

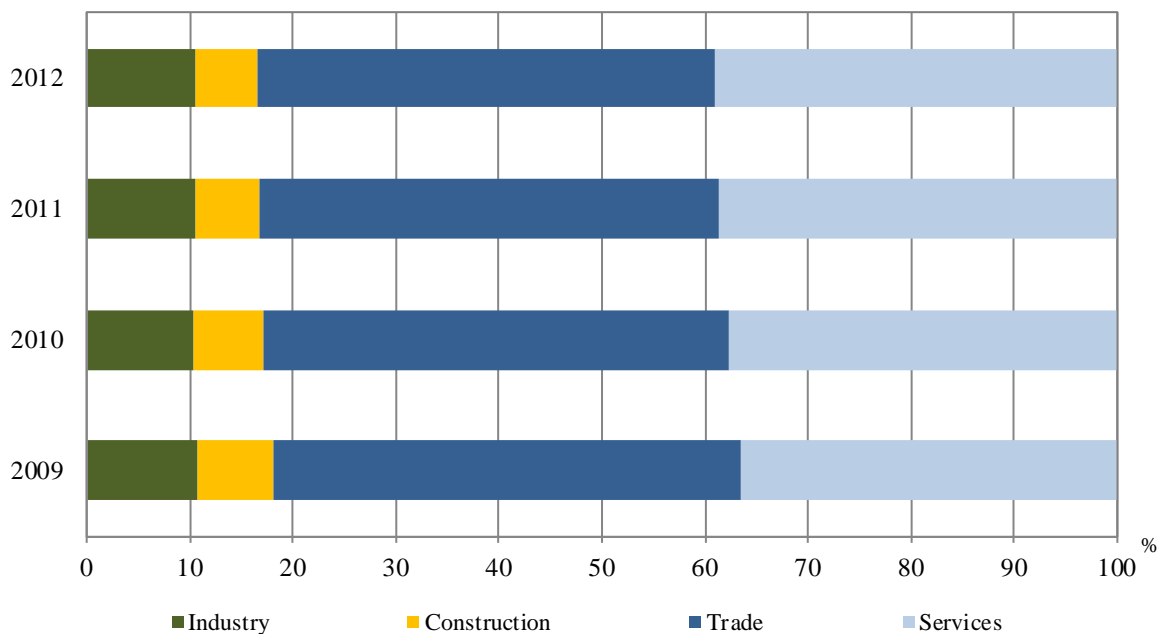


ACTIVITY OF NON - FINANCIAL ENTERPRISES¹ FOR 2012 (PRELIMINARY DATA)

1. Overview

According to preliminary data at the National Statistical Institute 312 458 non-financial enterprises have submitted their annual reports for 2012 and have made 121 923 million Levs of production value, have generated 35 536 million Levs of value added at factor cost and have employed 1 878 935 persons.

Figure 1. Structure of enterprises by economic sectors and years



¹ In compliance with the Regulation (EC) 295/2008 for Structural Business Statistics, in the coverage of non-financial enterprises are included all sections by NACE Rev. 2, with the exception of 'Agriculture, forestry and fishing', 'Financial and insurance activities', 'Public administration, education, human health and social work activities', 'Activities of membership organisations' and 'Activities of households'.



Figure 2. Structure of production value by economic sectors and years

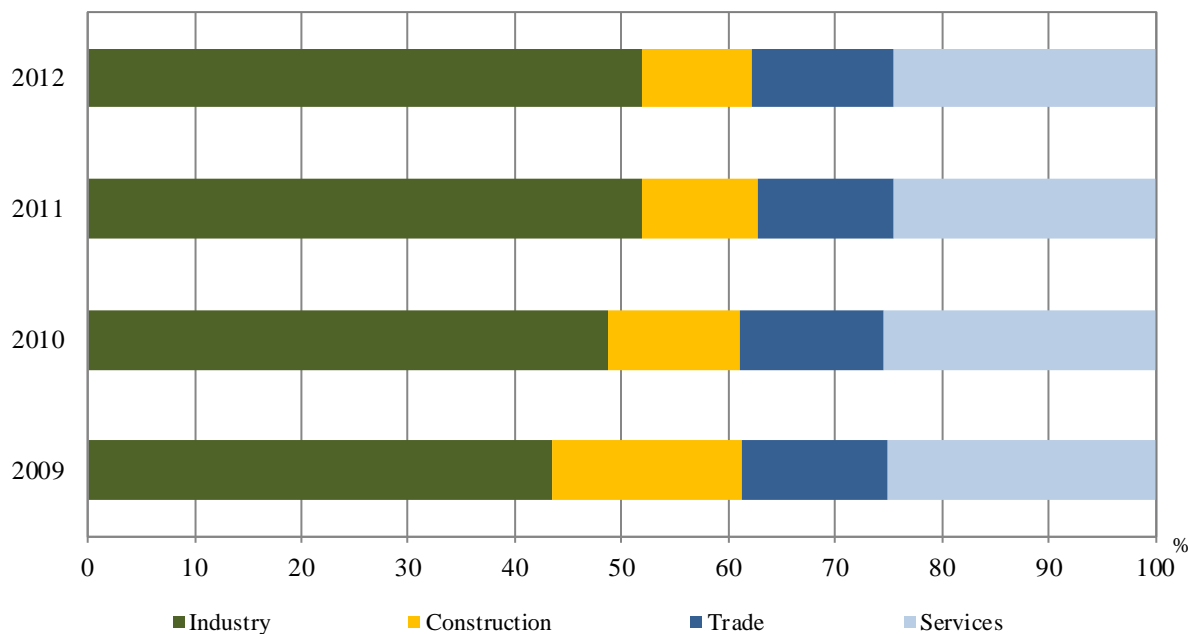


Figure 3. Structure of value added at factor cost by economic sectors and years

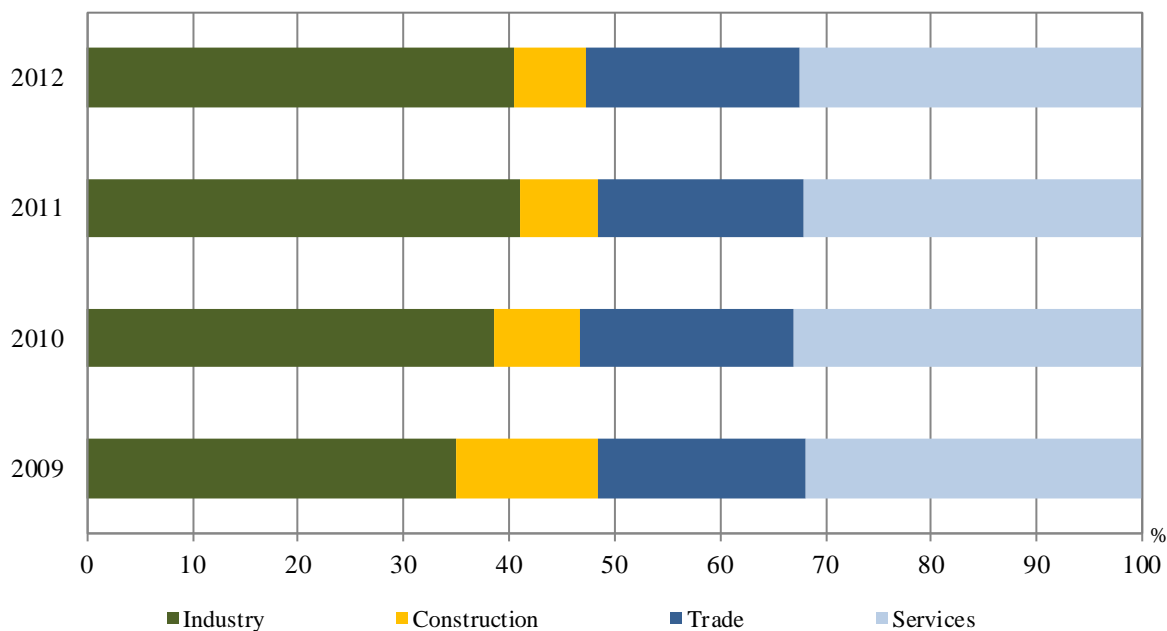
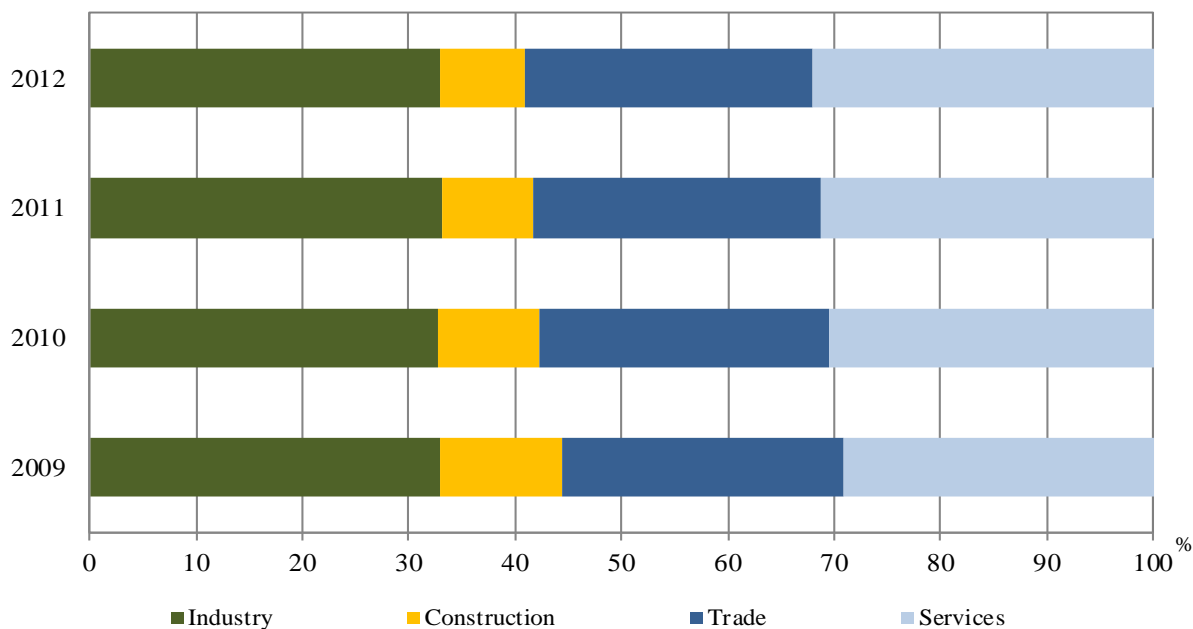




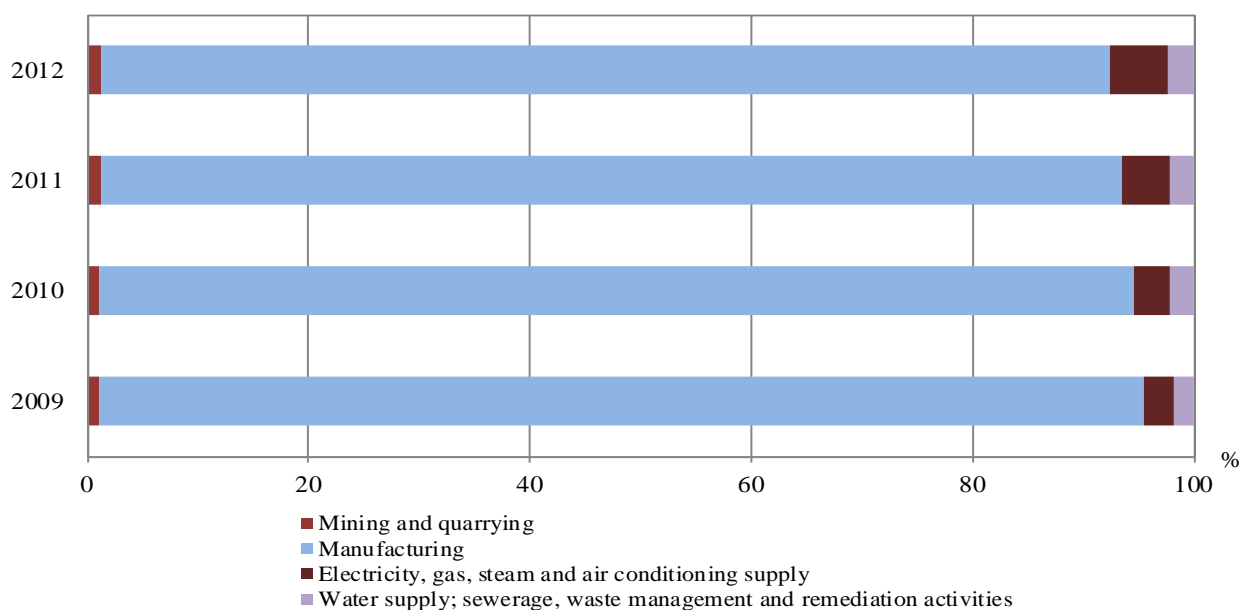
Figure 4. Structure of persons employed by economic sectors and years



2. Industry

According to preliminary data 32 749 industrial enterprises have submitted annual reports on their activities in 2012, which were 10.5% of the total number of reported non-financial enterprises at the NSI.

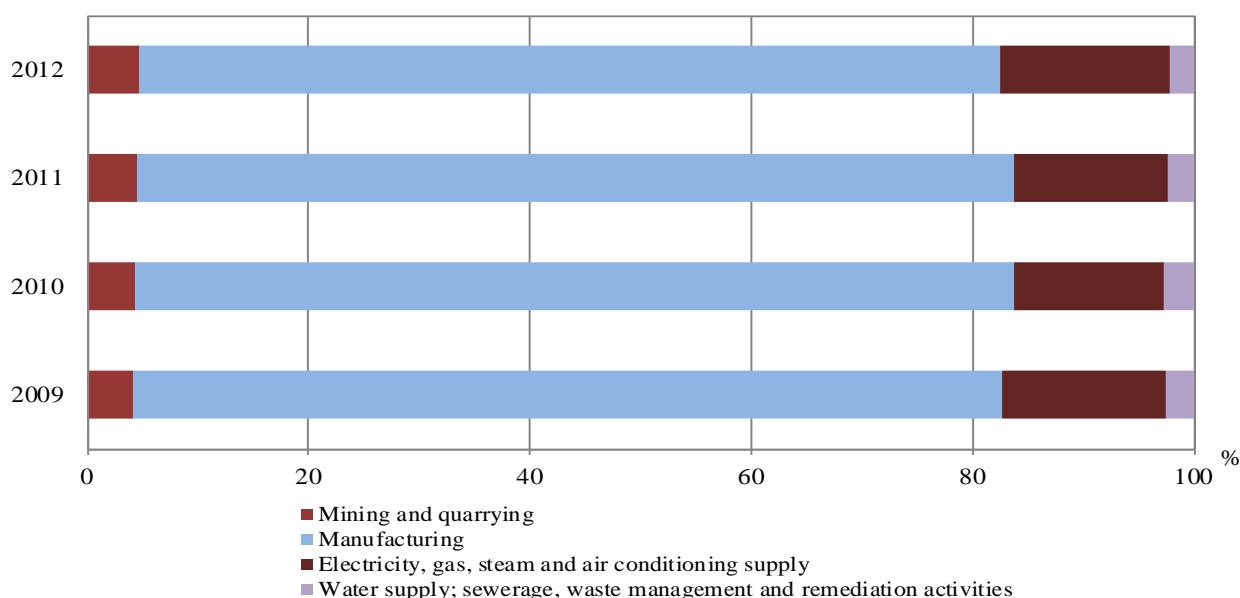
Figure 5. Structure of industrial enterprises by years





In 2012 the production value of industrial enterprises at current prices exceeded 63 127 million Levs, or 51.8% of total value of non-financial enterprises. Compared to 2011, there was a change in the structure by sectors - the share of sector 'Electricity, gas, steam and air conditioning supply' increased by 1.3 percentage points, reaching 15.3% of industrial production at the expense of reduced share of sector 'Manufacturing'.

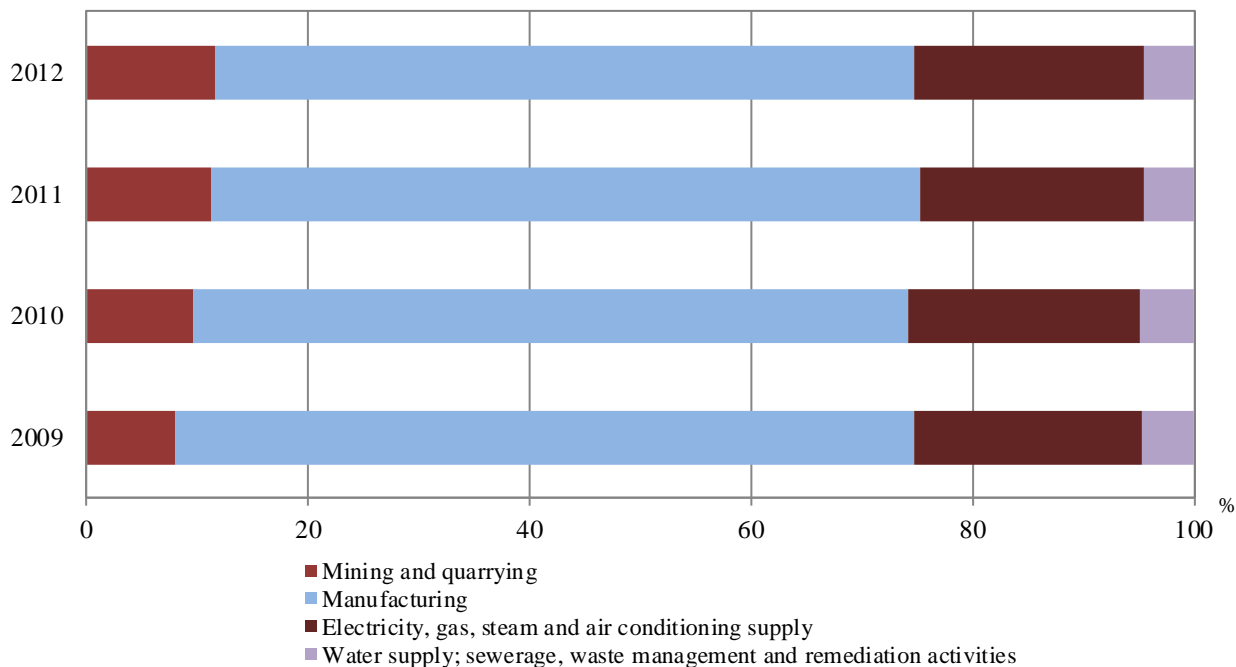
Figure 6. Structure of production value in the industrial enterprises by years



By preliminary data in 2012 the value added at factor cost in the Industry was 14 382 million Levs at current prices, which formed 40.5% of total value of non-financial enterprises. Compared to 2011 the changes in the structure by activities were negligible – less than 1 percentage point.

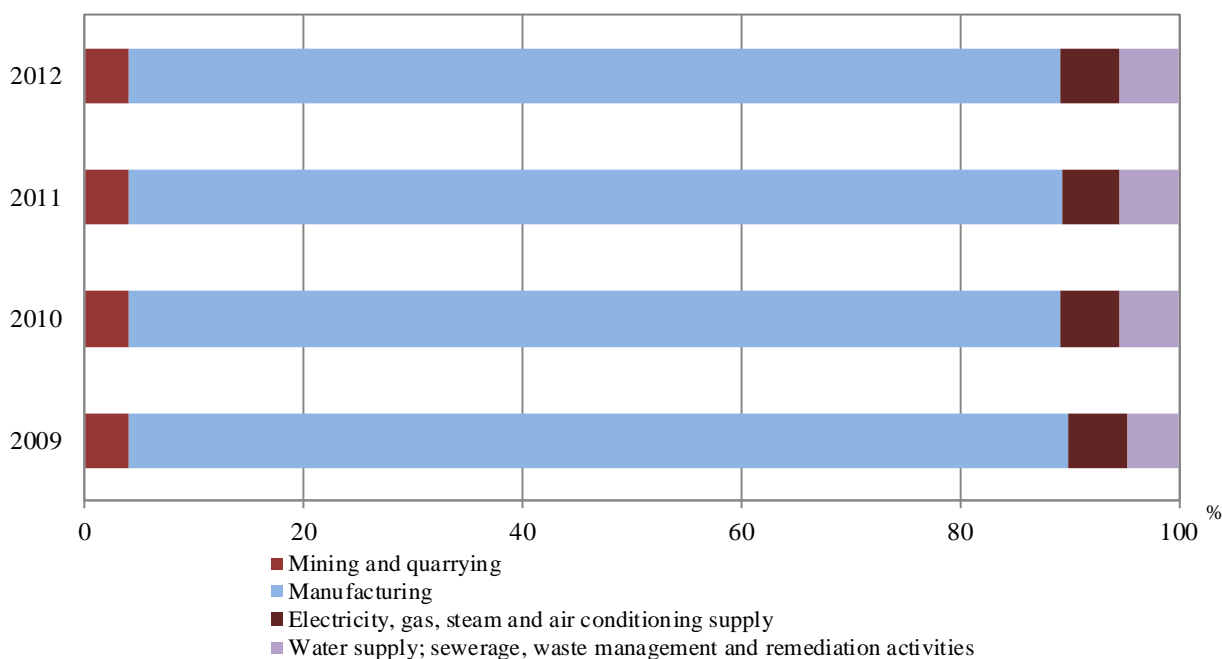


Figure 7. Structure of value added at factor cost in the industrial enterprises by years



In 2012 the number of persons employed in the industrial enterprises was 617 419 persons which formed 32.9% of total employment in non-financial enterprises.

Figure 8. Structure of persons employed in the industrial enterprises by years

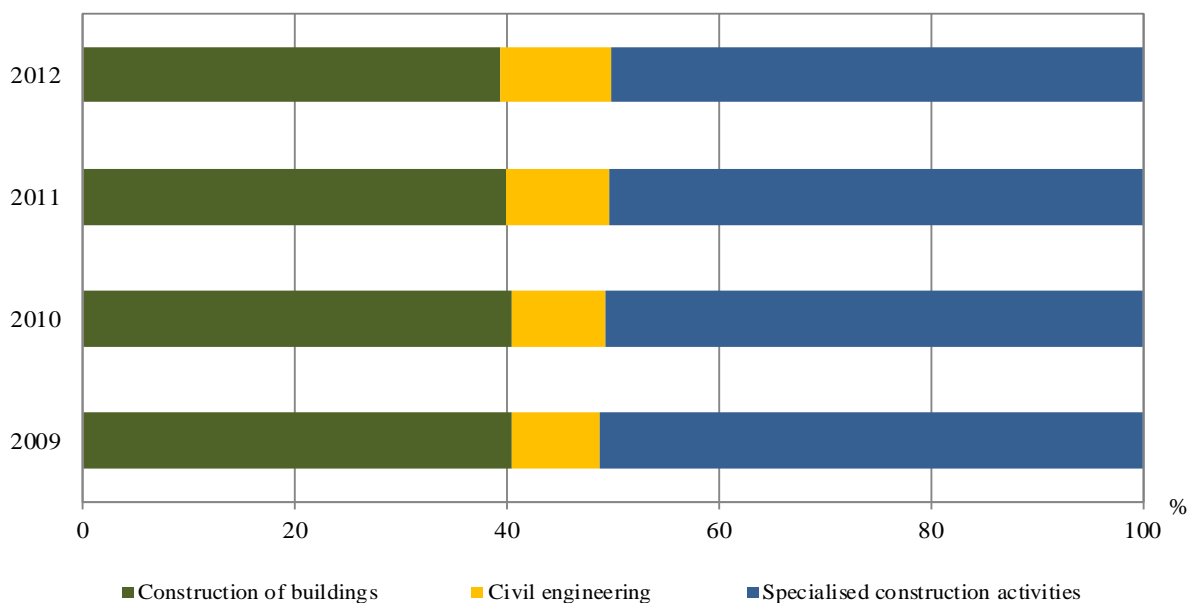




3. Construction

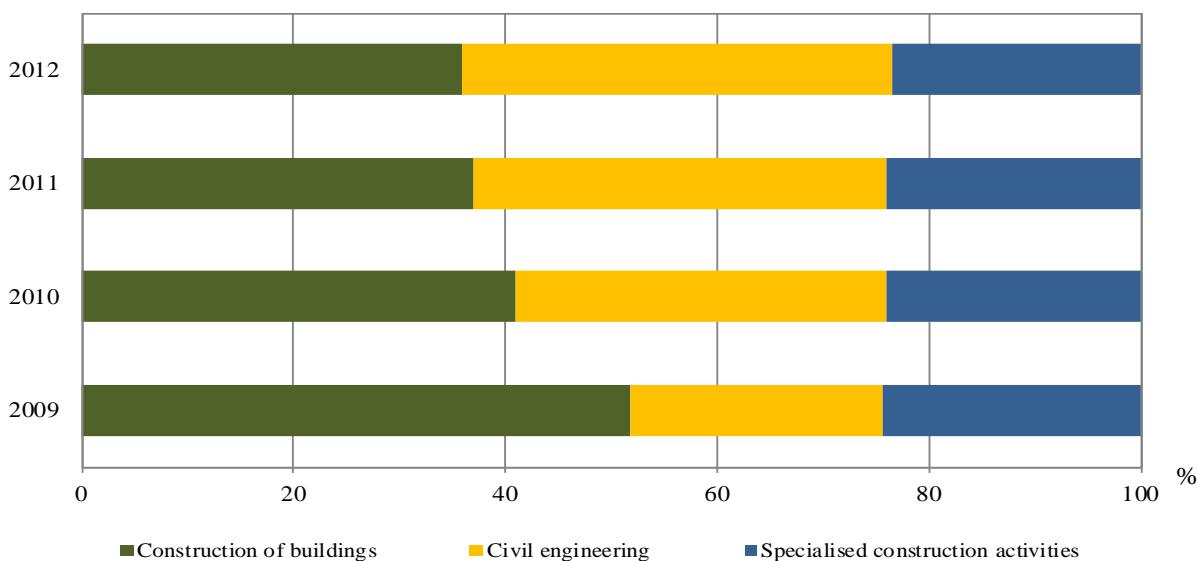
Annual reports on their activities in 2012 at the NSI were submitted by 19 042 construction enterprises, or 6.1% of the total number of non-financial enterprises.

Figure 9. Structure of construction enterprises by years



According to preliminary data in 2012 the production value in construction sector was 12 705 million Levs at current prices which formed 10.4% of total value of non-financial enterprises.

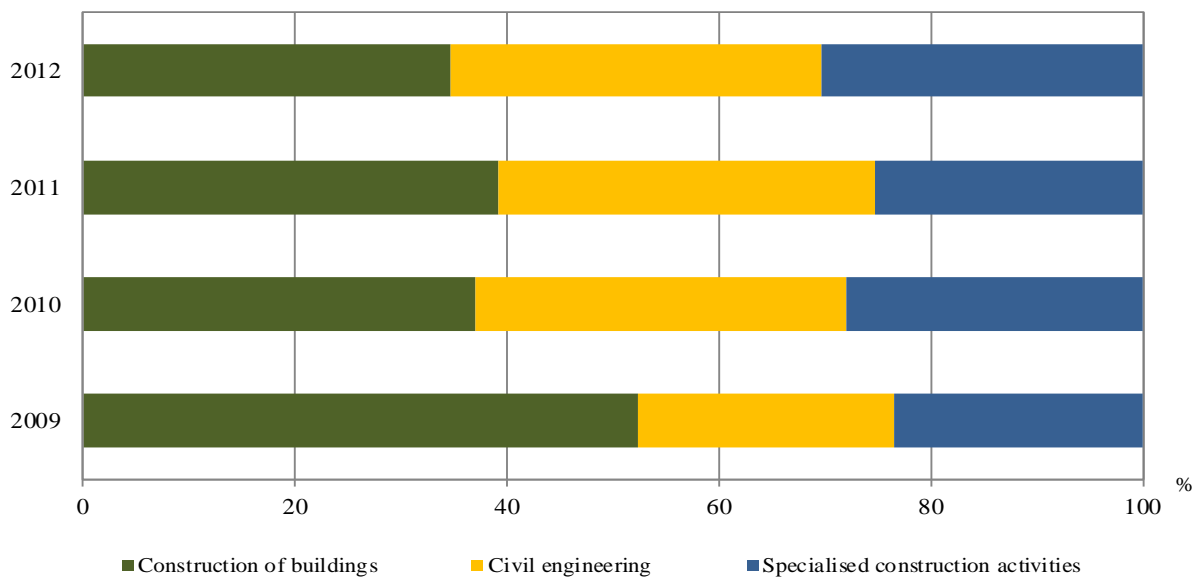
Figure 10. Structure of production value in the construction enterprises by years





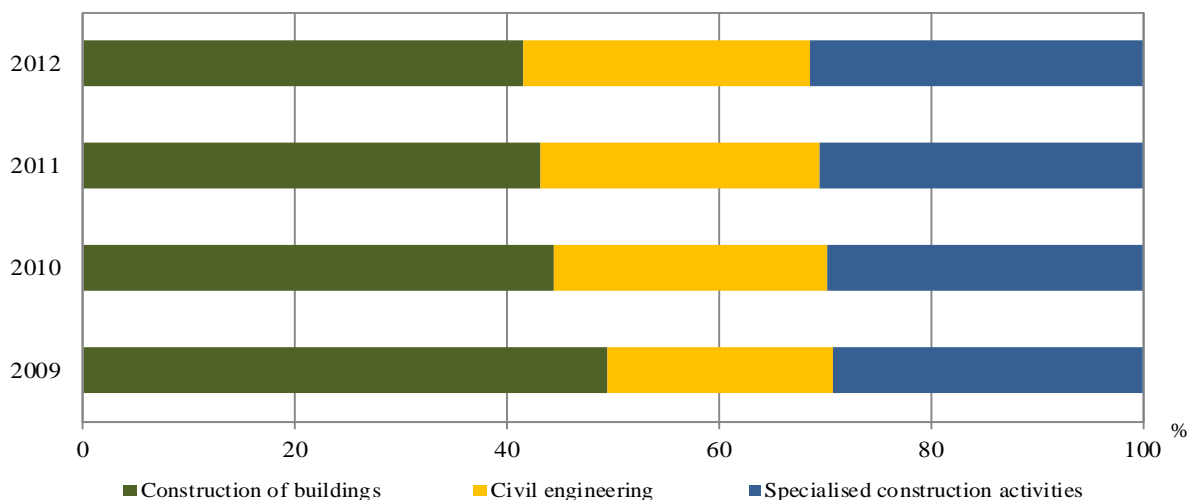
In 2012 the construction enterprises realised the value added at factor cost for 2 405 million Levs at current prices, or 6.8% of total value of non-financial enterprises. In comparison with the previous year a change of the structure of the main construction activities was observed. The share of 'Specialised construction activities' increased by 5.1 percentage points and reached to 30.3%, and the shares of 'Construction of buildings' and 'Civil engineering' fell by 4.5 percentage points and 0.6 percentage points respectively.

Figure 11. Structure of value added at factor cost in the construction enterprises by years



The number of persons employed in the construction sector in 2012 was 151 277 and formed 8.1% of total employment in non-financial enterprises.

Figure 12. Structure of persons employed in the construction enterprises by years

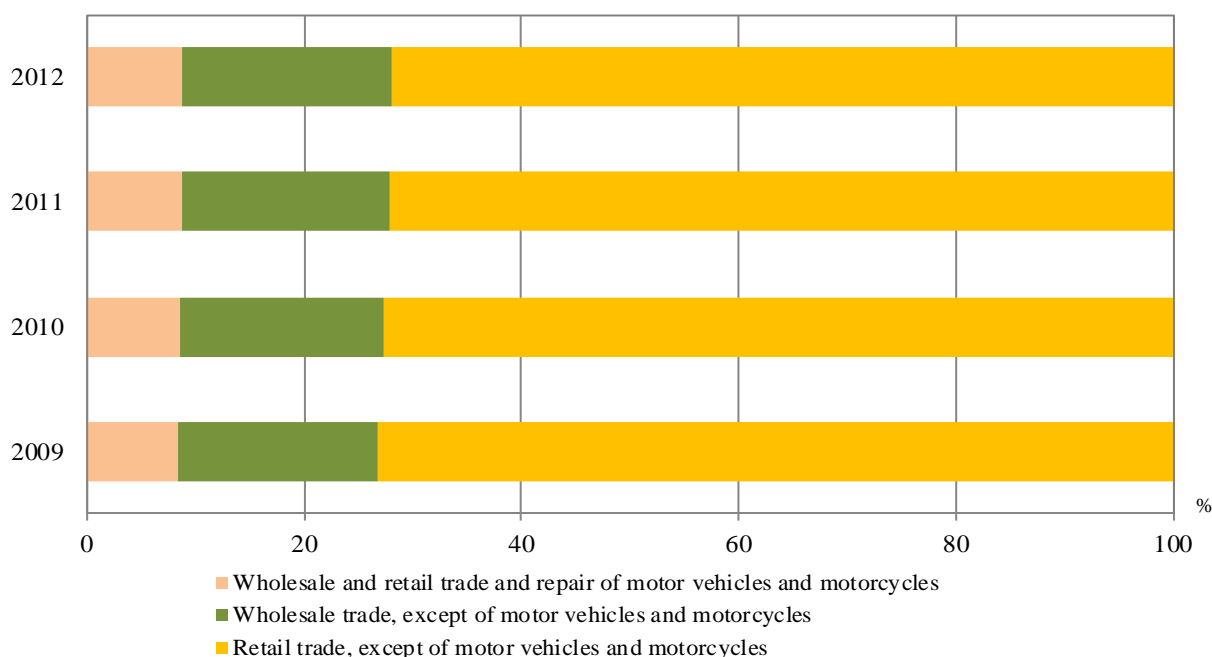




4. Wholesale and retail trade; repair of motor vehicles and motorcycles

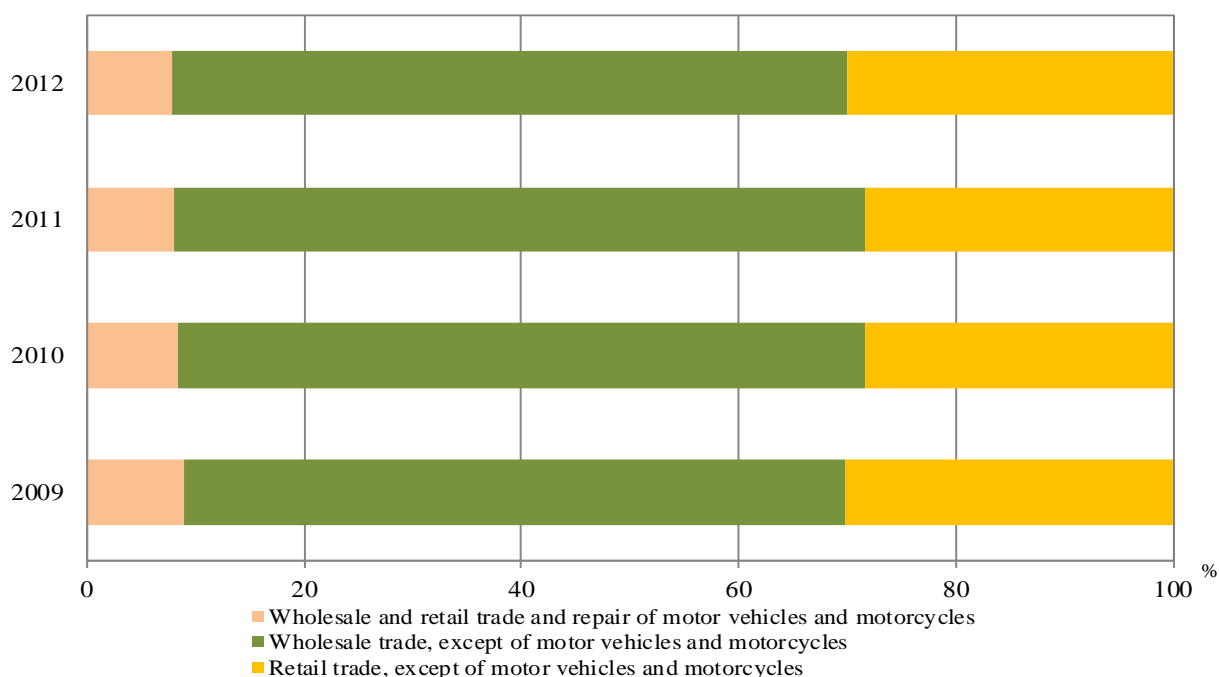
According to preliminary data the annual reports on their activities in 2012 at the NSI were submitted by 138 541 trade enterprises, or 44.3% of the total number of reported non-financial enterprises.

Figure 13. Structure of trade enterprises by years



In trade sector the production value in 2012 was 16 047 million Levs at current prices, which formed 13.2% of total value of non-financial enterprises.

Figure 14. Structure of production value in the trade sector by years





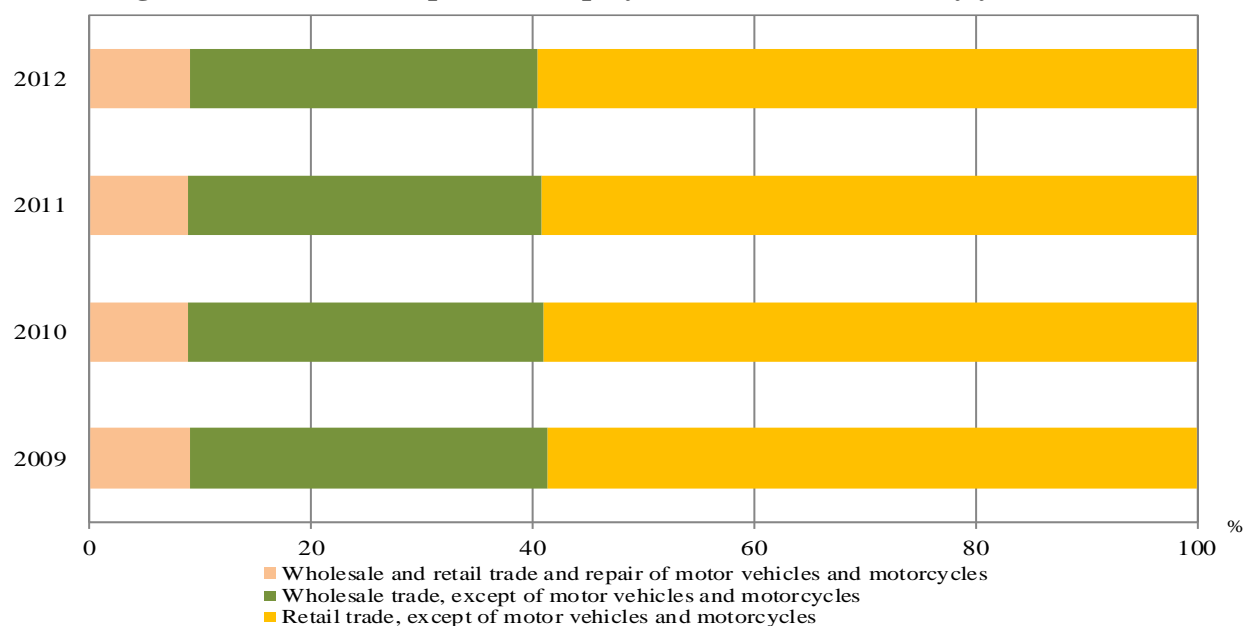
In 2012, the value added at factor cost in trade sector reached 7 246 million Levs at current prices, or 20.3% of total value of non-financial enterprises. Compared to 2011 the structure of value added changed by activities, as the share of 'Retail trade, except of motor vehicles and motorcycles' rose by 1.4 percentage points and reached 29.9%, while the share of 'Wholesale and retail trade and repair of motor vehicles and motorcycles' fell by 0.2 percentage points to 8.7%, and the share of 'Wholesale trade, except of motor vehicles and motorcycles' fell by 1.2 percentage points.

Figure 15. Structure of value added at factor cost in the trade sector by years



According to preliminary data the number of persons employed in trade sector in 2012 was 508 022 and formed 27.0% of total employment in non-financial enterprises.

Figure 16. Structure of persons employed in the trade sector by years

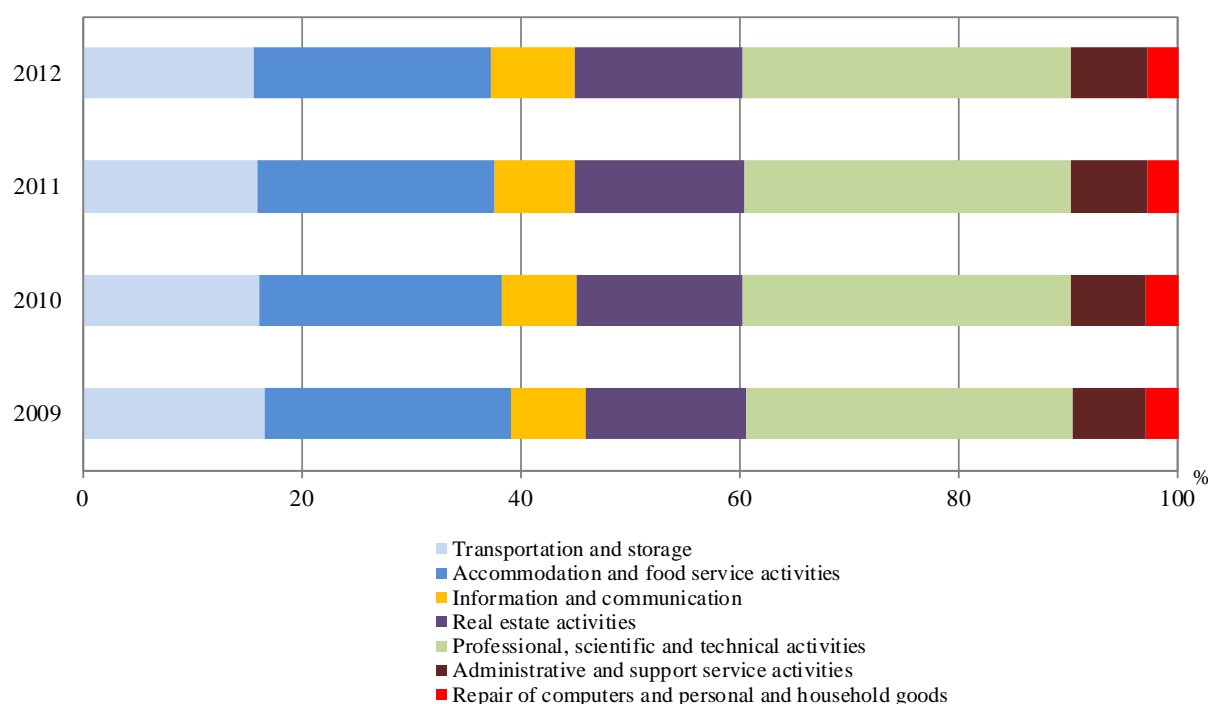




5. Services

By preliminary data the annual reports on their activities in 2012 at the NSI have submitted 122 126 enterprises in the service sector, or 39.1% of the total number, as their share increased by 0.4 percentage points compared to the previous year.

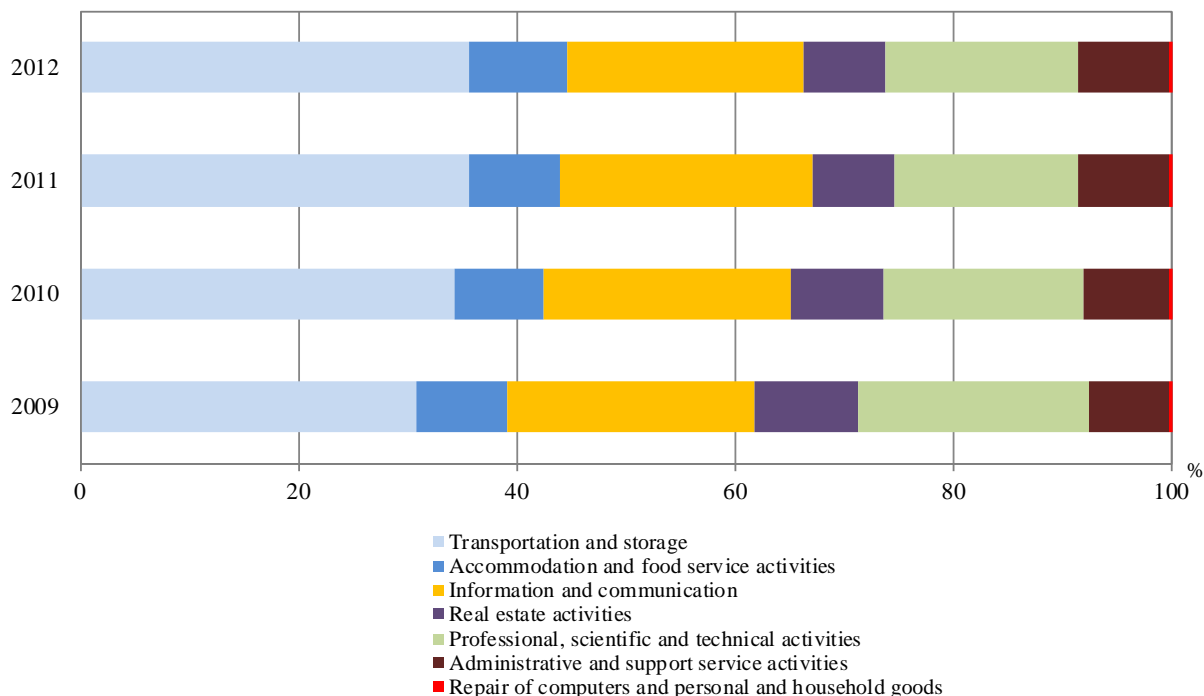
Figure 17. Structure of enterprises in the service activities by years



In 2012, the production value in service sector was 30 044 million Levs at current prices which formed 24.6% of total value of non-financial enterprises. In the structure by activities, compared to 2011, only the share of 'Information and communication' decreased by 1.5 percentage points, while all other activities increased slightly or remained the level from the previous year.

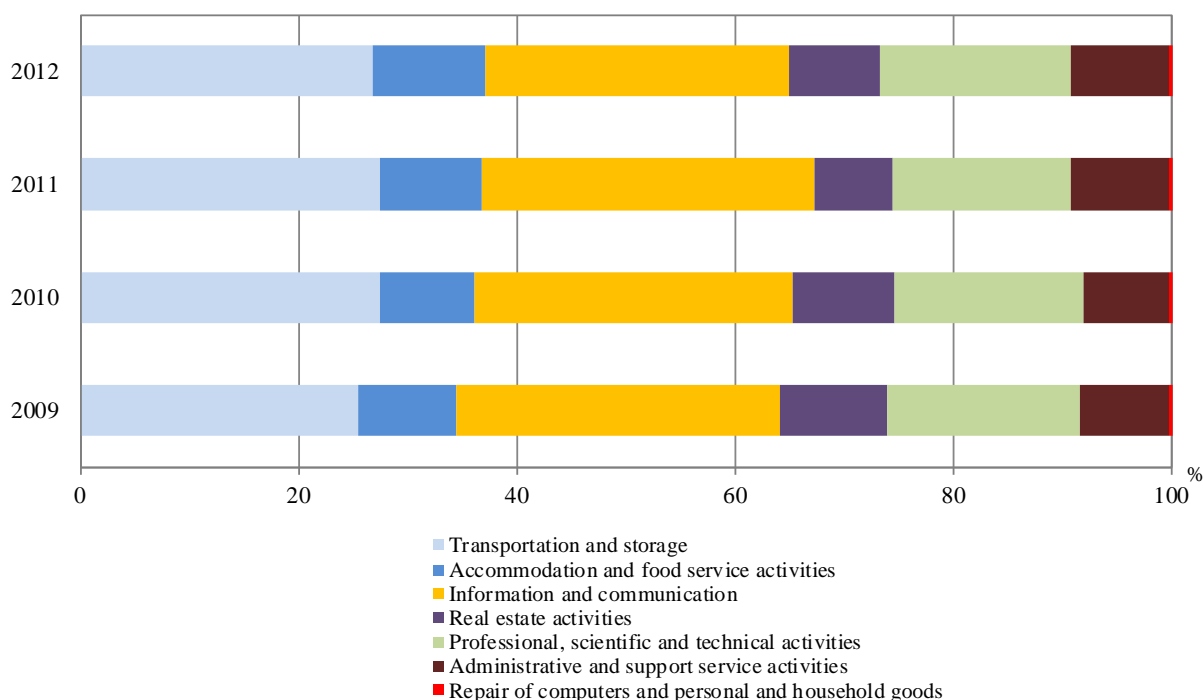


Figure 18. Structure of production value in the service activities by years



According to preliminary data, in 2012 the service sector generated value added at factor cost for 11 503 million Levs at current prices, or 32.4% of total value of non-financial enterprises.

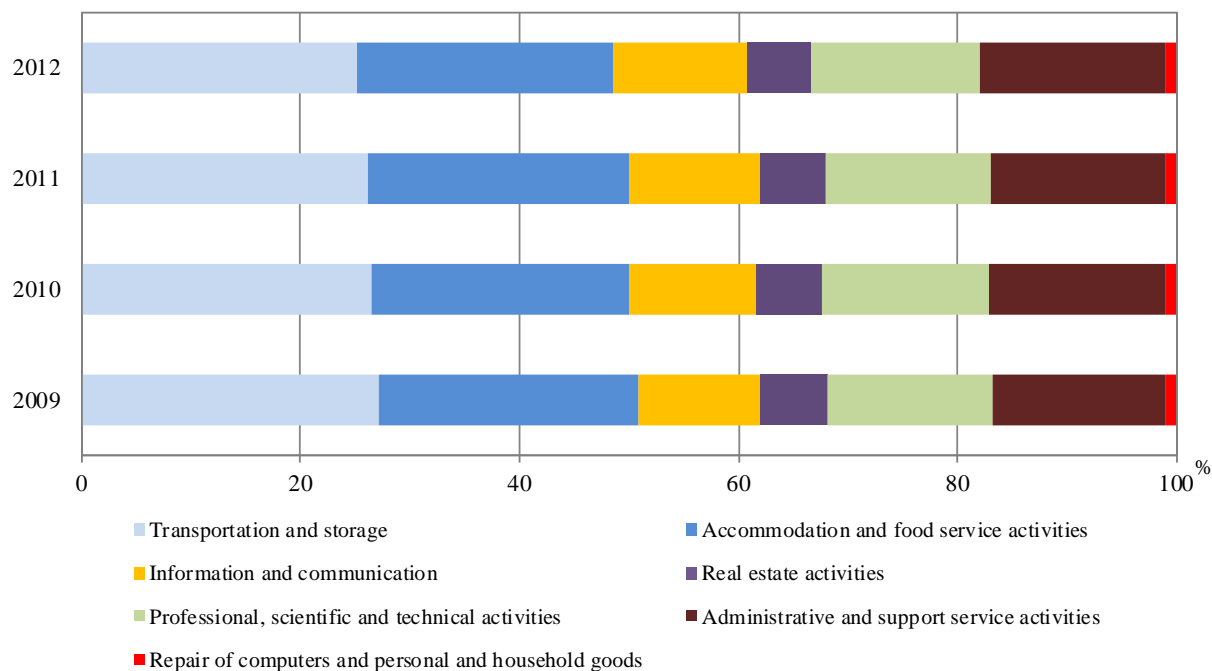
Figure 19. Structure of value added at factor cost in the service activities by years





The number of persons employed in the service sector in 2012 was 602 217, or 32.0% of total employment in the non-financial enterprises, and their share increased by 0.7 percentage points compared to 2011.

Figure 20. Structure of persons employed in the service activities by years





Methodological notes

Coverage - the non-financial enterprises on Structural Business Statistics include all sections by NACE Rev. 2, with the exception of ‘Agriculture, forestry and fishing’, ‘Financial and insurance activities’, ‘Public administration, education, human health and social work activities’, ‘Activities of membership organisations’ and ‘Activities of households’, in compliance with the Regulation (EC) 295/2008 on SBS.

Number of enterprises – includes all non-financial enterprises, which were active during whole or part of the reference year (have realised revenue from sales or have had at least one person employed) and have submitted their annual reports in the National statistical Institute or National Revenue Agency.

Turnover includes the value of all revenue from sales of own products, goods bought and sold in the same condition, services provided and raw materials sold, including accrued excise duties, which are invoiced during the reference period. It does not include the revenue from sales of fixed assets, the income from financing, the financial and the extraordinary revenue. The value of turnover does not include accrued taxes on the type of value added tax (VAT) which are charged to the end user.

The production value includes the value of turnover, reduced by the balance sheet of assets sold without own fixed assets. The changes in stocks of products and work in progress, as well as the costs incurred to acquire the assets by economic means are also included.

Value added at factor cost includes the production value, reduced by the amount of the excise duties and operating expenses, excluding those for the personnel and for depreciation, and increased by the income from financing.

Number of persons employed includes all persons employed working in a given enterprise on full or part-time, including seasonal workers, home workers, working owners, employees under contract for management and control, employees in civil contracts that do not work with another employer and unpaid family workers. It does not include those absent for an unlimited time, as well as those provided under contract by other companies.

Economic indicators of Structural Business Statistics by years

Economic activities	Number of enterprises				Production value - million Levs				Value added at factor cost - million Levs				Persons employed - number			
	2009	2010	2011 ¹	2012 ²	2009	2010	2011 ¹	2012 ²	2009	2010	2011 ¹	2012 ²	2009	2010	2011 ¹	2012 ²
Non-financial enterprises	316 565	313 079	309 953	312 458	108842	107092	117384	121923	32471	32376	34586	35536	2041918	1927935	1902513	1878935
Mining and quarrying	373	378	379	388	1925	2286	2802	2965	905	1206	1585	1658	26586	24955	25065	24992
Manufacturing	32 177	30 728	30 135	29 866	37209	41484	48065	49142	7595	8065	9078	9099	577450	536771	536869	525120
Electricity, gas, steam and air conditioning supply	921	1 091	1 395	1 724	6989	7094	8532	9654	2345	2616	2863	2963	35607	34191	33052	33250
Water supply; sewerage, waste management and remediation activities	627	702	735	771	1199	1390	1359	1366	533	628	665	662	32088	33972	34605	34057
Construction	23 606	21 164	19 543	19 042	19296	13250	12818	12705	4354	2619	2596	2405	237452	182765	161500	151277
Wholesale and retail trade; repair of motor vehicles and motorcycles	143 258	141 075	138 010	138 541	14792	14439	14975	16047	6390	6588	6708	7246	539230	527989	516004	508022
Transportation and storage	19 306	19 084	19 062	19 002	8445	9299	10259	10718	2628	2920	3055	3080	161079	155573	156086	151935
Accommodation and food service activities	25 962	26 073	26 071	26 479	2307	2231	2434	2683	930	926	1028	1200	140467	138118	142524	140799
Information and communication	7 915	8 114	8 663	9 265	6186	6154	6668	6480	3072	3103	3370	3192	66337	67841	70017	73286
Real estate activities	16 964	17 903	18 545	18 740	2592	2307	2167	2284	1026	993	795	945	36272	35490	35573	35223
Professional, scientific and technical activities	34 353	35 246	35 686	36 649	5821	4981	4870	5318	1830	1844	1825	2022	89952	90023	89892	93702
Administrative and support service activities	7 715	8 082	8 355	8 593	1997	2102	2359	2478	829	834	985	1029	93393	94377	95568	101529
Repair of computers and personal and household goods	3 388	3 439	3 374	3 398	84	75	76	83	34	34	33	35	6005	5870	5758	5743

¹ Final data.

² Preliminary data.



Total Production, selected industrial products, 2010 - 2012¹

Product	Unit	2010	2011	2012	2012 as % to 2011
Copper ores and concentrates	thousand t	27582	28214	28486	101.0
Lead, zinc and tin ores and concentrates	thousand t	588	675	607	89.9
Sausages and similar products of meat, offal or blood and food preparations based thereon (excluding liver sausages and prepared meals and dishes)	thousand t	106	106	103	97.2
Refined sunflower-seed and safflower oil and their fractions (excluding chemically modified)	thousand t	98	89	96	107.9
Jams, marmalades, fruit jellies and fruit or nut purees and pastes	t	10918	12378	11711	94.6
Refined white cane or beet sugar in solid form	thousand t	115	97
Uncooked pasta (excluding containing eggs, stuffed or otherwise prepared)	t	11780	8312	11488	138.2
Rice	t	13744	10656	17305	162.4
Spirits obtained from distilled grape wine or grape marc	thousand l alc 100%	6645	6278	7175	114.3
Beer made from malt (excluding non-alcoholic beer, beer containing ≤ 0.5% by volume of alcohol)	mln l	492	495	522	105.5
Waters, with added sugar, other sweetening matter or flavoured, i.e. soft drinks (including mineral and aerated)	mln l	472	468	494	105.6
Cigarettes containing tobacco or mixtures of tobacco and tobacco substitutes	mln items	18739	22267	27053	121.5
Wool fabrics	thousand sq. m	3376	3265	2798	85.7
Particle board, of wood	thousand cub. m	493	552	594	107.6
Toothpaste	thousand items	35958	27960	23621	84.5
Shampoos	t	5486	4896	4837	98.8
Non-refractory clay building bricks	thousand cub. m	454	432	459	106.3
Portland cement	thousand t	1958	1874	1787	95.4
Quicklime, slaked lime and hydraulic lime	thousand t	1311	1495	1422	95.1
Ready-mixed concrete	thousand t	7142	8094	7008	86.6
Electrical instantaneous or storage water heaters and immersion heaters	thousand items	355	370	436	117.8
Self-propelled fork-lift trucks powered by an electric motor, with a lifting height ≥ 1m	number	145	231	166	71.9
Self-propelled trucks fitted with lifting or handling equipment, non-powered by an electric motor	number	226	180	188	104.4
Domestic electric cookers with at least an oven and a hob	number	21430	21432	23667	110.4
Accounting machines, cash registers, postage-franking machines and similar machines, incorporating a calculating device	thousand items	286	329	529	160.8
Lead-acid accumulators for starting piston engines	thousand items	2371	2089	2071	99.1
Bicycles	thousand items	534	637	875	137.4

¹ 2012 data is preliminary and sample-based (on the basis of an annual sample).

.. - Confidential data.