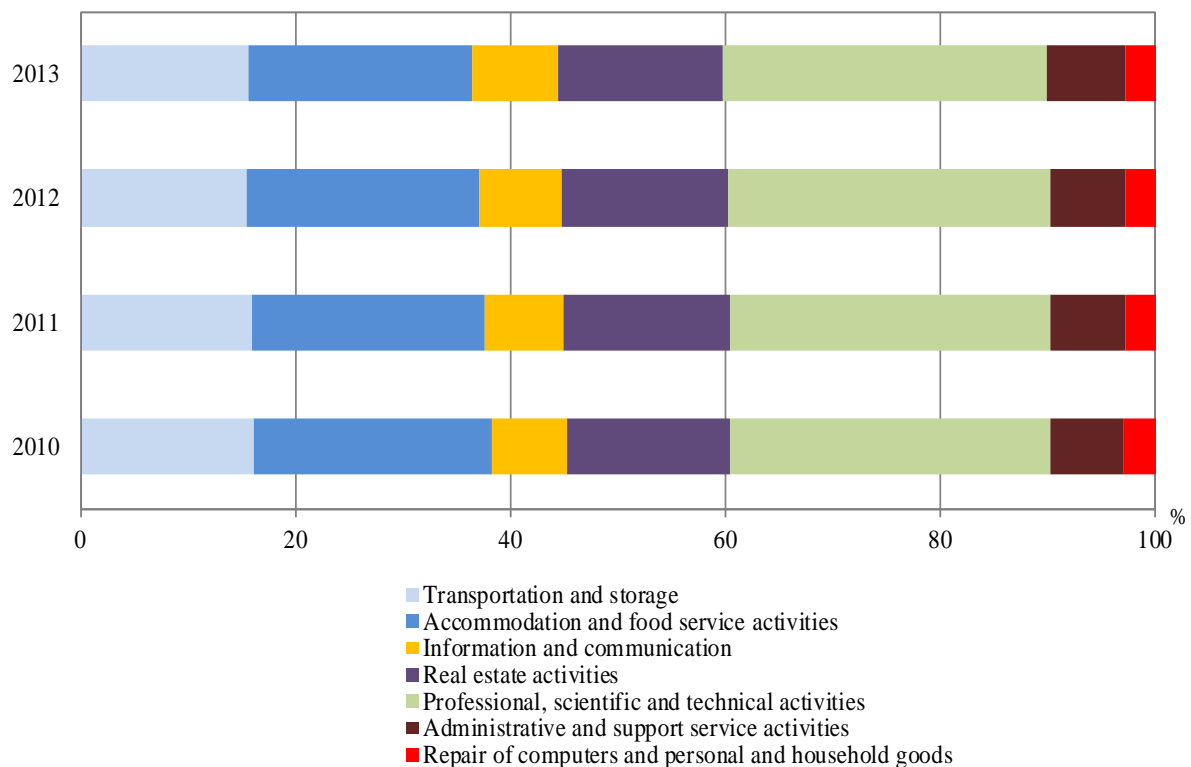




5. Services

By preliminary data the annual reports on their activities in 2013 at the NSI submitted 124 790 enterprises in the service sector, or 39.6% of the total number, as their share increased by 0.5 percentage points compared to the previous year.

Figure 17. Structure of enterprises in the service activities by years

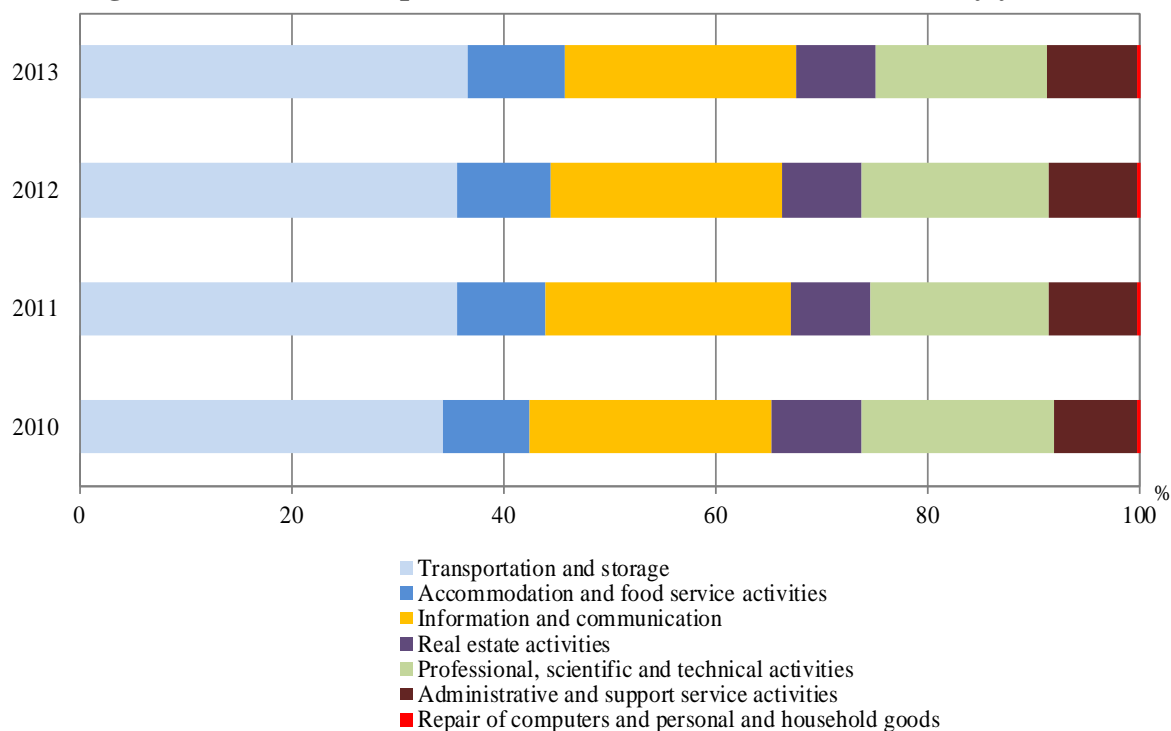


In 2013, the production value in service sector was 31 074 million BGN at current prices which formed 25.0% of total value of non-financial enterprises. In the structure by activities, compared to 2012, only the share of 'Professional, scientific and technical activities' decreased by 1.6 percentage points, the share of 'Transportation and storage' increased by 1.0 percentage points, while all other activities increased slightly or remained the level from the previous year.



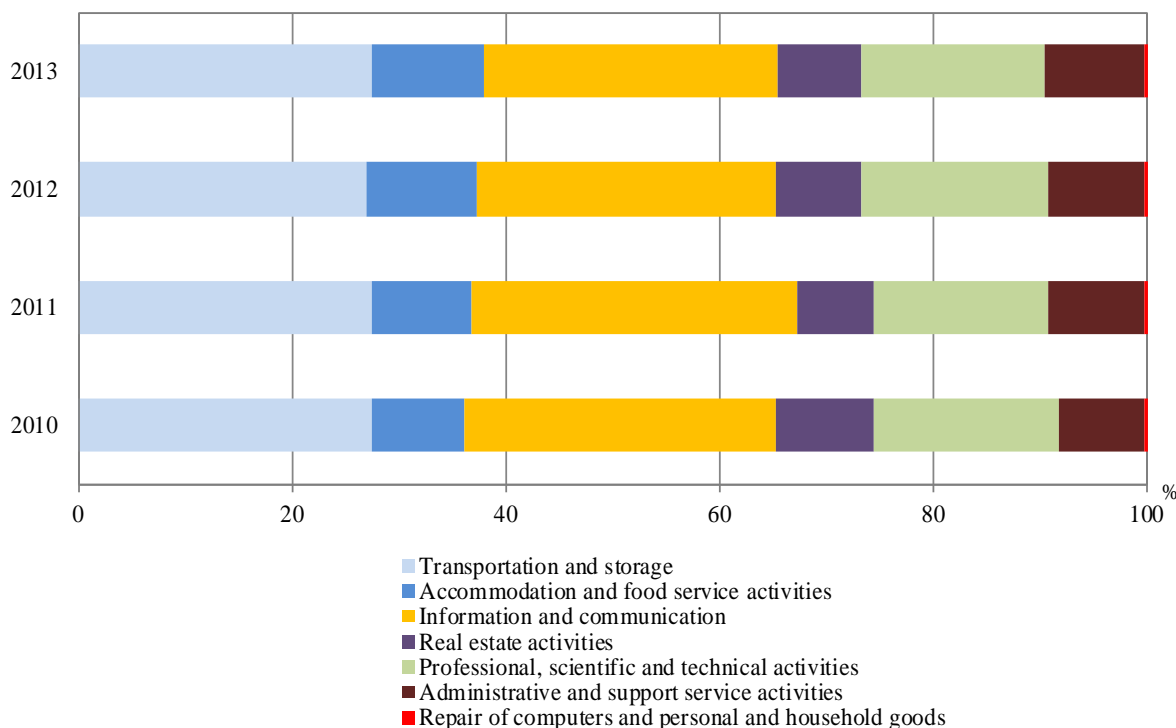
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Figure 18. Structure of production value in the service activities by years



According to preliminary data, in 2013 the service sector generated value added at factor cost for 12 060 million BGN at current prices, or 32.9% of total value of non-financial enterprises.

Figure 19. Structure of value added at factor cost in the service activities by years

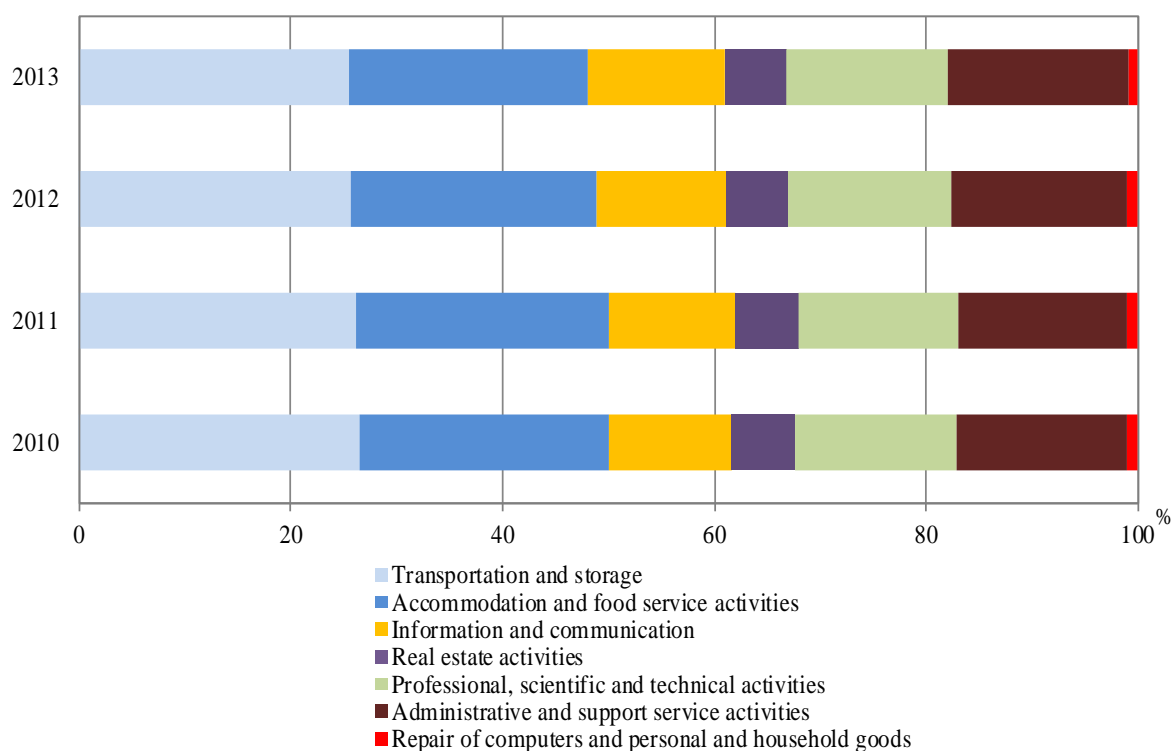




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The number of persons employed in the service sector in 2013 was 611 309, or 32.6% of total employment in the non-financial enterprises, and their share increased by 0.5 percentage points compared to 2012.

Figure 20. Structure of persons employed in the service activities by years





Methodological notes

Coverage - the non-financial enterprises on Structural Business Statistics include all sections by NACE Rev. 2, with the exception of 'Agriculture, forestry and fishing', 'Financial and insurance activities', 'Public administration, education, human health and social work activities', 'Activities of membership organisations' and 'Activities of households', in compliance with the Regulation (EC) 295/2008 on SBS.

Number of enterprises - includes all non-financial enterprises, which were active during whole or part of the reference year (have realised revenue from sales or have had at least one person employed) and have submitted their annual reports in the National statistical Institute or National Revenue Agency.

Turnover includes the value of all revenue from sales of own products, goods bought and sold in the same condition, services provided and raw materials sold, including accrued excise duties, which are invoiced during the reference period. It does not include the revenue from sales of fixed assets, the income from financing, the financial and the extraordinary revenue. The value of turnover does not include accrued taxes on the type of value added tax (VAT) which are charged to the end user.

The production value includes the value of turnover, reduced by the balance sheet of assets sold without own fixed assets. The changes in stocks of products and work in progress, as well as the costs incurred to acquire the assets by economic means are also included.

Value added at factor cost includes the production value, reduced by the amount of the excise duties and operating expenses, excluding those for the personnel and for depreciation, and increased by the income from financing.

Number of persons employed includes all persons employed working in a given enterprise on full or part-time, including seasonal workers, home workers, working owners, employees under contract for management and control, employees in civil contracts that do not work with another employer and unpaid family workers. It does not include those absent for an unlimited time, as well as those provided under contract by other companies.

Economic indicators of Structural Business Statistics by years

Economic activities	Number of enterprises				Production value - million BGN				Value added at factor cost - million BGN				Persons employed - in numbers			
	2010	2011	2012 ¹	2013 ²	2010	2011	2012 ¹	2013 ²	2010	2011	2012 ¹	2013 ²	2010	2011	2012 ¹	2013 ²
Non-financial enterprises	313079	309953	312608	315587	107092	117384	122958	124457	32376	34586	35685	36669	1927935	1902513	1872997	1873957
Mining and quarrying	378	379	382	387	2286	2802	2970	2555	1206	1585	1660	1299	24955	25065	25030	24615
Manufacturing	30728	30135	29715	30051	41484	48065	49886	50998	8065	9078	9149	9301	536771	536869	525257	525473
Electricity, gas, steam and air conditioning supply	1091	1395	1703	1782	7094	8532	9646	9042	2616	2863	2960	3322	34191	33052	33243	32825
Water supply; sewerage, waste management and remediation activities	702	735	748	753	1390	1359	1374	1358	628	665	666	672	33972	34605	34219	34119
Construction	21164	19543	19068	18700	13250	12818	12900	12462	2619	2596	2431	2306	182765	161500	150381	146392
Wholesale and retail trade; repair of motor vehicles and motorcycles	141075	138010	138642	139124	14439	14975	15953	16968	6588	6708	7178	7709	527989	516004	503570	499224
Transportation and storage	19084	19062	19003	19425	9299	10259	10759	11368	2920	3055	3136	3310	155573	156086	153931	155818
Accommodation and food service activities	26073	26071	26540	25985	2231	2434	2687	2816	926	1028	1202	1264	138118	142524	140011	138266
Information and communication	8114	8663	9286	9976	6154	6668	6600	6804	3103	3370	3252	3324	67841	70017	73773	78569
Real estate activities	17903	18545	18784	19273	2307	2167	2281	2334	993	795	945	946	35490	35573	35253	34900
Professional, scientific and technical activities	35246	35686	36717	37540	4981	4870	5339	5017	1844	1825	2041	2071	90023	89892	93027	94071
Administrative and support service activities	8082	8355	8616	9140	2102	2359	2479	2644	834	985	1030	1107	94377	95568	99546	103882
Repair of computers and personal and household goods	3439	3374	3404	3451	75	76	84	91	34	33	35	38	5870	5758	5756	5803

¹ Final data

² Preliminary data



Total Production, selected industrial products during the 2011 - 2013¹ period

Product	Unit	2011	2012	2013	2013 as % to 2012
Copper ores and concentrates	thousand t	28214	28486	27890	97.9
Lead, zinc and tin ores and concentrates	thousand t	675	607	675	111.2
Sausages and similar products of meat, offal or blood and food preparations based thereon (excluding liver sausages and prepared meals and dishes)	thousand t	106	107	96	89.7
Refined sunflower-seed and safflower oil and their fractions (excluding chemically modified)	thousand t	89	96	116	120.5
Jams, marmalades, fruit jellies and fruit or nut purees and pastes	t	12378	11711	10376	88.6
Refined white cane or beet sugar in solid form	thousand t	97	..	108	..
Uncooked pasta (excluding containing eggs, stuffed or otherwise prepared)	t	8253	11379	11510	101.1
Rice	t	12474	19603	16732	85.4
Spirits obtained from distilled grape wine or grape marc	thousand l alc 100%	6278	7175	7750	108.0
Beer made from malt (excluding non-alcoholic beer, beer containing ≤ 0.5% by volume of alcohol)	mln l	495	522	510	97.8
Waters, with added sugar, other sweetening matter or flavoured, i.e. soft drinks (including mineral and aerated)	mln l	472	494	487	98.6
Cigarettes containing tobacco or mixtures of tobacco and tobacco substitutes	mln items	22267	27053	28969	107.1
Wool fabrics	thousand sq. m	3 265	2 385	2 402	100.7
Particle board, of wood	thousand cub. m	552	594	539	90.7
Toothpaste	thousand items	27 960	23 621	21 209	89.8
Shampoos	t	4 896	4 656	5 581	119.9
Non-refractory clay building bricks	thousand cub. m	432	459	531	115.7
Portland cement	thousand t	1874	1787	1790	100.2
Quicklime, slaked lime and hydraulic lime	thousand t	1492	1425	1374	96.5
Ready-mixed concrete	thous. t	8094	6791	7047	103.8
Electrical instantaneous or storage water heaters and immersion heaters	thousand items	370	436	446	102.3
Self-propelled fork-lift trucks powered by an electric motor, with a lifting height ≥1m	in numbers	231	183	184	100.5
Self-propelled trucks fitted with lifting or handling equipment, non-powered by an electric motor	in numbers	180	217	178	82.0
Domestic electric cookers with at least an oven and a hob	in numbers	21432	23667	26961	113.9
Accounting machines, cash registers, POS terminals and similar machines, incorporating a calculating device	thousand items	329	471	274	58.3
Lead-acid accumulators for starting piston engines	thousand items	2089	2071	2808	135.6
Bicycles	thousand items	637	875	743	84.9

¹2013 data is preliminary and sample-based (on the basis of an annual sample).

.. - confidential data.